

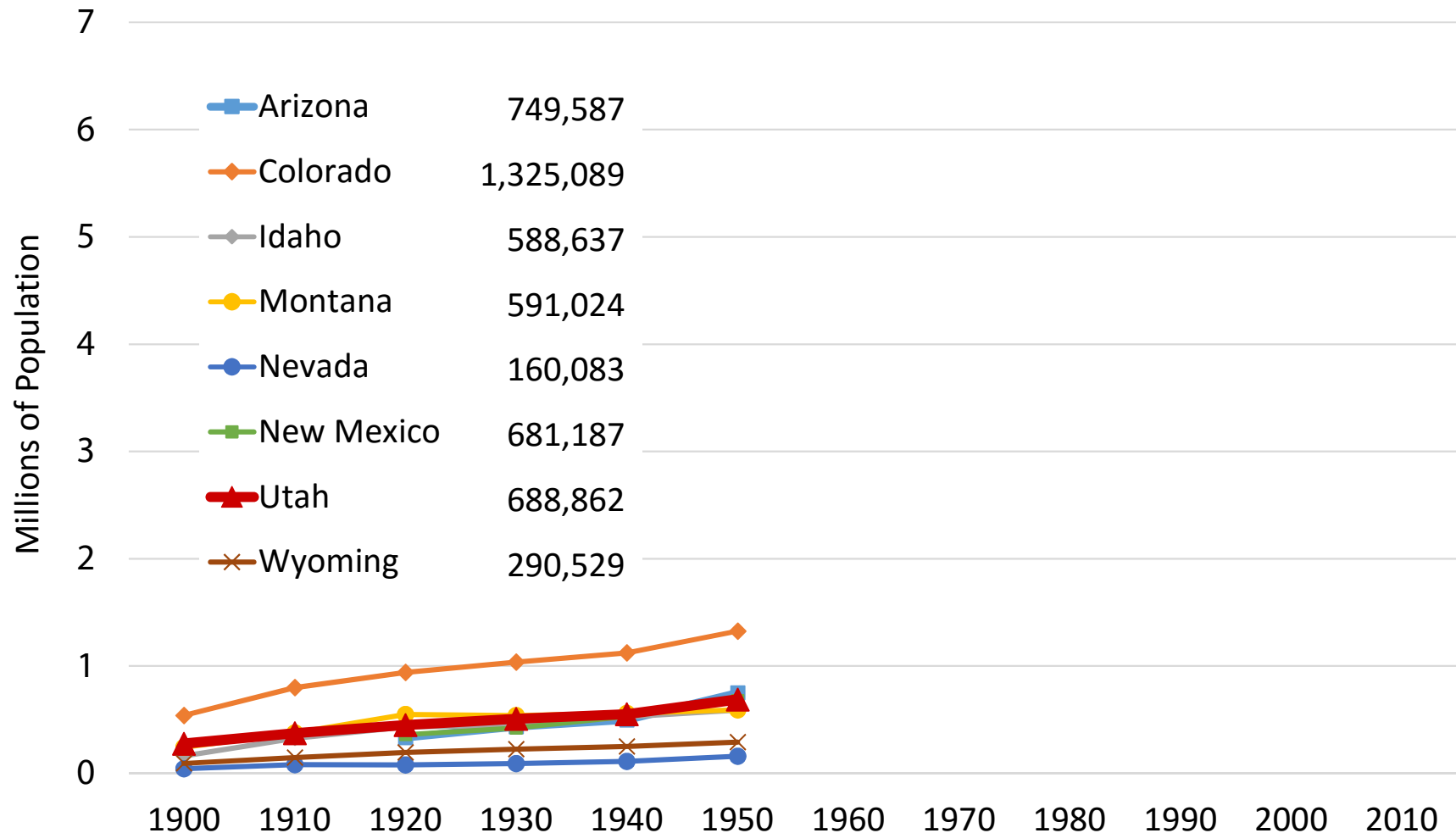


Utah's Long Run Demographic Trends: Evolving Community Contexts

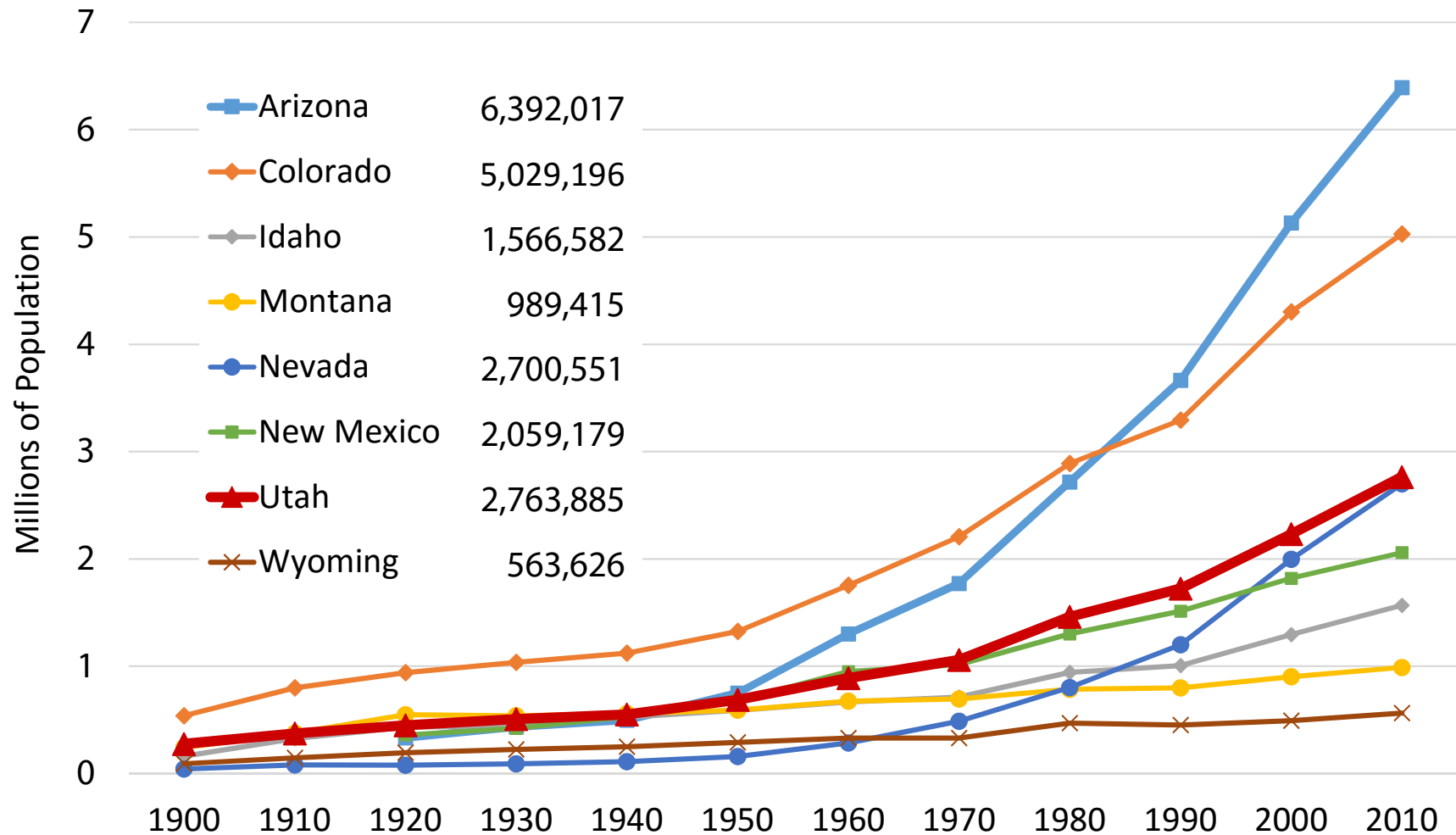
PAMELA S. PERLICH, PH.D. – DIRECTOR, DEMOGRAPHIC RESEARCH
KEM C. GARDNER POLICY INSTITUTE, UNIVERSITY OF UTAH

GROWTH

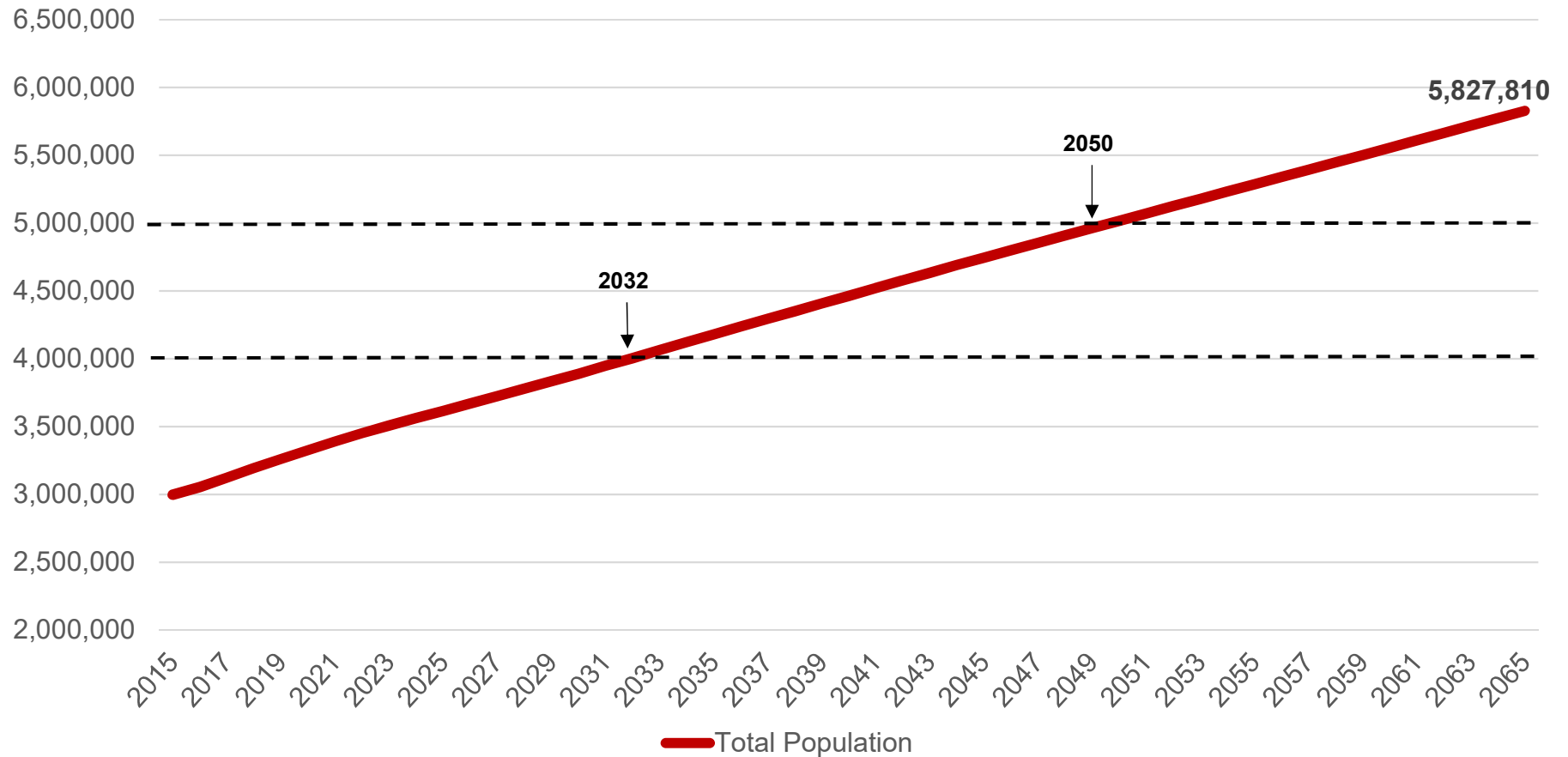
Intermountain States Population: 1900-1950



