					BOND APP	ROVAL M	ATRIX & D	ATA BASE								
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	Description of		Master	to Seek Leg.	Approval	Legis.Bond	Bond	to Seek	AG Bond	Fin. Adv./	Approving	Pricing	Bonds	Info.	Balance	Maturity
	Facility or Equipment		Plan	Bond Auth.	UCA	Authority	Authority	Bond Fin.	Counsel	Underwriter	Resolution	Call	Sold	Report	As Of	or
Instit.	to be Bonded	Amt.	R590-3.3.1	R590-3.3.2	63A-5.104	R590-3.3.3	UCA 63B	R590-3.3.4	R590-3.3.5	R590-3.3.5	R590-3.3.6			to SBR	6/30/2009	Payoff
UU	to be bonded	74110.	1050 5.5.1	1050 5.5.2	05/( 5.104	1050 5.5.5	0C/(05b	10550 5.5.4	1050 5.5.5	1050 5.5.5	10500 5.5.0	I.			0/30/2003	ruyon
		1 1			1											
	SBOA Huntsman Cancer institute	15.0 M					1996				11/12/1996 <mark>(</mark> d	)			NA	
	SBOA Housing Facilities	25.0 M					1998				5/28/1998(d)	)			NA	
	SBOA Cancer Clinical Research Hospital	100.0 M					2001				2/16/2001(d	)			NA	
	SBOA Cancer Clinical Res. HospPhasell	90.0 M					2008				7/17/2009(d	)			NA	
	COP-Ref. Viron Cap. Leas. (East Campus Energy Imp.)	31.5 M									1/19/2007				24.6	2027
	East Campus Central Plant/Energy Imp.	33.0 M		1/18/2002			2002						COP		0	2007
	COP-HTW & Co-Generation Equipment	19.0 M									1/19/2007				14.8	2027
	Aux & Campus Fac Sys	\$ 11.14											1987		.8 M	2014
	Aux & Campus Fac Sys (Rice Stadium Renovation)	\$ 52.59									6/16/1997	-	1997		8.8 M	2027
	Aux & Campus Fac Sys (Student Housing)(e)	\$ 120.24		12/12/1997							5/29/1998		1998		53.7 M	2016
	Aux & Campus Fac Sys	\$ 5.98											1999		2.5 M	2010
	Aux & Campus Fac Sys	\$ 2.76											2001		2.0 M	2010
	Aux & Campus Fac Sys Rev Ref	\$ 23.50	NA	NA	NA	NA	NA				4/1/2010		1 1 2 2	6/25/2010	23.5	2024
	Aux & Campus Fac Sys (Student Housing)(c)	\$ 42.96		NA	NA	NA	NA				3/18/2005		2005		40.3 M	2021
	Health Sciences Parking Structure	12.0 M					1998				5/29/1998		1998		0	2005
	IDB University Hospital Parking	2.77 M		NA	NA	NA	NA				6/1/2001		2001		0	
	South Campus Housing Project (Honors Housing)(f)	\$ 48.00					2009-A				8/29/2010		12/16/2010		0	
	Guest House Expansion	\$ 10.00		8/19/2009	12/2/2009	12/7/2009	2010				8/29/2010		12/16/2010		0	2036
	Hospital Rev Ref	\$ 30.48		NA	NA	NA	NA				3/18/2005		2005		32.3 M	2018
	Various Projects(a)	23.3 M		12/12/1997			1998				5/29/1998		1998		0	2000
