

Capital Development in Utah



Presenters

Dr. Gregory L Stauffer / Associate Commissioner for Planning, Finance, & Facilities / USHE

Dr. Taylor Randall / Dean of the Eccles School of Business / University of Utah

Richard P Amon / Assistant Commissioner for Business Operations / USHE

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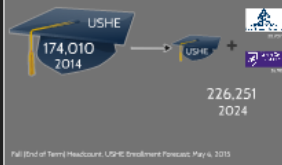
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Capital Development in Utah

Enrollment Growth



Capital Investment



Capital Facility Funding



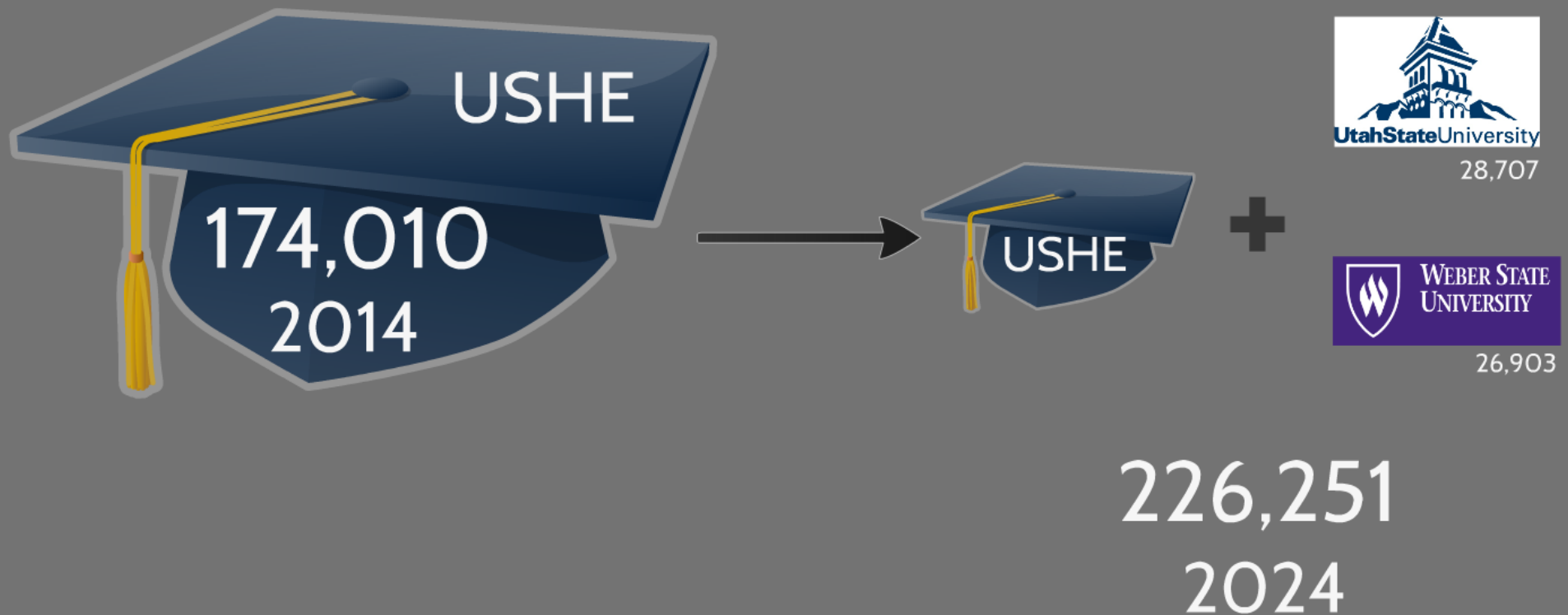
Capital Development Process



USHE Property Transactions



Enrollment Growth



Fall (End of Term) Headcount, USHE Enrollment Forecast; May 6, 2015

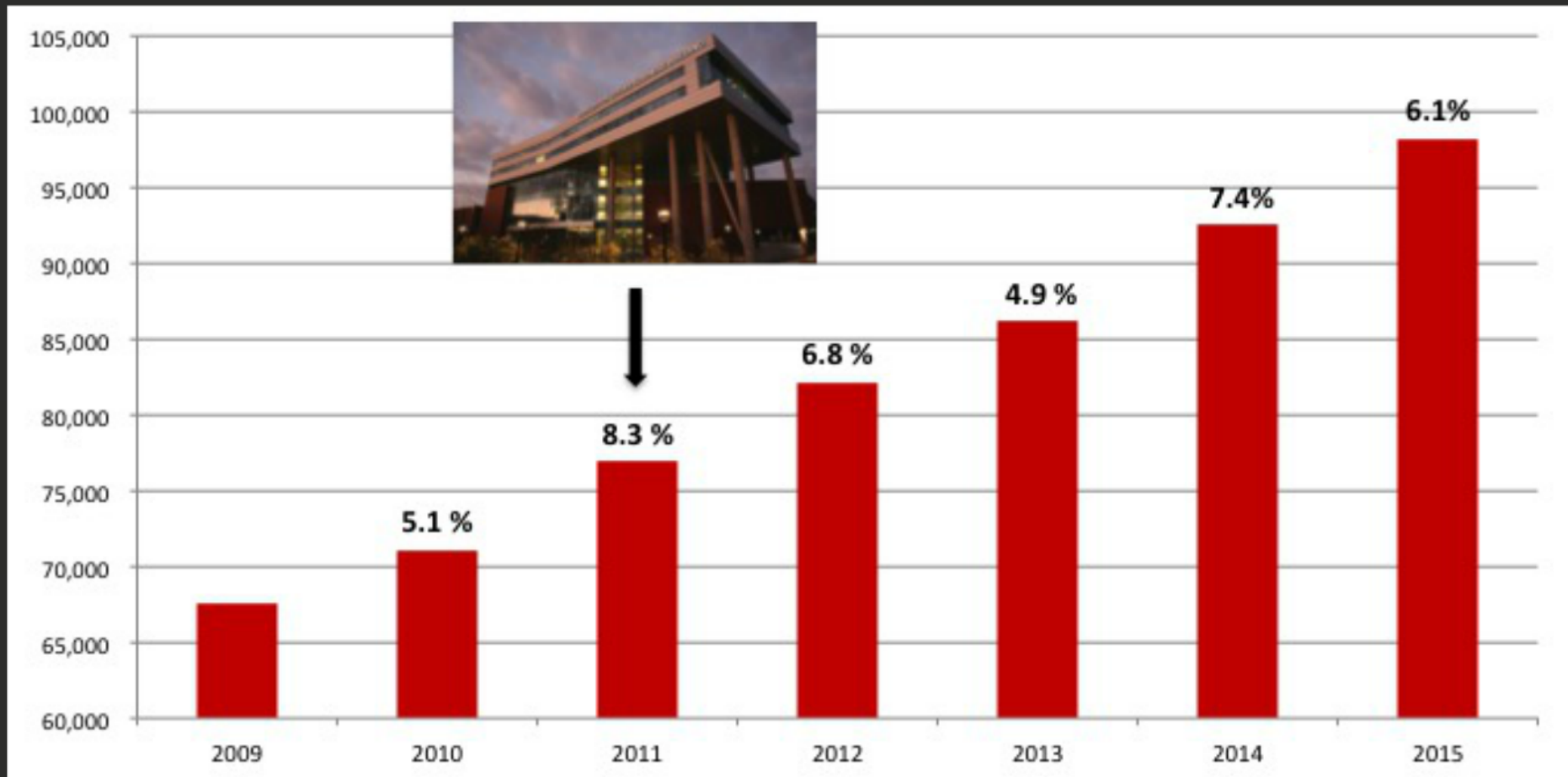


SPENCER FOX ECCLES BUSINESS BUILDING

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Capital Development Need: Enrollment Growth



Capital Development Need: Programmatic Needs



New Degrees

- Bachelors of Entrepreneurship, Information Systems, and Operations Management
- Masters of Information Systems, Healthcare Administration, and Real Estate Development
- Joint degrees with Masters of Engineering, Public Administration, and Public Health



New + Growing Centers

- Lasonde Entrepreneur Institute
- Sorenson Global Impact Investing Center
- Sorenson Center for Discovery and Innovation
- Policy Innovation Lab
- Graduate and Undergraduate Career Management Centers
- Policy Institute

Capital Development Need: Facility Condition



Benefits of a New Facility

- Connotes the innovative brand of the David Eccles School of Business and the U
- Provides a world-class learning environment for both faculty and students
- Allows for more customized student services, such as writing and tutoring centers
- Offers space for new faculty and staff to support our growing enrollments

But don't take my word for it...