Intermountain States Population: 1900-2010

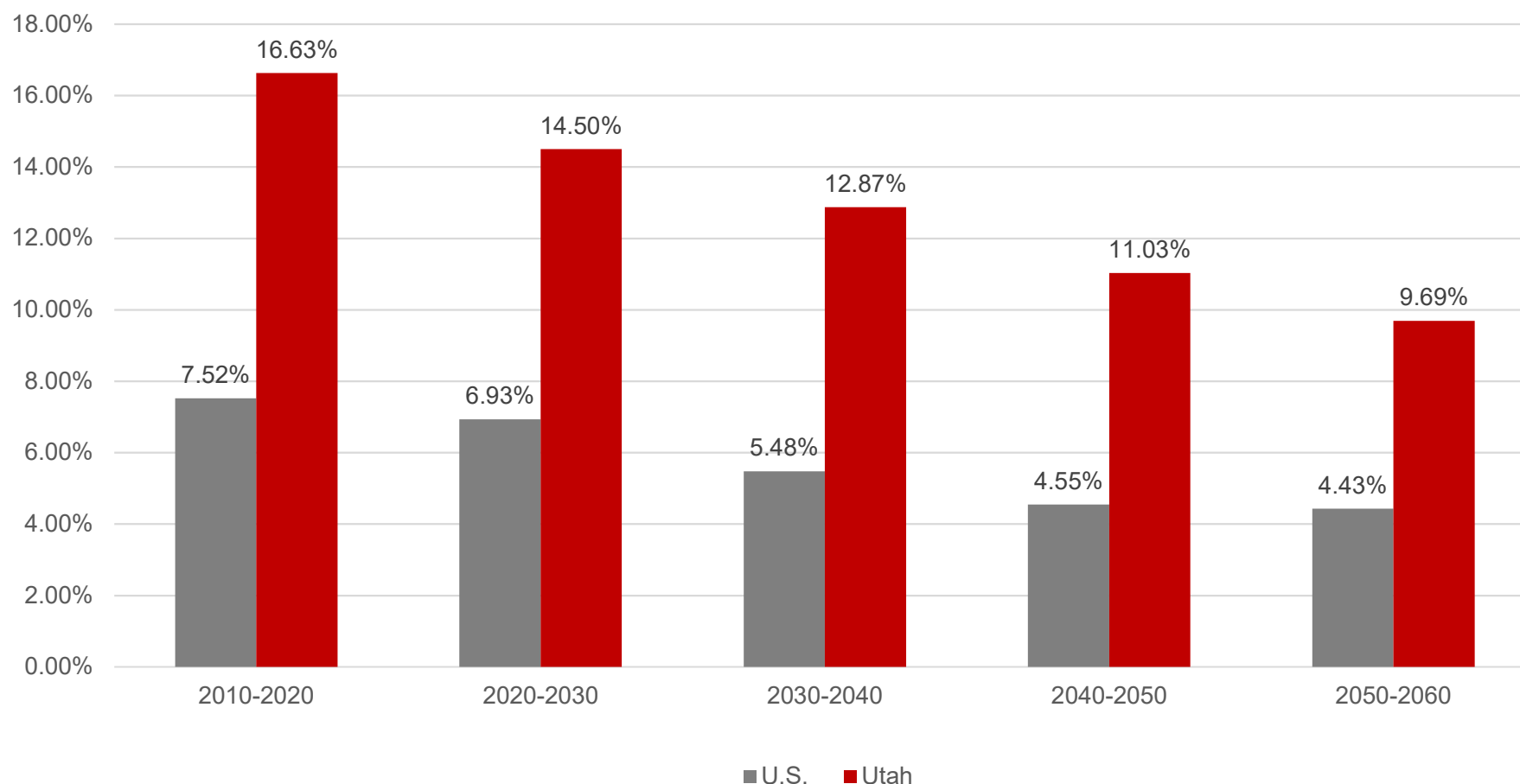


Total Population with Million Markers



Source: Kem C. Gardner Policy Institute 2015-2065 State and County Projections

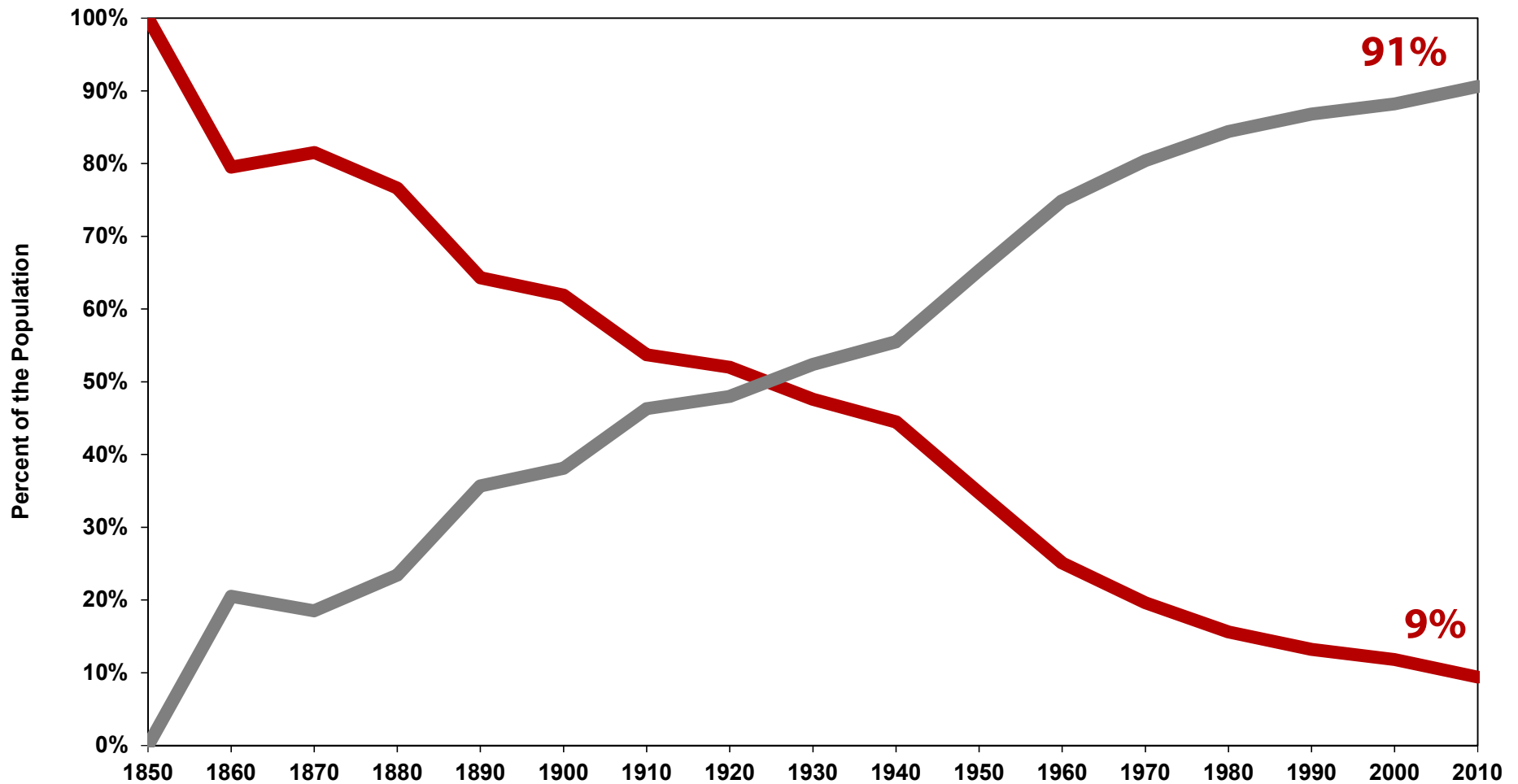
Projected Percent Growth by Decade: Utah and the United States



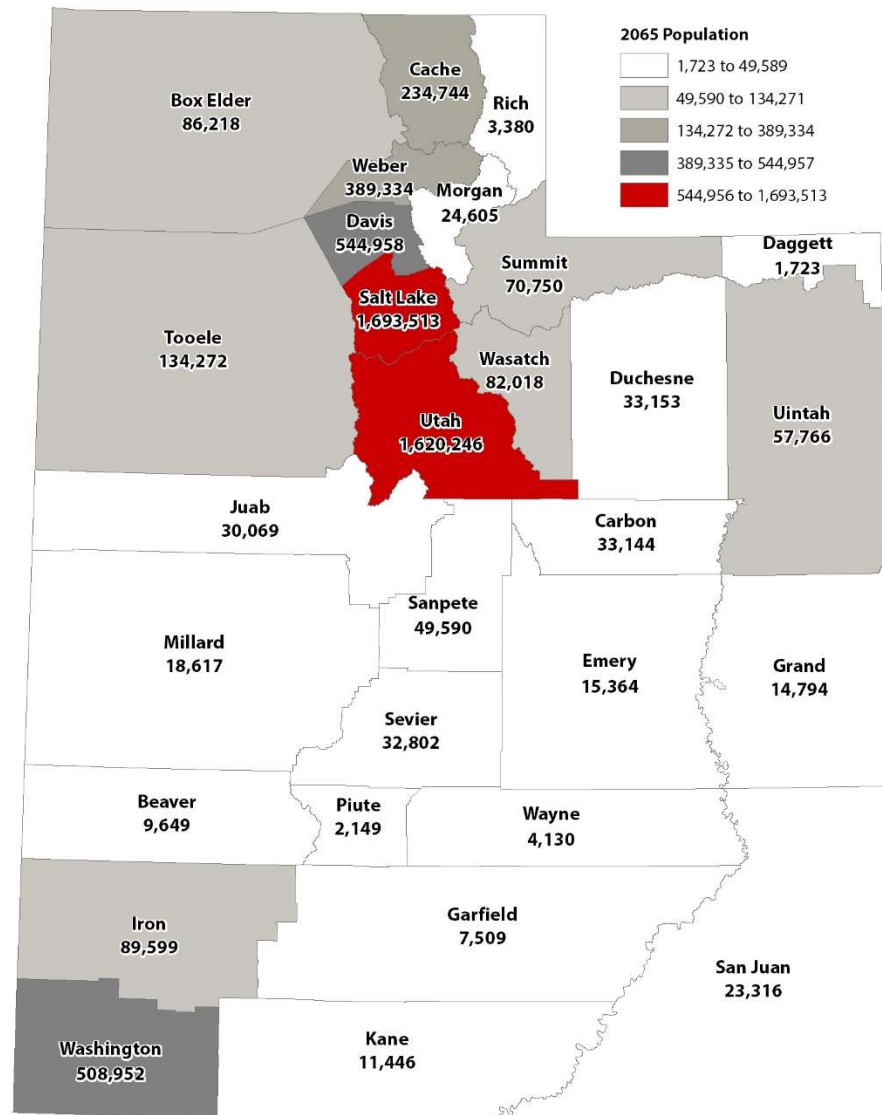
Sources: Census Bureau 2014-2060 National Projections; Kem C. Gardner Policy Institute 2015-2065 State and County Projections