	U Hospital Expansion	25.0 M					2001				6/1/2001	-	2001		0	2005
	Hospital Rev Ref - Eccles Crit. Care Pavillion/Parking	\$ 77.15		NA	NA	NA	NA	-				-	9/26/2006	10/26/2006	82.0 M	2032
	Hospital Expansion/Variable Rate (2006B)	26.6 M	NA	NA	NA	NA	NA	-			9/15/2006		2006		0	2008
	Hospital Revenue Ref Bonds (2008A variable)	\$ 20.64		NA	NA	NA	NA				7/11/2008		2008		20.6 M	2031
	Hospital Revenue Ref Bonds (2010B)	\$ 20.60		NA	NA	NA	NA					Not issued -	see Hosp. Rev	/. Ref Bonds (2	011A)	┝───
	Hospital Revenue Ref Bonds (2011A) - Refinance Ambassador Club Bldg Retire MBA Lease/Purchase	\$ 20.60		NA	NA	NA 10/30/2009	NA				5/20/2011 4/1/2010		7/20/2010	0/27/2010	0	2026
		\$ 39.49		10/16/2009		10/30/2009	2010 2010				4/1/2010		7/20/2010	8/27/2010	0	2026 2026
	Orthopaedic Building - Retire Existing Loan	\$ 9.69		10/16/2009 NA	NA	10/30/2009 NA	2010 NA				6/4/2010		2004	8/27/2010	0 7.0 M	2026
	Research Facilities Rev (Moran Eye Center)	\$ 9.69		NA	NA	NA	NA				6/4/2004		2004		4.8 M	2019
	Research Facilities Rev Ref	\$ 20.13		NA	NA	NA	NA				3/18/2005		2005		4.8 M	2023
	Biology Research Building (S.B. 25)	21.1 M		NA	NA	NA	1995				3/21/1996		1996		15.5 10	
	IDB Huntsman Cancer Institute	16.5 M		NA	NA	NA	1995 NA				11/12/1999		2000		0	
	Research Facilities Rev Ref	\$ 9.36		NA	NA	NA	NA				11/12/1999		2000		9.1 M	2003
	IDB Research Facilities (383 Colorow Way Bldg.)	10.0 M	NA	NA	NA	NA	NA				6/8/2007		2003		0	
	Hospital Rev. Bonds - UNI Expansion	\$ 45.00	1.17.1	12/5/2008	117.1		2009				10/16/2009		12/1/2009	1/15/2010	50.9 M	2000
	2009A Research Facilities Bonds ("Green Field" Site)	\$ 19.10		12/5/2008			2009A				5/29/2009		8/13/2009	1, 13, 2010	0	
	2009B Research Facilities Bonds ("Green Field" Site)	\$ 27.73		12/5/2008			2009R				5/29/2009		8/13/2009		0	
	Hospital Equipment & Prepaid Debt Refinance	26.0 M		NA	NA	NA	NA		1	1	11/14/1997		1997		0	
	Eccles Broadcast Center Expansion	5.1 M		12/12/1997			1998		1	1	12/12/1997		(b)		0	
	South Campus Housing Project (Honors Housing)	\$ 48.00					2009-A				8/29/2010		12/16/2010	1/21/2011	0	
	Guest House Expansion	\$ 10.00		8/19/2009	12/2/2009	12/7/2009	2010				8/29/2010		12/16/2010		0	
	Rice Stadium Renovation and Expansion	12.0 M					1995						NI		0	NA
	Southwest Campus Parking Structure	7.2 M		12/12/1997			1998	1	İ	1	1/14/1999		NI		0	NA