**David Eccles
School of Business**

THE UNIVERSITY OF UTAH

Student Tribute

Capital Investment



- Operation and Maintenance
- Ongoing Facility Needs

O&M



- One-time Alterations, Repairs or Improvements
- 1.1% of Replacement Value

Capital Improvement



- One-time Projects
- Legislative Oversight

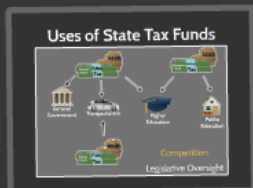
Capital Development

Capital Facility Funding

Taxes

General Fund
Education Fund

State Funds



Donations

Institutional Funds

Non-State Funds

Building Board
Oversight

Student Fees

Parking Revenue
Auxiliary Revenue

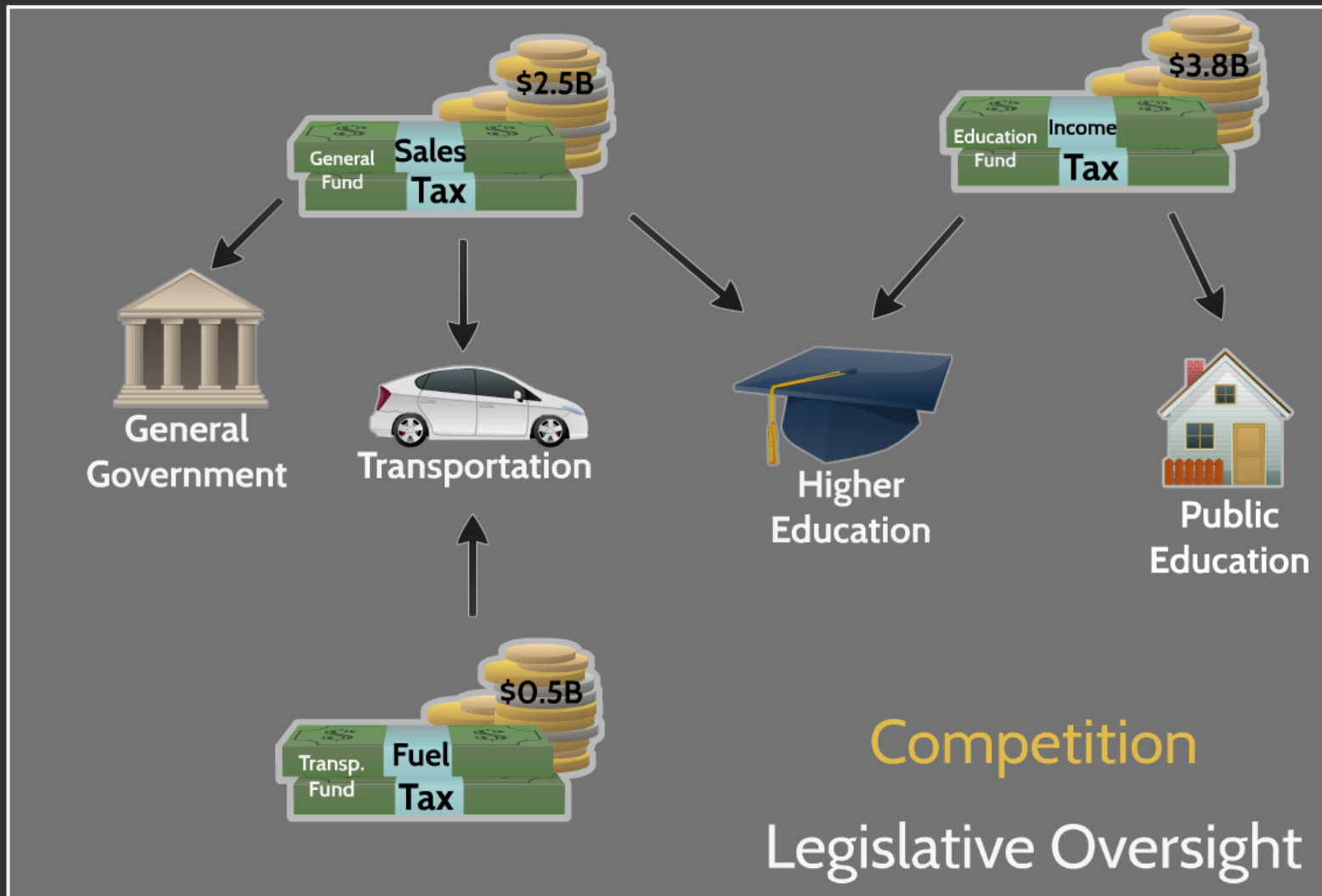
Revenue Bonds

Legislative Approval
Regent Oversight

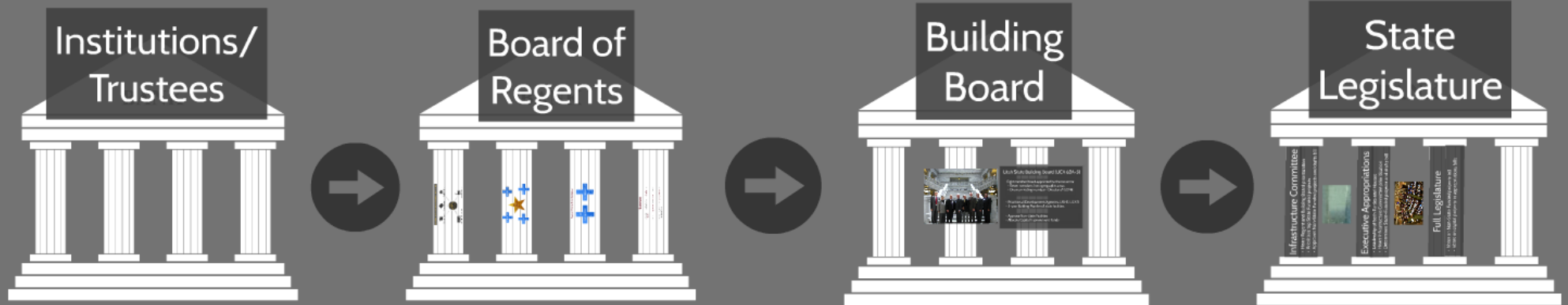
Appropriation Bills

Revenue Bond Bill

Uses of State Tax Funds



Capital Development Process



Building Board



Utah State Building Board (UCA 63A-5)

Eight member Board appointed by the Governor