URBANIZATION

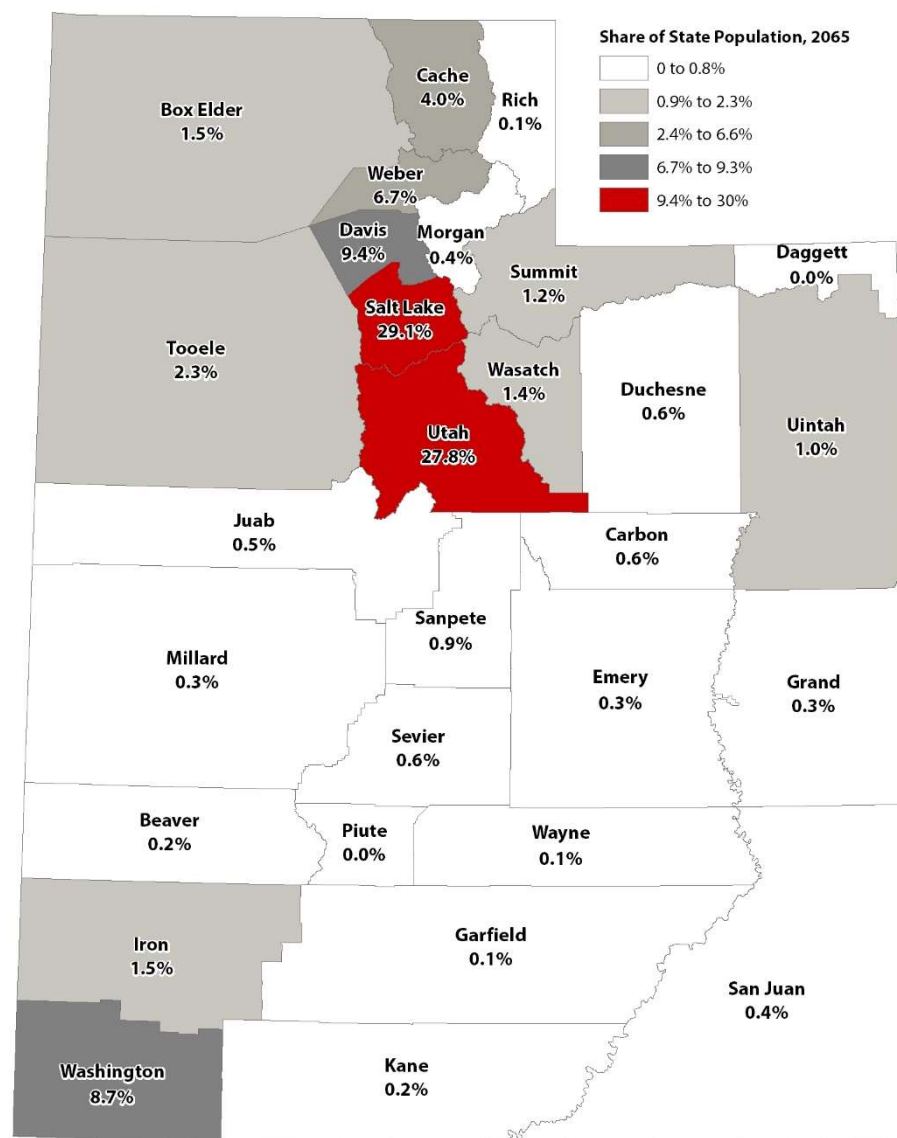
Urban Growth: Utah is an Urban State with Urban Issues



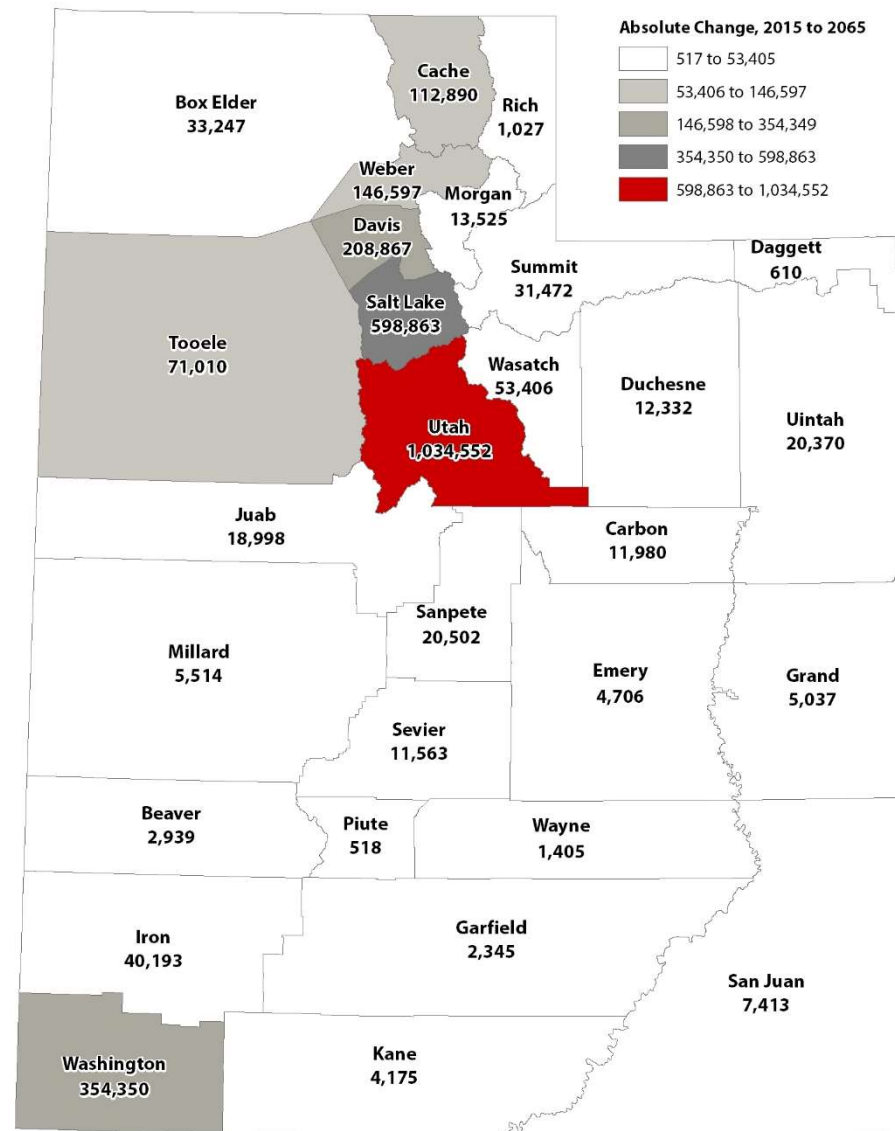
Total Population by County: 2065



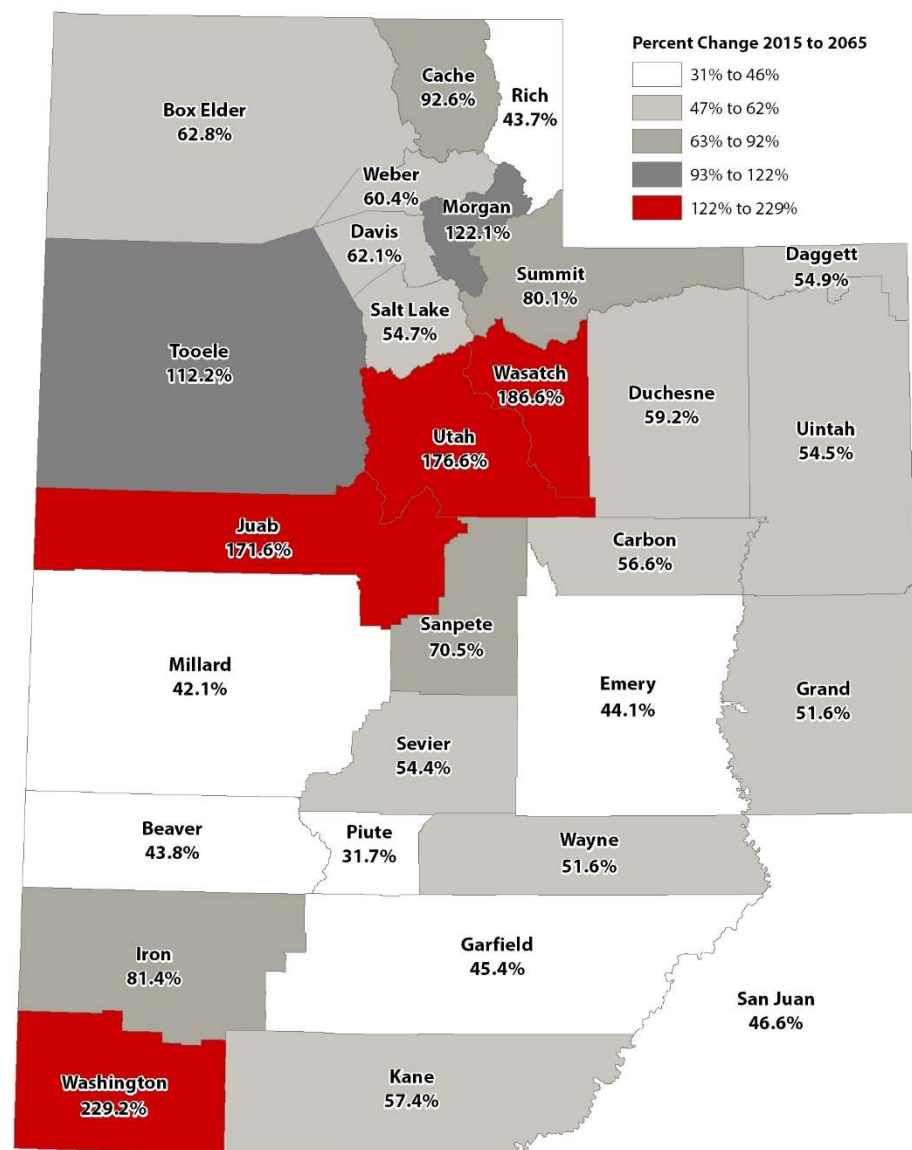
County's Share of State Population: 2065