<b></b>				BOND APPROVAL MATRIX & DATA BASE													
		1	ltem 1	Item 2	Item 3	Item 4	Item 5	Item 6	Item 7	Item 8	Item 9	ltem 10	Item 11	Item 12	Item 13	Item 14	
			Approve	SBR Apprv.	Bldg. Brd.	OCHE Rqst.	Leg. Apprv.	SBR Apprv.	OCHE Req.	Request	SBR Issue	item 10	item 11	Summary	Principal	item 14	
	Description of		Master	to Seek Leg.	Approval	Legis.Bond	Bond	to Seek	AG Bond	Fin. Adv./	Approving	Pricing	Bonds	Info.	Balance	Maturity	
	Facility or Equipment		Plan	Bond Auth.	UCA	Authority	Authority	Bond Fin.	Counsel	Underwriter	Resolution	Call	Sold	Report	As Of	or	
Instit.	to be Bonded	Amt.	R590-3.3.1	R590-3.3.2	63A-5.104	R590-3.3.3	UCA 63B	R590-3.3.4	R590-3.3.5	R590-3.3.5	R590-3.3.6	Call	3010	to SBR	6/30/2009		
mstit.	Student Life Center	\$ 42.50	NJ30-3.3.1	NJ90-3.3.2	03A-3.104	1,390-3.3.3	2007-A	1,330-3.3.4	1,390-3.3.3	1030-3.3.3	1,330-3.3.0		NI	10 551	0/30/2003		
	Northwest Campus Parking Structure	\$ 21.30					2007-A 2008-A						NI		0		
	Ambulatory Care Complex	\$ 119.54		12/5/2008			2000 A						NI		0		
	Ambulatory Care Complex Parking Structure	\$16.328M		8/27/2010		8/27/2010	2010						INI		0		
	Healthcare Medical Services Building	910.520IVI		8/27/2010		8/27/2010	20111										
	Dee Glen Smith Athletics Complex Expansion	\$20M	NA	3/2/2011	3/2/2011	8/27/2010	2011										
	South Jordan Health Center	\$ 66.00		10/29/2010	3/2/2011		2011				5/20/2011	7/13/2011					
		+			-, -,	,,					-,,	.,,					
USU																	
	Roosevelt Campus Student Fee Rev	\$ 0.50	NA	NA	NA	NA	NA				9/2/1999		1999		0	2007*	
	Student Fee & Housing Sys Ref Rev	\$ 15.01	NA	NA	NA	NA	NA				12/11/1998		1999		9.6 M		
	1999A Student Fee & Housing System - Refinance	\$ 8.13	NA	NA	NA	NA	NA	7/10/2009	7/9/2009		8/28/2009		9/23/2009	10/16/2009	0	2015	
	Research and Ref Rev (Res. Park Office Facilities)	\$ 23.74					2002				5/31/2002		2002		17.6 M	2010	
	Research and Ref Rev (Res. Park Office Facilities)	\$ 11.10	NA	NA	NA	NA	NA				6/25/2010		7/15/2010	8/27/2010	N/A	2017	
	IDB - Research Revenue Bonds Ag. Exp. Station Land	0.705 M	NA	NA	NA	NA	NA				1/17/2003		2003		.4 M	2015	
	Student Living & Learning Comm./Prkg.	40.5 M		10/31/2003			2004				10/31/2003		2004		0	2007	
	Stdnt Fee & Hsng Sys Rev Ref-Stdnt Lvng&Lrng/Prkng	\$ 39.16	NA	NA	NA	NA	NA				4/20/2007		4/28/2007		39.2 M	2035	
	Stdnt Bldng Fee Ref Rev-Stdm/Fldhs/Wellness Ctr	\$ 11.07	NA	NA	NA	NA	NA				4/16/2004		2004		9.6 M	2026	
	Emma Eccles Jones Early Childhood Ed. Center	\$ 15.80					2008-B		12/8/20008		3/27/2009				0	NA	
	Bingham Entrepeneurship & ERC	\$ 3.80		1/18/2009			2009-D				3/27/2009				0	NA	
	Res. Rev. Bonds - Bingham ERC & Eccles Jones Center	\$ 22.00					2009				3/27/2009		2009		22.0 M	2031	
WSU		1	1				n	1		1				•	0		
	Student Housing	19.0 M					1998						NI		0		
	Student Facilities Sys Ref Rev-Student Services	5.05	NA	NA	NA	NA	NA				3/13/1998		1998		.9 M		
L	Student Facilities Sys Rev-Housing Refinance	12.28	NA	NA	NA	NA	NA				6/1/2001		2001		.7 M		
L	Student Facilities Sys Rev-Shepherd Union Renov.	20.0 M					2005				8/19/2005			10/27/1995	22.7 M		
<u> </u>	Student Facilities Sys Rev Ref-Housing Refinance	10.155	NA	NA	NA	NA	NA				10/26/2007		2007	1/24/2001	10.1 M	2031	
<u> </u>	Student Housing - Phase 1	\$ 15.00		10/16/2009	12/2/2009	10/30/2009	2010				6/25/2010		8/10/2010	1/21/2011	0		
	Davis Campus Professional Classrooms Building	\$8.4M	NIA	8/27/2010													
	Swenson/Stromberg Complex Expansion	\$8.0M	NA	5/20/2011													
CLUL I		L														<u> </u>	
SUU		1	1			1	1							1			
	Student Building Eco/Dof Boy (Living & Looming)	9.0 M					2002				11/20/2001		2002		2.8 M	2014	
	Student Building Fee/Ref Rev (Living & Learning) Student Building Fee/Refunding Rev (Housing)	9.0 M	NA	NA	NA	NA	2002 NA				11/30/2001 11/8/2002		2002		2.8 M 8.6 M		
	Student Building Fee/Ref. Rev (Housing) Student Building Fee/Ref. Rev (Housing) - Refinance	10.06	NA	NA	NA	NA	NA				7/15/2002		2003		0.0 IVI	2023	
	Pav/Sta Fac Exp Student Bldg. Fee Rev Ref	0.975	NA	NA	NA	NA	NA		Jul-05		9/25/2005		2005	10/27/1995	.6 M	2014	
	Auxiliary System & Student Bldg. Fee Rev (Housing)	\$ 17.50	NA	NA	INA	INA	2007-B	3/21/2008	Oct-07		3/21/2005		7/22/2008	10/27/1995	.6 M 12.0 M		
	Shakespearean Theater	\$ 17.50					2007-B 2008-C	5/21/2008	001-07		5/21/2008		1/22/2008		12.0 1/1	2033	
F	Southern Utah Museum of Art (SUMA)	\$ 2.50		12/11/2009		11/19/2009	2008-C								0	<u> </u>	
F		Ş 2.50		12/11/2009		11/13/2009	2010								0	<u> </u>	
		ļ	l			l	l								L	↓	