- Seven members from geographic areas
- One non-voting member - Director of GOMB

- Prioritize all Development (Agencies, USHE, UCAI)

- 5-year Building Plan for all state facilities

- Approve Non-State Facilities

- Allocate Capital Improvement Funds



State Legislature

Infrastructure Committee

- Hears Regent and Building Board prioritization
- Prioritizes top State Funded projects
- Approves Non-State Funded projects and drafts bill



Executive Appropriations

- Leadership of both Parties and Houses
- Hears Infrastructure Committee prioritization
- Determines State-Funded projects and drafts bill



Full Legislature

- Votes on Non-State Funded projects bill
- Votes on capital projects in appropriations bills



Utah State Building Board (UCA 63A-5)

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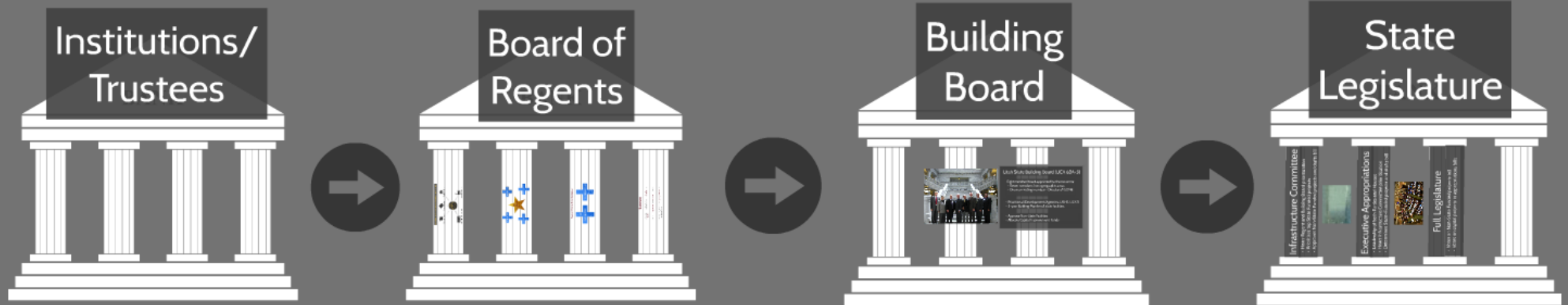