Absolute Population Change by County: 2015-2065

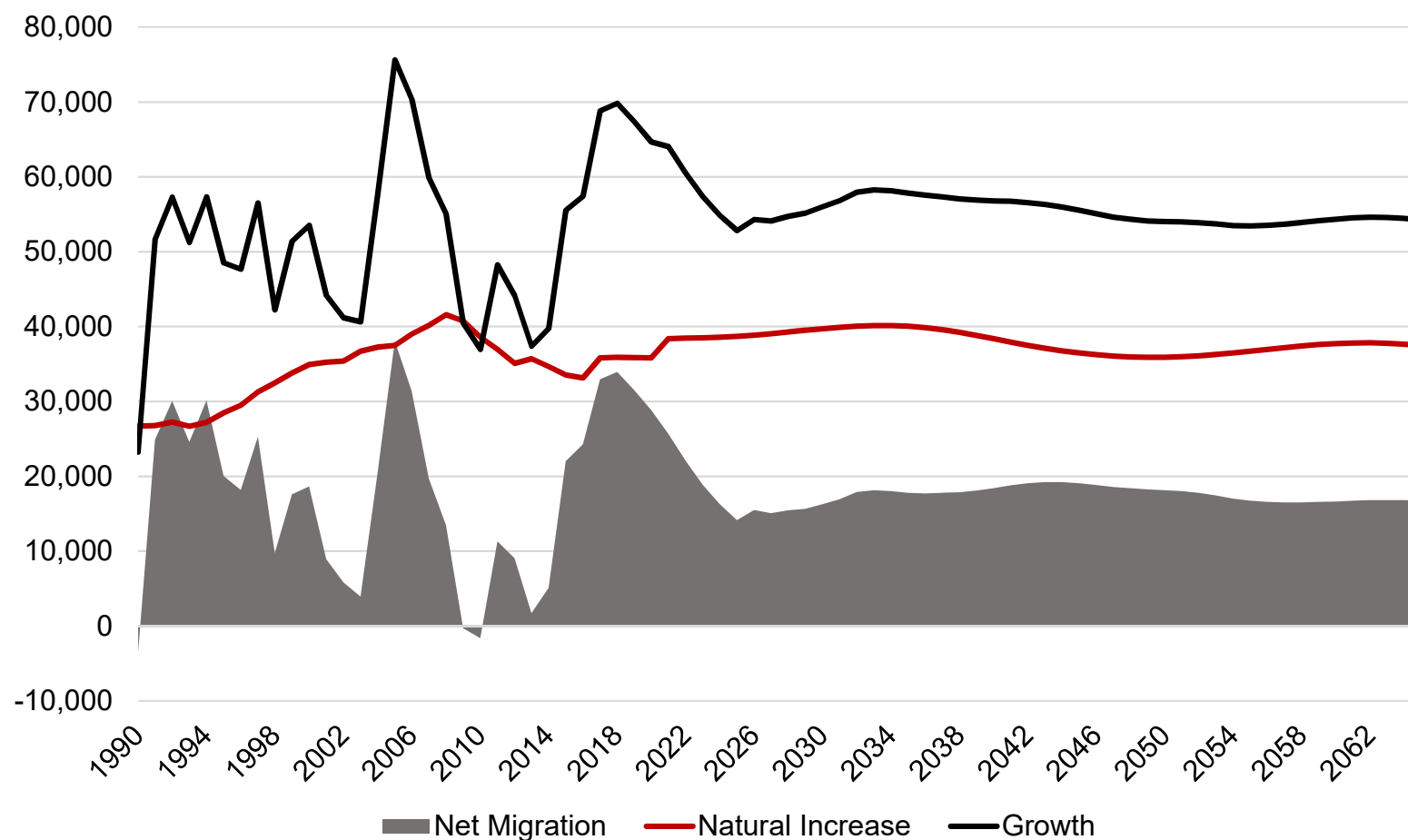


Percent Population Change by County: 2015-2065

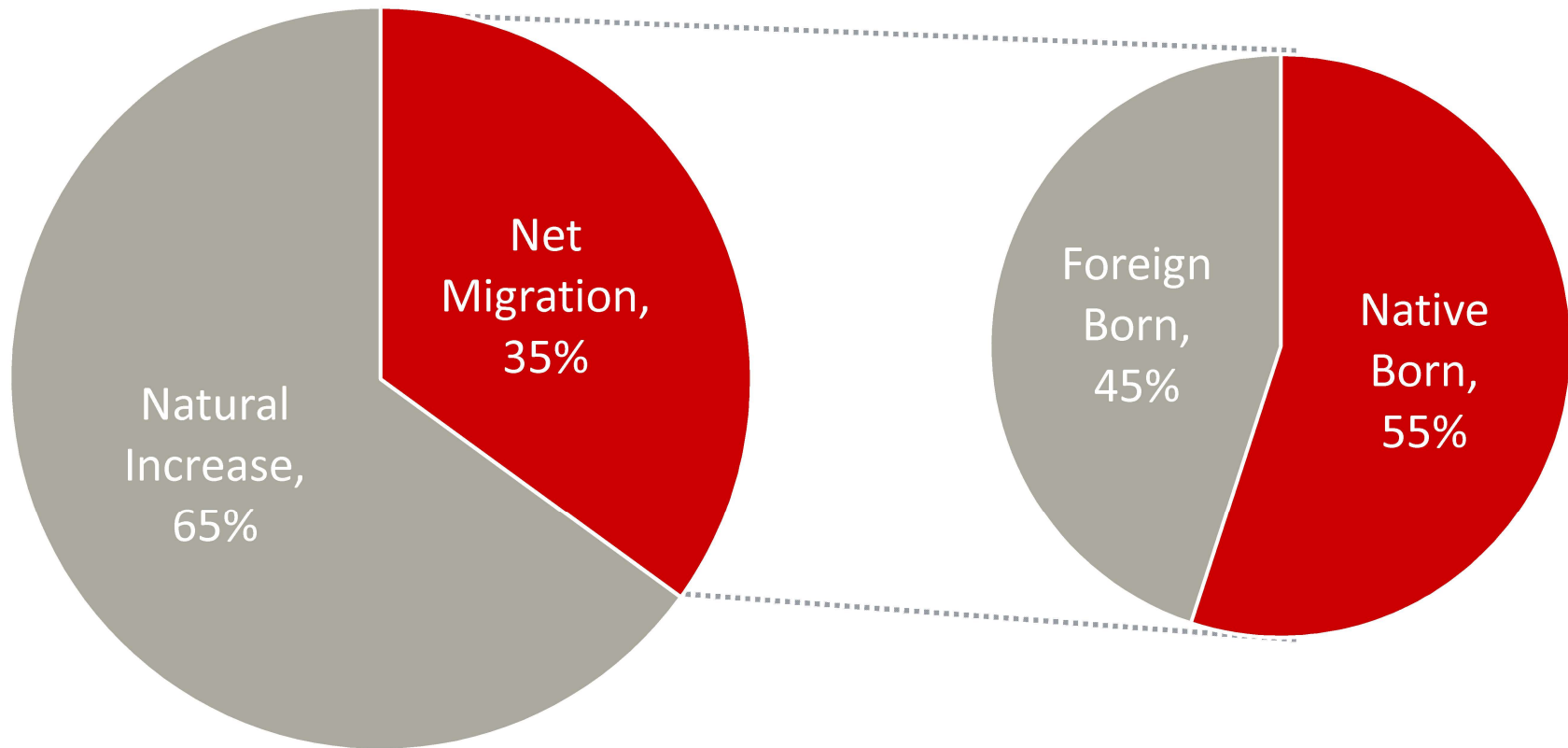


MIGRATION AS A DRIVER

State of Utah Components of Change: Historical and Projected

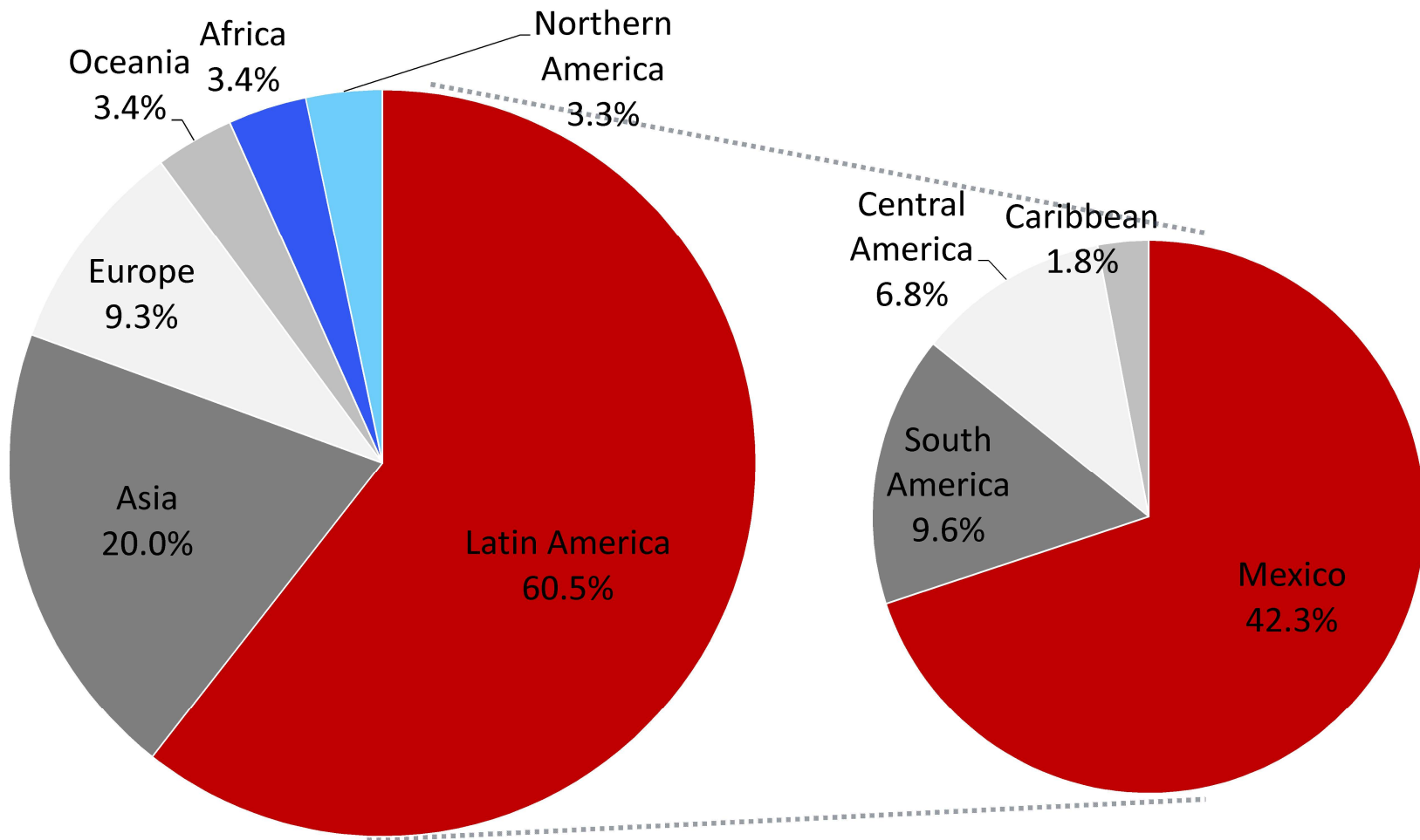


Utah Population Change 1990-2010



Sources: Bureau of the Census (decennial Censuses and Kem C. Gardner Policy Institute Calculations.