					BOND APP	ROVAL M	ATRIX & D	ATA BASE								I
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	Description of		Master	to Seek Leg.	Approval	Legis.Bond	Bond	to Seek	AG Bond	Fin. Adv./	Approving	Pricing	Bonds	Info.	Balance	Maturity
	Facility or Equipment		Plan	Bond Auth.	UCA	Authority	Authority	Bond Fin.	Counsel	Underwriter	Resolution	Call	Sold	Report	As Of	or
Instit.	to be Bonded	Amt.	R590-3.3.1	R590-3.3.2	63A-5.104	R590-3.3.3	UCA 63B	R590-3.3.4	R590-3.3.5	R590-3.3.5	R590-3.3.6			to SBR	6/30/2009	Payoff
																,
Snow																
	Richfield Multi-event Center	2.5 M					2002				11/8/2002		2002		0	2008**
	Housing Project	\$15.689M		8/27/2010			2011				5/20/2011		6/9/2011	7/15/2011	0	
DSC																
	Dixie Center - Refin. of Prior MBA lease/purchase	6.0 M					1996	6/21/1996			11/12/1996		1996		0	2006
	Dixie Center - Refinance	6.0 M	NA	NA	NA	NA	NA				4/21/2006		2006		4.7 M	2026
	Gardner Center												1998		0	2007*
	Lease Revenue Bond												1999		0	2007*
	Gardner Student Center Expansion	1.5 M					2001						2002		0	2007*
	Abby Appartment Complex	1.275M		10/27/2005			2006				4/21/2006		5/1/2006		0	2007*
CEU																
	SBOA Student Services Center	3.5 M					1996				6/20/1996 <mark>(d)</mark>				NA	2018
	Farmers Home Administration Notes (CEU Found.)	\$ 3.25											Various		0	
	Student Dormitory Revenue Bond	\$ 1.25											8/20/1996		0	2007*
UVU		•														
	Student Ctr Build Fee/Unified Sys Rev Ref	\$ 11.02	NA	NA	NA	NA	NA				6/4/2004		2004		7.0 M	
L	Student Ctr Build Fee/Unified Sys Rev Ref	\$ 4.04	NA	NA	NA	NA	NA				6/4/2004		2004		.9 M	2011
L	MBA Utah County/Lease Rev	\$ 3.90	6/4/2004	NA	NA	NA	NA				6/4/2004		2004		3.1 M	
	MBA Utah County/Lease Rev Taxable	\$ 2.60	6/4/2004	NA	NA	NA	NA				6/4/2004		2004		1.5 M	2014
L	Student Life & Wellness Building	\$40.00		8/27/2010			2011									
	Parking Structure	\$8.00		8/27/2010			2011									
SLCC		1		1		1	1			1						
							4655						4655			2010
	1998 Aux Sys & Student Fee Rev Refunding LAC 1992b	6.6 M					1998						1998		2.765 M	
	2001 Aux Sys & Student Fee Rev - Stdnt Ctr/Cftria	5.89 M					2001	10/11/0000	44/42/2000	42/4/2022	12/11/2000		2001	4/4/2010	5.490 M	
	2010 Aux Sys & Student Fee Rev Refunding Series 1998 & 20	7.925 M	NA	NA	NA	NA	NA	12/11/2009	11/13/2009	12/1/2009	12/11/2009		1/13/2010	4/1/2010	0	2016
L																L

