

BOND APPROVAL MATRIX & DATA BASE

Inst.	Description of Facility or Equipment to be Bonded	Amt.	Item 1	Item 2	Item 3	Item 4	Item 5	Item 6	Item 7	Item 8	Item 9	Item 10	Item 11	Item 12	Item 13	Item 14
			Approve Master Plan R590-3.3.1	SBR Apprv. to Seek Leg. Bond Auth. R590-3.3.2	Bldg. Brd. Approval UCA 63A-5.104	OCH E Rqst. Legis. Bond Authority R590-3.3.3	Leg. Apprv. Bond Authority UCA 63B	SBR Apprv. to Seek Bond Fin. R590-3.3.4	OCH E Req. AG Bond Counsel R590-3.3.5	Request Fin. Adv./ Underwriter R590-3.3.5	SBR Issue Approving Resolution R590-3.3.6	Pricing Call	Bonds Sold	Summary Info. Report to SBR	Principal Balance As Of 6/30/2009	Maturity or Payoff
UU																
	SBOA Huntsman Cancer institute	15.0 M						1996				11/12/1996(d)			NA	
	SBOA Housing Facilities	25.0 M						1998				5/28/1998(d)			NA	
	SBOA Cancer Clinical Research Hospital	100.0 M						2001				2/16/2001(d)			NA	
	SBOA Cancer Clinical Res. Hosp.-Phasell	90.0 M						2008				7/17/2009(d)			NA	
	COP-Ref. Viron Cap. Leas. (East Campus Energy Imp.)	31.5 M										1/19/2007			24.6	2027
	East Campus Central Plant/Energy Imp.	33.0 M		1/18/2002				2002					COP		0	2007
	COP-HTW & Co-Generation Equipment	19.0 M										1/19/2007			14.8	2027
	Aux & Campus Fac Sys	\$ 11.14											1987		.8 M	2014
	Aux & Campus Fac Sys (Rice Stadium Renovation)	\$ 52.59										6/16/1997	1997		8.8 M	2027
	Aux & Campus Fac Sys (Student Housing)(e)	\$ 120.24		12/12/1997								5/29/1998	1998		53.7 M	2016
	Aux & Campus Fac Sys	\$ 5.98											1999		2.5 M	2010
	Aux & Campus Fac Sys	\$ 2.76											2001		2.0 M	2010
	Aux & Campus Fac Sys Rev Ref	\$ 23.50	NA	NA	NA	NA	NA	NA			4/1/2010	4/21/2010	4/21/2010	6/25/2010	23.5	2024
	Aux & Campus Fac Sys (Student Housing)(c)	\$ 42.96		NA	NA	NA	NA	NA			3/18/2005		2005		40.3 M	2021
	Health Sciences Parking Structure	12.0 M						1998			5/29/1998		1998		0	2005
	IDB University Hospital Parking	2.77 M		NA	NA	NA	NA	NA			6/1/2001		2001		0	2005
	South Campus Housing Project (Honors Housing)(f)	\$ 48.00						2009-A			8/29/2010		12/16/2010		0	2036
	Guest House Expansion	\$ 10.00		8/19/2009	12/2/2009	12/7/2009	2010				8/29/2010		12/16/2010		0	2036
	Hospital Rev Ref	\$ 30.48		NA	NA	NA	NA	NA			3/18/2005		2005		32.3 M	2018
	Various Projects(a)	23.3 M		12/12/1997				1998			5/29/1998		1998		0	2005
	U Hospital Expansion	25.0 M						2001			6/1/2001		2001		0	2005
	Hospital Rev Ref - Eccles Crit. Care Pavillion/Parking	\$ 77.15		NA	NA	NA	NA	NA					9/26/2006	10/26/2006	82.0 M	2032
	Hospital Expansion/Variable Rate (2006B)	26.6 M	NA	NA	NA	NA	NA	NA			9/15/2006		2006		0	2008
	Hospital Revenue Ref Bonds (2008A variable)	\$ 20.64		NA	NA	NA	NA	NA			7/11/2008		2008		20.6 M	2031
	Hospital Revenue Ref Bonds (2010B)	\$ 20.60		NA	NA	NA	NA	NA			10/29/2010	Not issued - see Hosp. Rev. Ref Bonds (2011A)				
	Hospital Revenue Ref Bonds (2011A) - Refinance	\$ 20.60		NA	NA	NA	NA	NA			5/20/2011					
	Ambassador Club Bldg. - Retire MBA Lease/Purchase			10/16/2009		10/30/2009	2010				4/1/2010		7/20/2010	8/27/2010	0	2026
	Orthopaedic Building - Retire Existing Loan	\$ 39.49		10/16/2009		10/30/2009	2010				4/1/2010		7/20/2010	8/27/2010	0	2026
	IDB - Research Facilities Rev	\$ 9.69		NA	NA	NA	NA	NA			6/4/2004		2004		7.0 M	2019
	Research Facilities Rev (Moran Eye Center)	\$ 5.52											2005		4.8 M	2025
	Research Facilities Rev Ref	\$ 20.13		NA	NA	NA	NA	NA			3/18/2005		2005		15.3 M	2020
	Biology Research Building (S.B. 25)	21.1 M						1995			3/21/1996		1996		0	2005
	IDB Huntsman Cancer Institute	16.5 M		NA	NA	NA	NA	NA			11/12/1999		2000		0	2005
	Research Facilities Rev Ref	\$ 9.36		NA	NA	NA	NA	NA					2008		9.1 M	2022
	IDB Research Facilities (383 Colorow Way Bldg.)	10.0 M	NA	NA	NA	NA	NA	NA			6/8/2007		2007		0	2008
	Hospital Rev. Bonds - UNI Expansion	\$ 45.00		12/5/2008				2009			10/16/2009		12/1/2009	1/15/2010	50.9 M	2030
	2009A Research Facilities Bonds ("Green Field" Site)	\$ 19.10		12/5/2008				2009A			5/29/2009		8/13/2009		0	
	2009B Research Facilities Bonds ("Green Field" Site)	\$ 27.73		12/5/2008				2009B			5/29/2009		8/13/2009		0	
	Hospital Equipment & Prepaid Debt Refinance	26.0 M		NA	NA	NA	NA	NA			11/14/1997		1997		0	2006
	Eccles Broadcast Center Expansion	5.1 M		12/12/1997				1998			12/12/1997		(b)		0	NA
	South Campus Housing Project (Honors Housing)	\$ 48.00						2009-A			8/29/2010		12/16/2010	1/21/2011	0	
	Guest House Expansion	\$ 10.00		8/19/2009	12/2/2009	12/7/2009	2010				8/29/2010		12/16/2010	1/21/2011	0	
	Rice Stadium Renovation and Expansion	12.0 M						1995					NI		0	NA
	Southwest Campus Parking Structure	7.2 M		12/12/1997				1998			1/14/1999		NI		0	NA