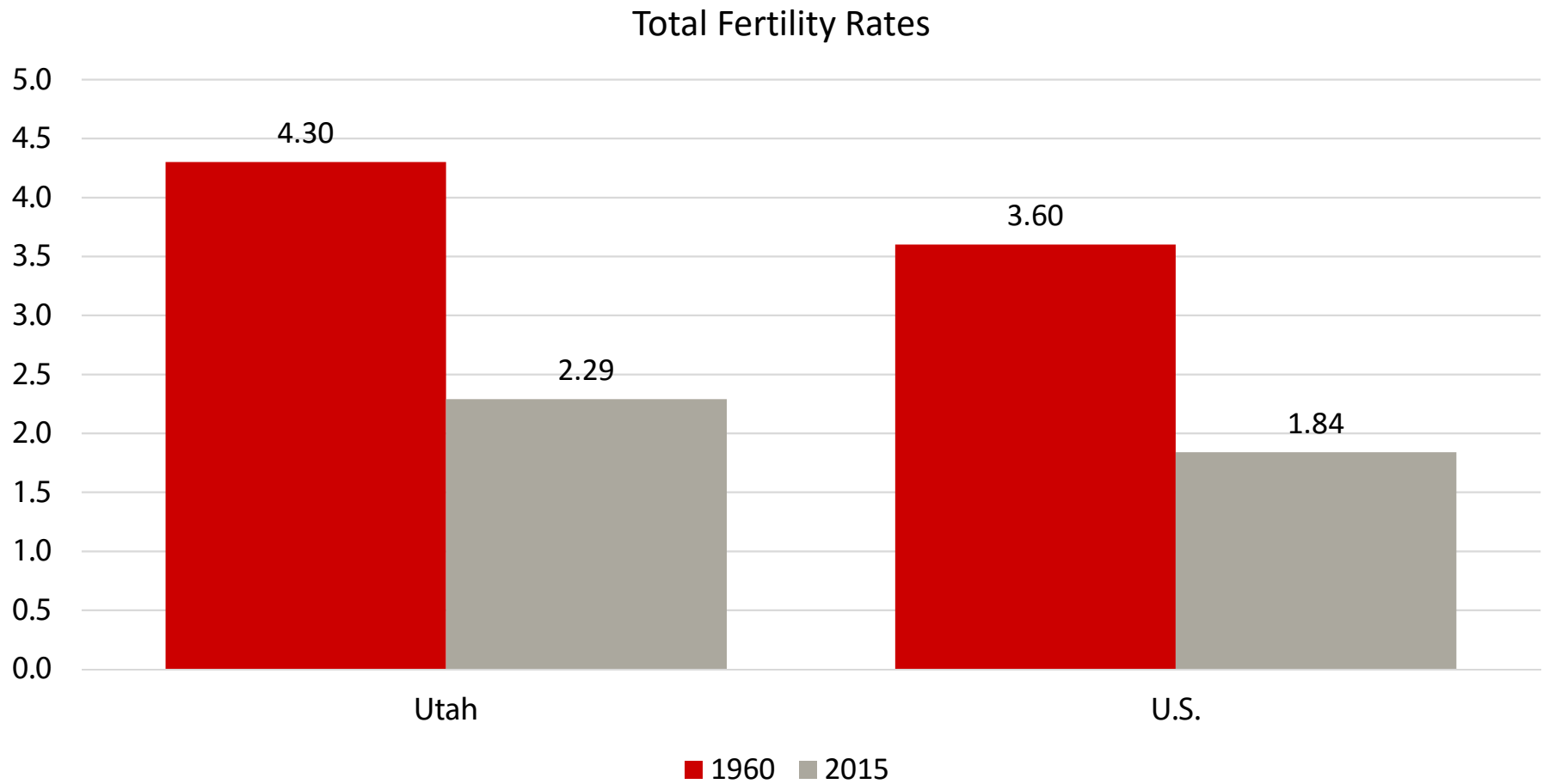
Utah's Foreign Born Population: 2015



Source: U.S. Census Bureau, 2015 American Community Survey 1-Year Estimates: C05006.

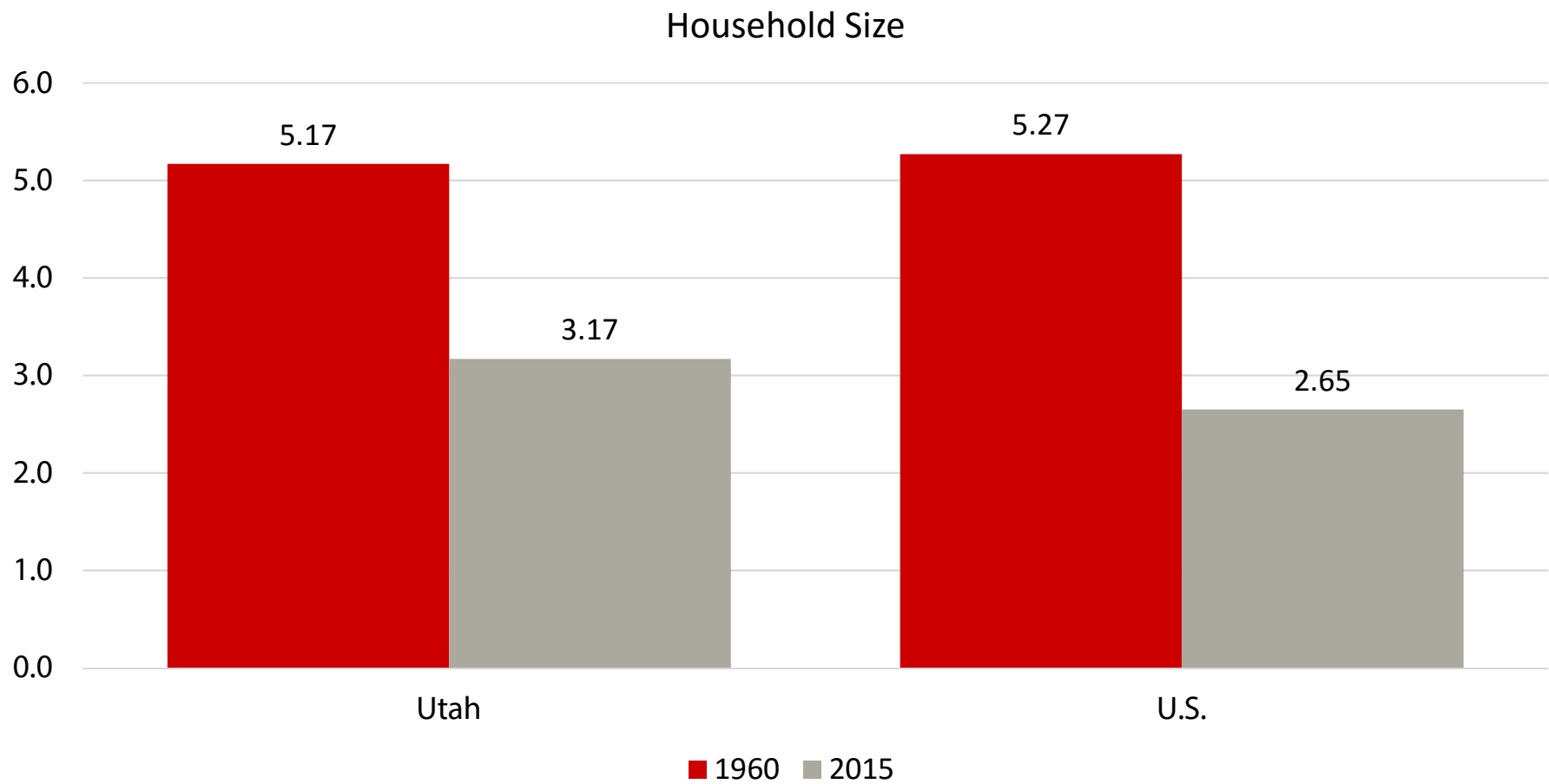
FOLLOWING NATIONAL TRENDS

Utah: Trend Toward Nation



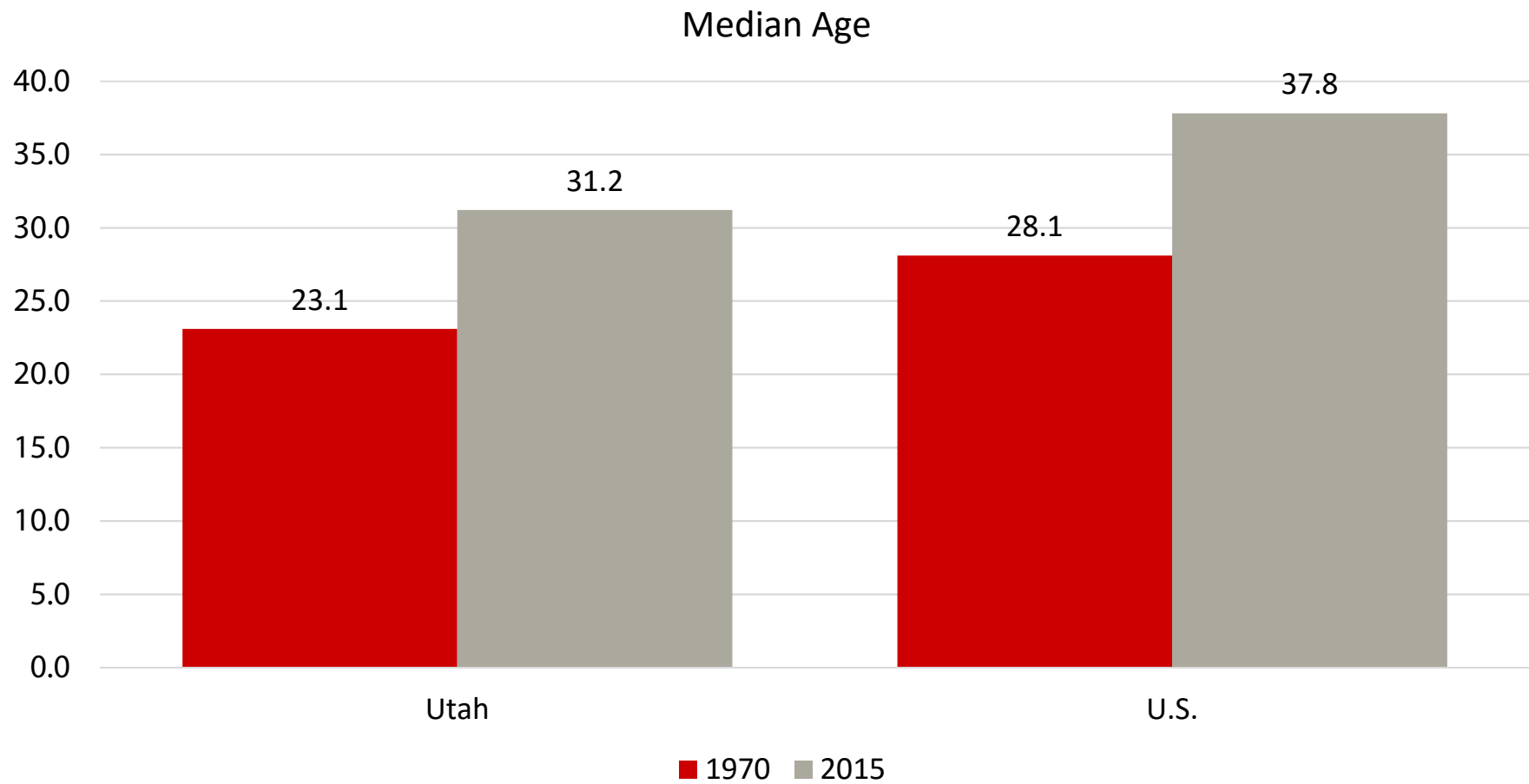
Source: NCHS - National Vital Statistics Reports, Volume 64, Number 1 January 15, 2015