Bond Types

Revenue Bonds - Unless otherwise designated, bonds on this database are revenue bonds. All bonds in this category require prior Legislative authorization regardless of the amount.

SBOA - These are State Building Authority Bonds that are for lease/purchase arrangements authorized by the Legislature. They appear on institutional books as leases, not bonds because the State Building Authority is the bonding agent, not the institution. The State Board of Regents has approved the lease agreements pertaining to these financing arrangements.

COP - These are Certificates of Participation, a commonly used form of lease purchase financing that create a tax exempt lease to finance capital improvement projects or to purchase esential equipment. Since the institutions have the liability on these instruments, they have been approved by the Regents.

IDB - These are Industrial Development Bonds that are authorized by UCA 11-17-17. That statute authorizes the Regents to issue bonds of \$10 million or less without prior approval of the Legislature.

MBA - These are Municipal Bonding Authority Bonds that are issued by cities and counties under their UCA 11-17 bonding authority. When used by institutions of higher education they are for lease/purchase purposes and are approved by the Board of Regents.

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Instit.	to be Bonded	Amt.	R590-3.3.1	R590-3.3.2	63A-5.104	R590-3.3.3	UCA 63B	R590-3.3.4	R590-3.3.5	R590-3.3.5	R590-3.3.6			to SBR	6/30/2009	Payoff

NI Not Issued

\* These obligations were liquidated by the 2007 Legislature as follows: USU - \$400,000 (SB 3); DSC - \$4,200,000 (SB 3); CEU - \$3,000,000 (SB 1).

\*\* This obligation was liquidated by the 2008 legislature with an appropriation of \$1,600,000 (SB 3)

(a) Perinatal services, adult critical care services, clinical training and support, upgrade University Hospital Rehab. Unit, purchase Neuropsychiatric Institute and Summit Health Center in Park City.

- (b) Lease purchase approved 9/2/1999
- (c) This refinance included the "Various Projects" and "U Hospital Expansion" items plus a portion of the 1997 Aux & Campus Fac Sys (Student Housing) bond.
- (d) Lease approved
- (e) \$22.5 million of the remaining balance of this bond was refinanced in April of 2010.
- (f) The South Campus Housing (Honors Housing) authorized at \$48 million and the Guest House Expansion authorized at \$10 million were financed together at \$45.1 million

Color Coding

Yellow - Highlights those bonds that have been defeased.

Lavender - Indicates bonds that were authorized but not issued.

Other color coding indicates bonds that were linked either through refinancing or joint issuance and applies only to each institution individually. It does not carry through from one institution to another.