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Show																	
	Richfield Multi-event Center	2.5 M						2002					11/8/2002		2002	0	2008**
	Housing Project	\$15.689M		8/27/2010				2011					5/20/2011		6/9/2011	7/15/2011	0
DSC																	
	Dixie Center - Refin. of Prior MBA lease/purchase	6.0 M						1996	6/21/1996				11/12/1996		1996	0	2006
	Dixie Center - Refinance	6.0 M	NA	NA	NA	NA	NA	NA					4/21/2006		2006	4.7 M	2026
	Gardner Center														1998	0	2007*
	Lease Revenue Bond														1999	0	2007*
	Gardner Student Center Expansion	1.5 M						2001							2002	0	2007*
	Abby Appartment Complex	1.275M		10/27/2005				2006					4/21/2006		5/1/2006	0	2007*
CEU																	
	SBOA Student Services Center	3.5 M						1996					6/20/1996(d)			NA	2018
	Farmers Home Administration Notes (CEU Found.)	\$ 3.25													Various	0	2007*
	Student Dormitory Revenue Bond	\$ 1.25													8/20/1996	0	2007*
UVU																	
	Student Ctr Build Fee/Unified Sys Rev Ref	\$ 11.02	NA	NA	NA	NA	NA	NA					6/4/2004		2004	7.0 M	2020
	Student Ctr Build Fee/Unified Sys Rev Ref	\$ 4.04	NA	NA	NA	NA	NA	NA					6/4/2004		2004	.9 M	2011
	MBA Utah County/Lease Rev	\$ 3.90	6/4/2004	NA	NA	NA	NA	NA					6/4/2004		2004	3.1 M	2019
	MBA Utah County/Lease Rev Taxable	\$ 2.60	6/4/2004	NA	NA	NA	NA	NA					6/4/2004		2004	1.5 M	2014
	Student Life & Wellness Building	\$40.00		8/27/2010				2011									
	Parking Structure	\$8.00		8/27/2010				2011									
SLCC																	
	1998 Aux Sys & Student Fee Rev Refunding LAC 1992b	6.6 M						1998							1998	2.765 M	2010
	2001 Aux Sys & Student Fee Rev - Stdnt Ctr/Cftria	5.89 M						2001							2001	5.490 M	2010
	2010 Aux Sys & Student Fee Rev Refunding Series 1998 & 20	7.925 M	NA	NA	NA	NA	NA	NA	12/11/2009	11/13/2009	12/1/2009	12/11/2009		1/13/2010	4/1/2010	0	2016