Utah: Trend Toward Nation



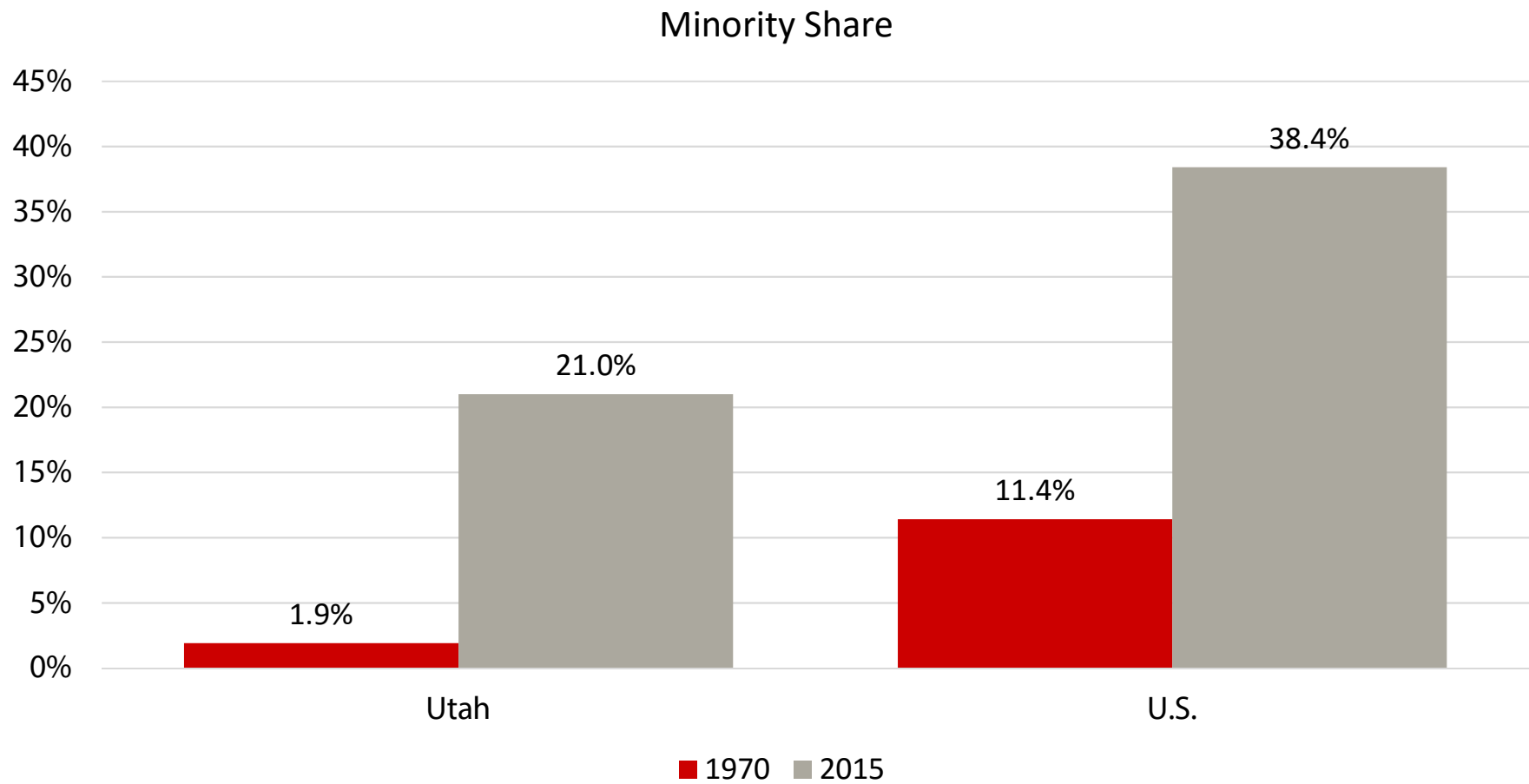
Source: Decennial Census and 2015 American Community Survey

Utah: Trend Toward Nation



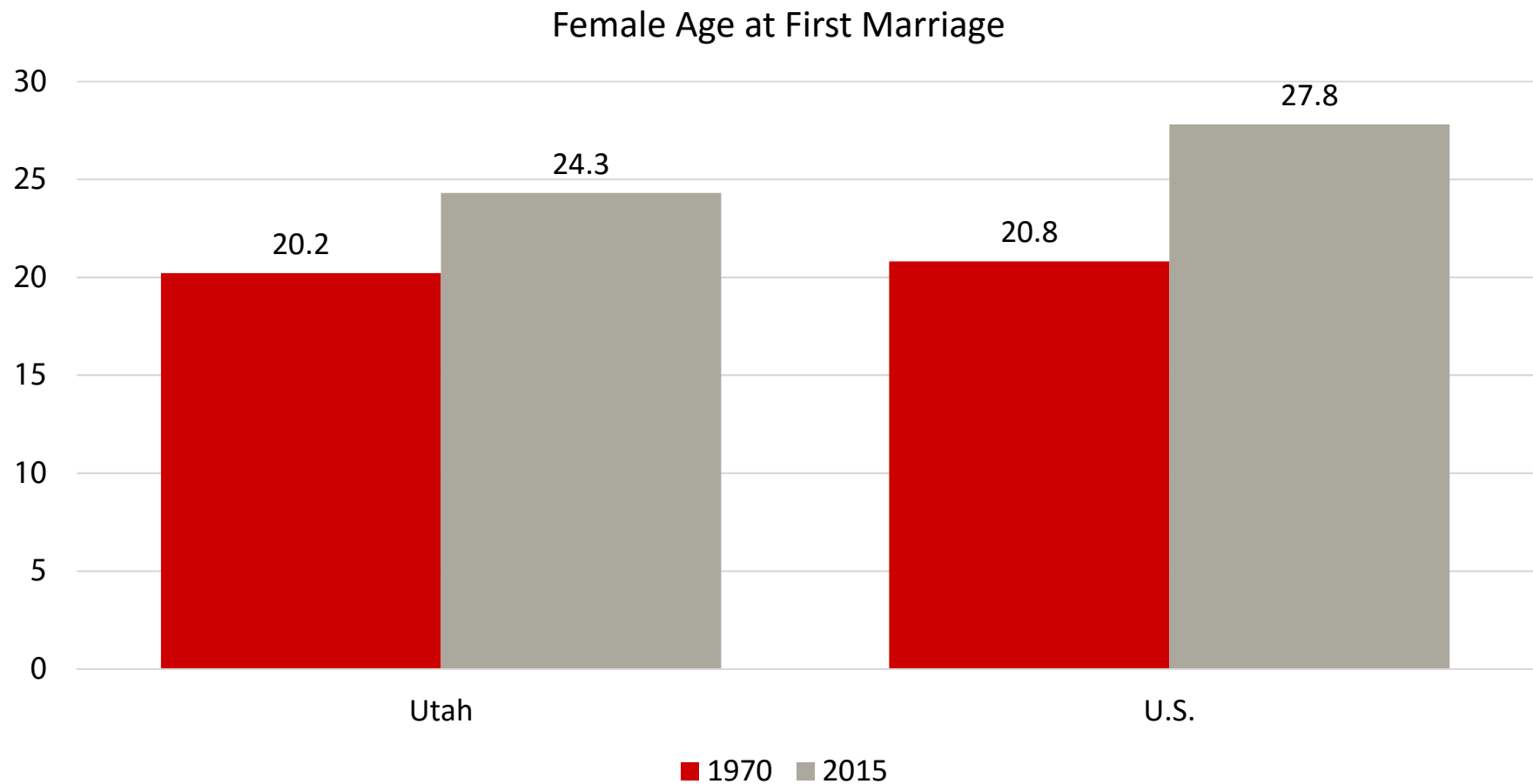
Source: Decennial Census and 2015 Population Estimates, U.S. Census Bureau

Utah: Trend Toward Nation



Source: U.S. Census Bureau: Decennial Census and 2015 Population Estimates

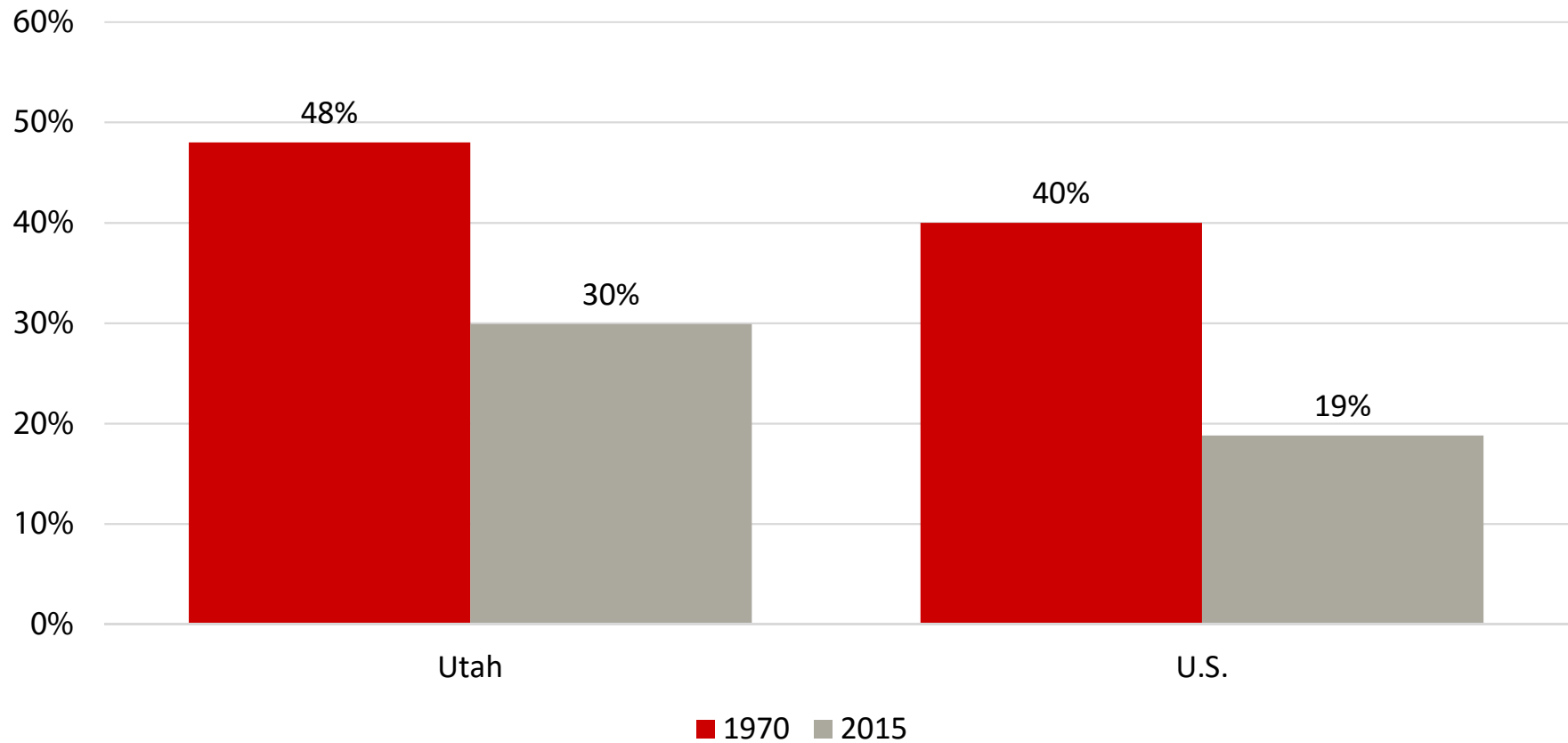
Utah: Trend Toward Nation



Source: U.S. Census Bureau: Decennial Census and 2015 American Community Survey.