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Legislature

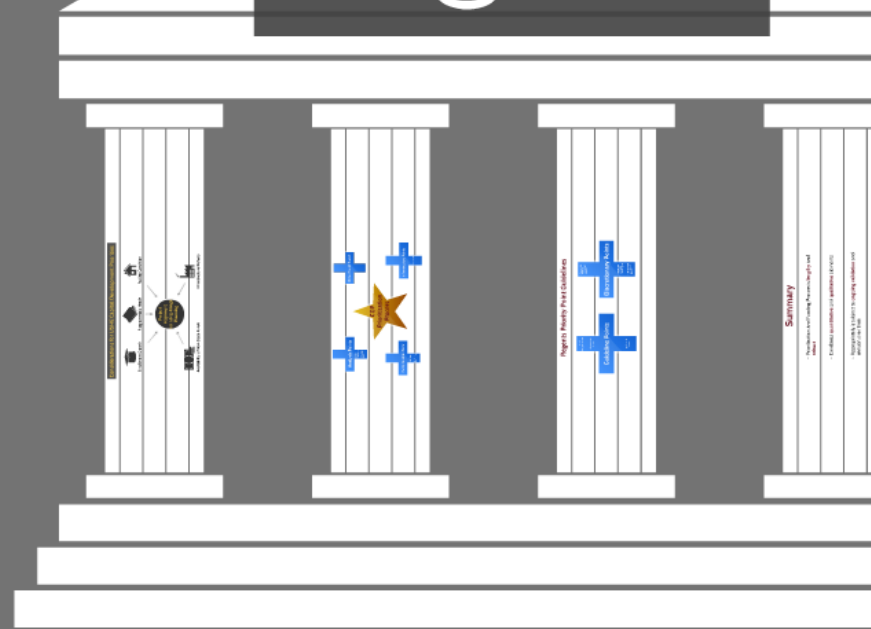
Capital Development Process



Institutions/ Trustees



Board of Regents



Considerations for USHE Capital Development Priorities



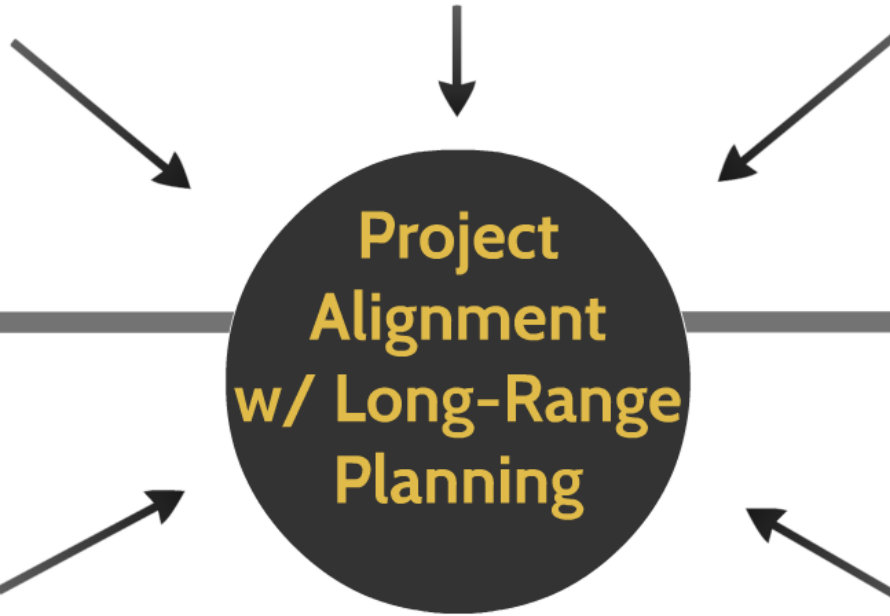
Enrollment Growth



Programmatic Needs



Facility Condition



Availability of Non-State Funds



Infrastructure Defects

Analysis Points

Space
Inventory
Projected
Need

Other Funds Points

Facility Condition Points

Life Safety
Functional
Obsolescence

CDP Prioritization Process

Infrastructure Points

Infrastructure

Regents Priority Point Guidelines

Guideline Points

Critical
Programmatic

Infrastructure
Needs

High Priority
Issues

Discretionary Points

- Develop and enhance institutional missions

- Help achieve long-range planning goals

- Prior approved Leg. planning funding

Summary

- Prioritization and Funding Process is **lengthy** and **robust**
 - Combines **quantitative** and **qualitative** elements
 - Appropriately is subject to **ongoing validation** and revision over time
-

USHE Property Transactions

Trustee Role

- Acquire property adjacent to campuses
- Ensure property and development are consistent with the master plan
- Dispose of property that is not contiguous to campuses
- Ensure property and development are consistent with institutional roles and goals

Regent Policy

- R710 requires Board of Regent approval when:
 - Purchase price exceeds institutional thresholds
 - Disposal of land contiguous to campus
 - Disposal price exceeds institutional thresholds
- R710 Guidelines
 - Proof of clear title
 - Phase I Environmental Assessment or greater
 - Code and requirement review
 - Engineering assessment
 - Past maintenance and Operational Expense
 - Situs, zoning, and planning information
 - Land survey

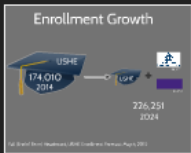
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