Bond Types

Revenue Bonds - Unless otherwise designated, bonds on this database are revenue bonds. All bonds in this category require prior Legislative authorization regardless of the amount.

SBOA - These are State Building Authority Bonds that are for lease/purchase arrangements authorized by the Legislature. They appear on institutional books as leases, not bonds because the State Building Authority is the bonding agent, not the institution. The State Board of Regents has approved the lease agreements pertaining to these financing arrangements.

COP - These are Certificates of Participation, a commonly used form of lease purchase financing that create a tax exempt lease to finance capital improvement projects or to purchase essential equipment. Since the institutions have the liability on these instruments, they have been approved by the Regents.

IDB - These are Industrial Development Bonds that are authorized by UCA 11-17-17. That statute authorizes the Regents to issue bonds of \$10 million or less without prior approval of the Legislature.

MBA - These are Municipal Bonding Authority Bonds that are issued by cities and counties under their UCA 11-17 bonding authority. When used by institutions of higher education they are for lease/purchase purposes and are approved by the Board of Regents.

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NI Not Issued

* These obligations were liquidated by the 2007 Legislature as follows: USU - \$400,000 (SB 3); DSC - \$4,200,000 (SB 3); CEU - \$3,000,000 (SB 1).

** This obligation was liquidated by the 2008 legislature with an appropriation of \$1,600,000 (SB 3)

- (a) Perinatal services, adult critical care services, clinical training and support, upgrade University Hospital Rehab. Unit, purchase Neuropsychiatric Institute and Summit Health Center in Park City.
- (b) Lease purchase approved 9/2/1999
- (c) This refinance included the "Various Projects" and "U Hospital Expansion" items plus a portion of the 1997 Aux & Campus Fac Sys (Student Housing) bond.
- (d) Lease approved
- (e) \$22.5 million of the remaining balance of this bond was refinanced in April of 2010.
- (f) The South Campus Housing (Honors Housing) authorized at \$48 million and the Guest House Expansion authorized at \$10 million were financed together at \$45.1 million

Color Coding

Yellow - Highlights those bonds that have been defeased.

Lavender - Indicates bonds that were authorized but not issued.

Other color coding indicates bonds that were linked either through refinancing or joint issuance and applies only to each institution individually. It does not carry through from one institution to another.