Utah: Trend Toward Nation

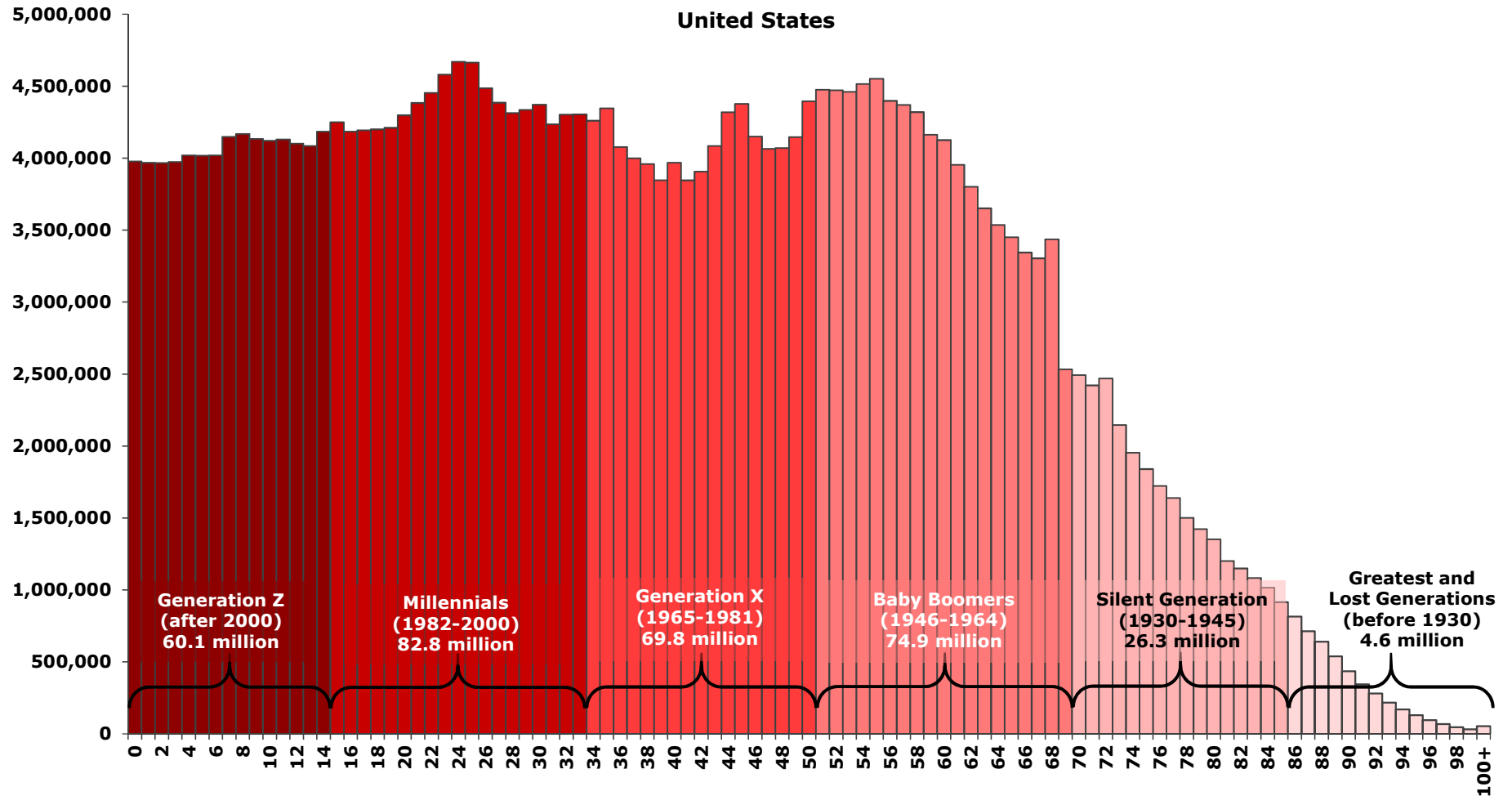
Share of Households: Opposite Sex Married Couple with Children



Source: Decennial Census and 2015 American Community Survey: S0201.

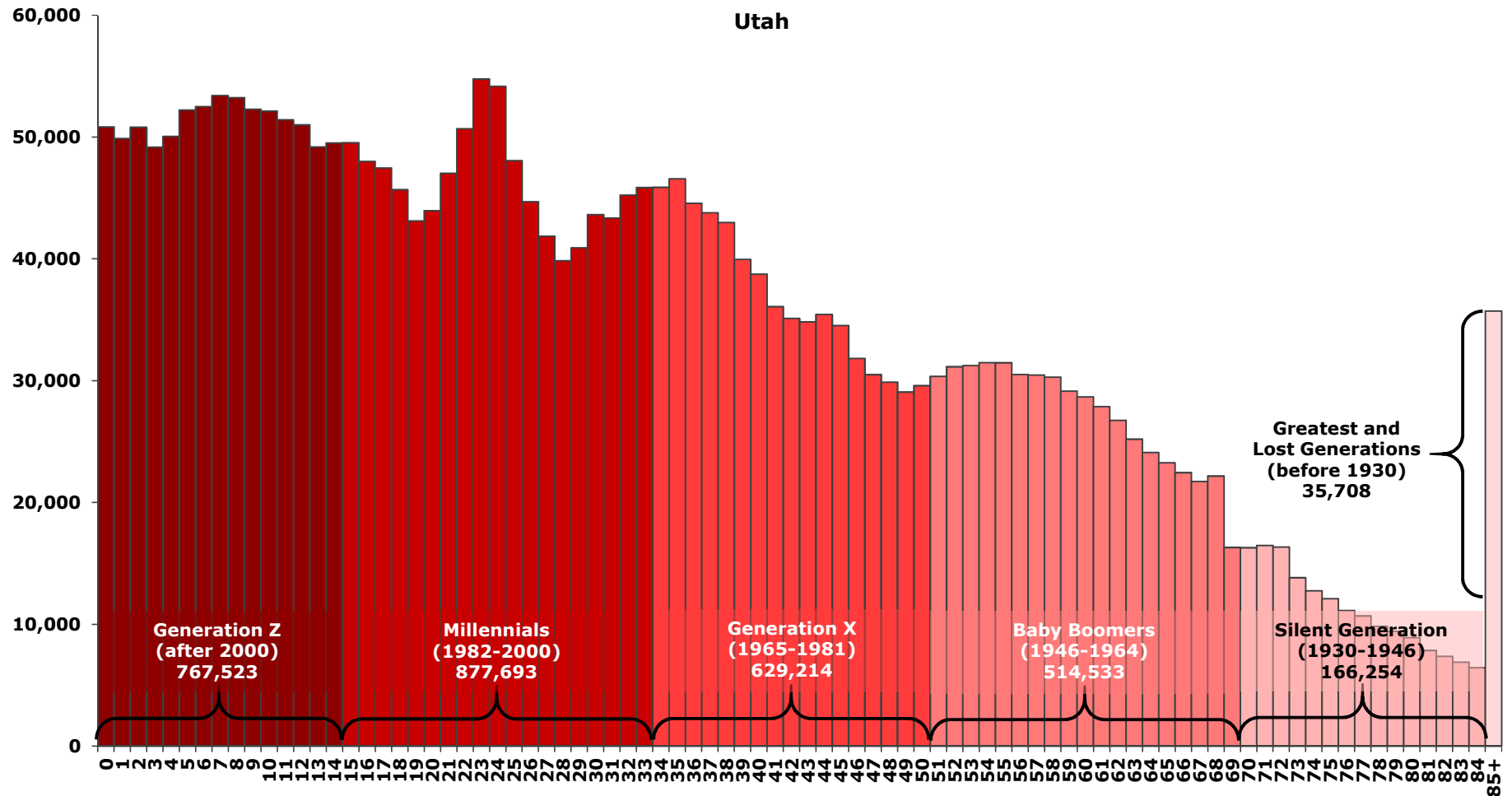
GENERATIONAL SHIFT

2015: Millennials Surpass Baby Boomers



Source: U.S. Census Bureau, Population Division

2015: Millennials Surpass Baby Boomers

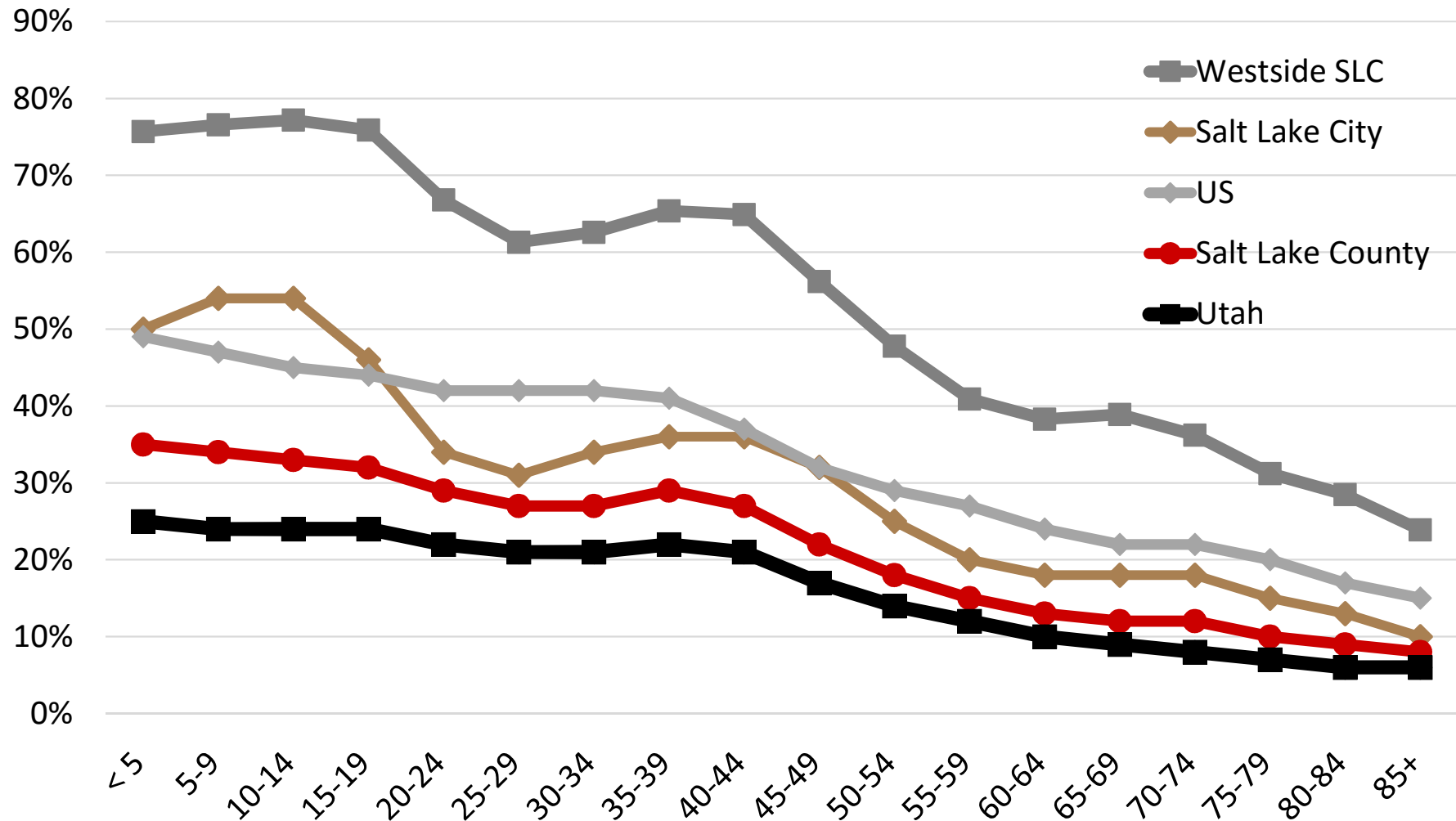


Source: U.S. Census Bureau, Population Division

129 Languages

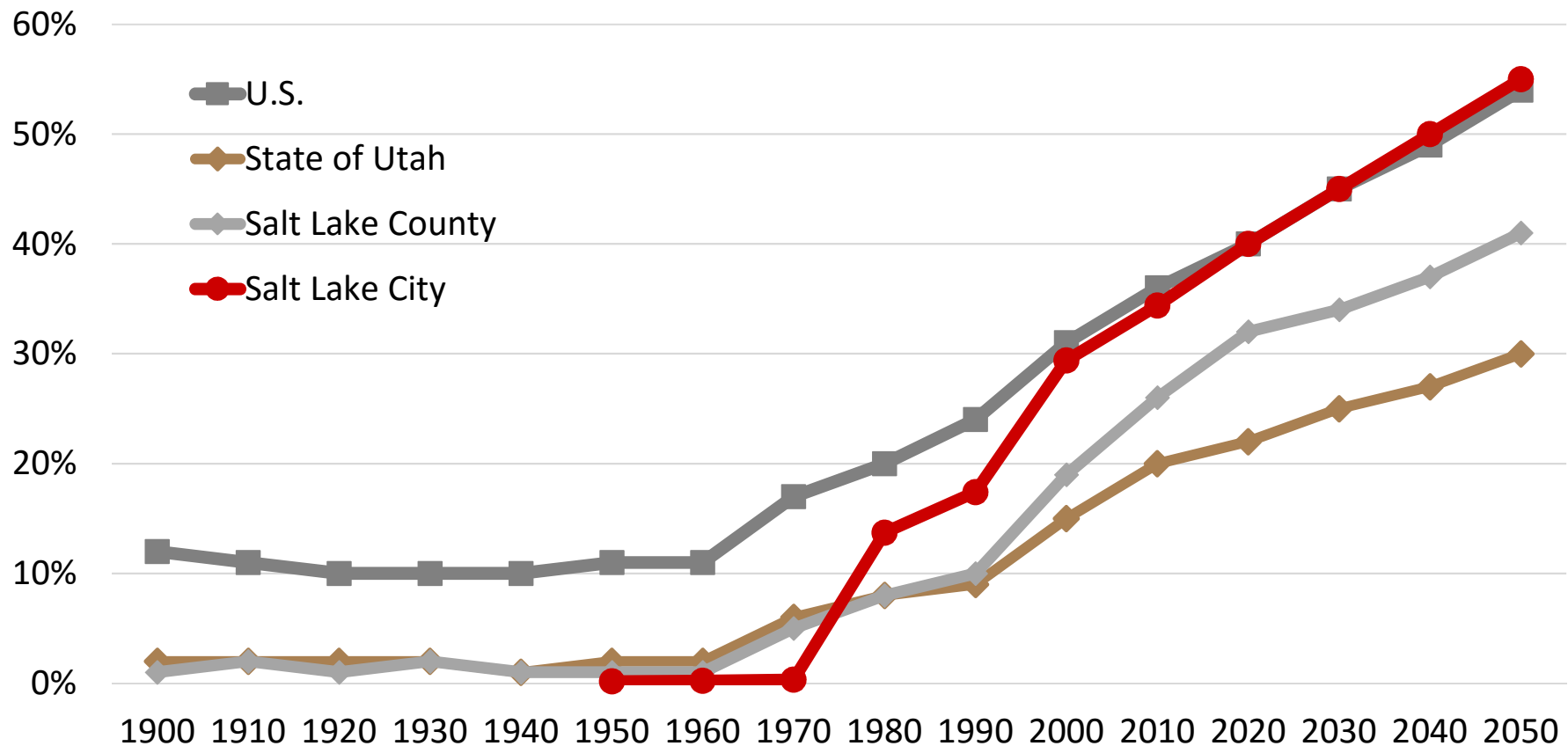


Minority Share by Age Group: 2010



Sources: Bureau of the Census, 2010 Census.

Minority Share of the Population: U.S., Utah, & Salt Lake County & City



Sources: Bureau of the Census, Gibson and Jung (2002), Perlich (2002), Kem C. Gardner Policy Institute

Mixed Heritage: America in 2050



Source: National Geographic



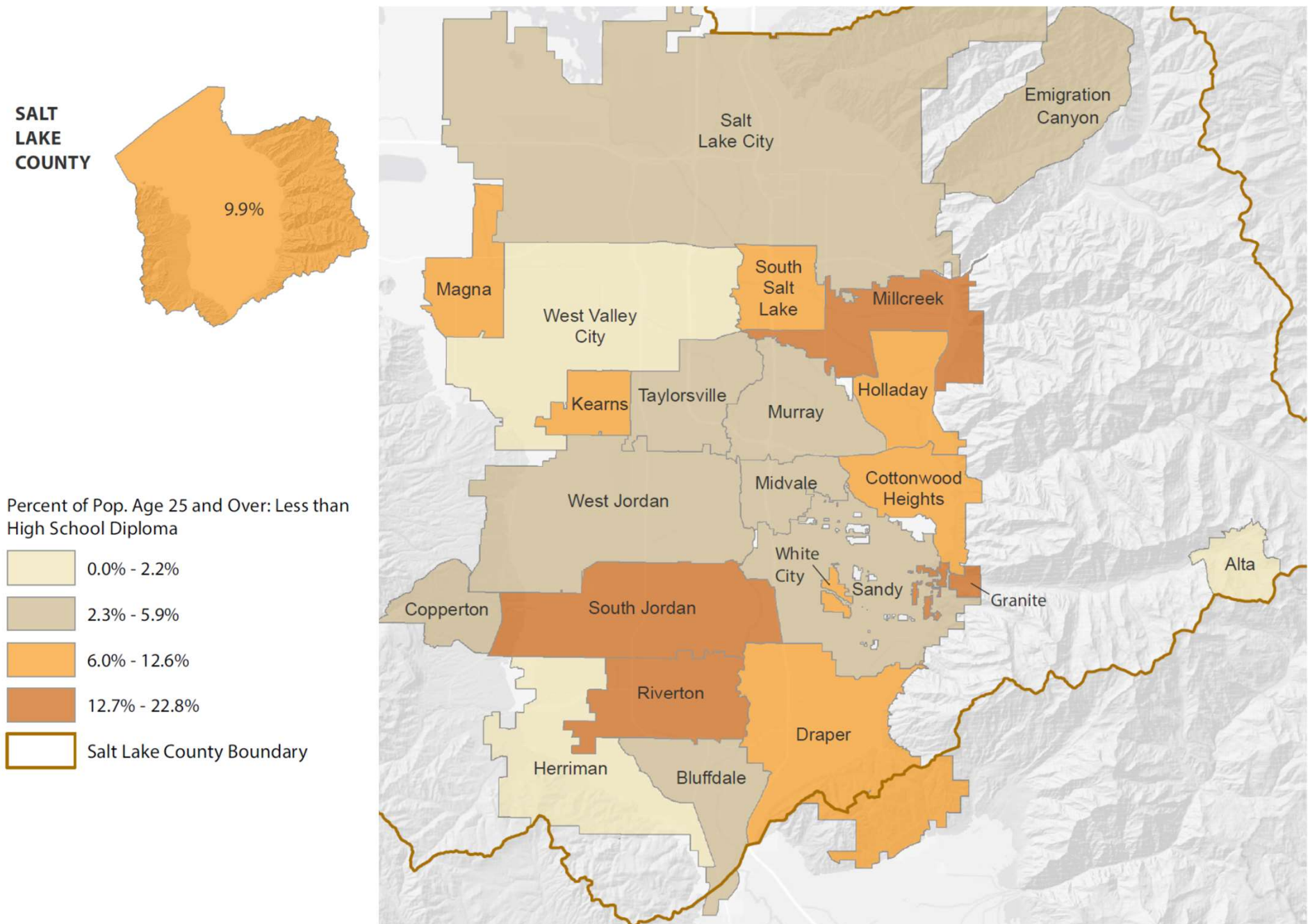
HOSANNA MARSHALL, 32, NEW YORK, NEW YORK

SELF-ID: African American, Native American, white, and Jewish

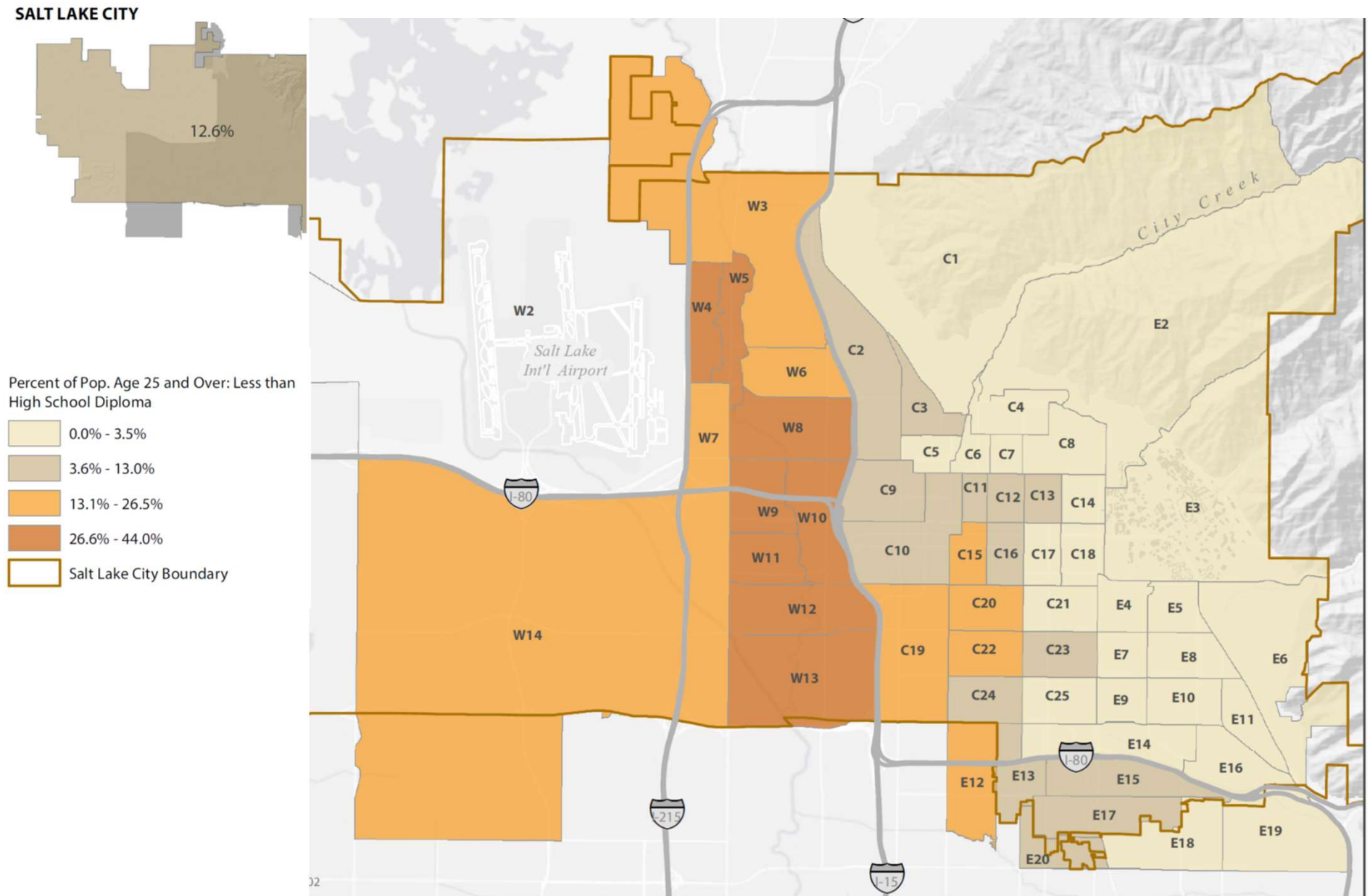
CENSUS BOXES CHECKED: black

NEIGHBORHOOD DIVERSITY

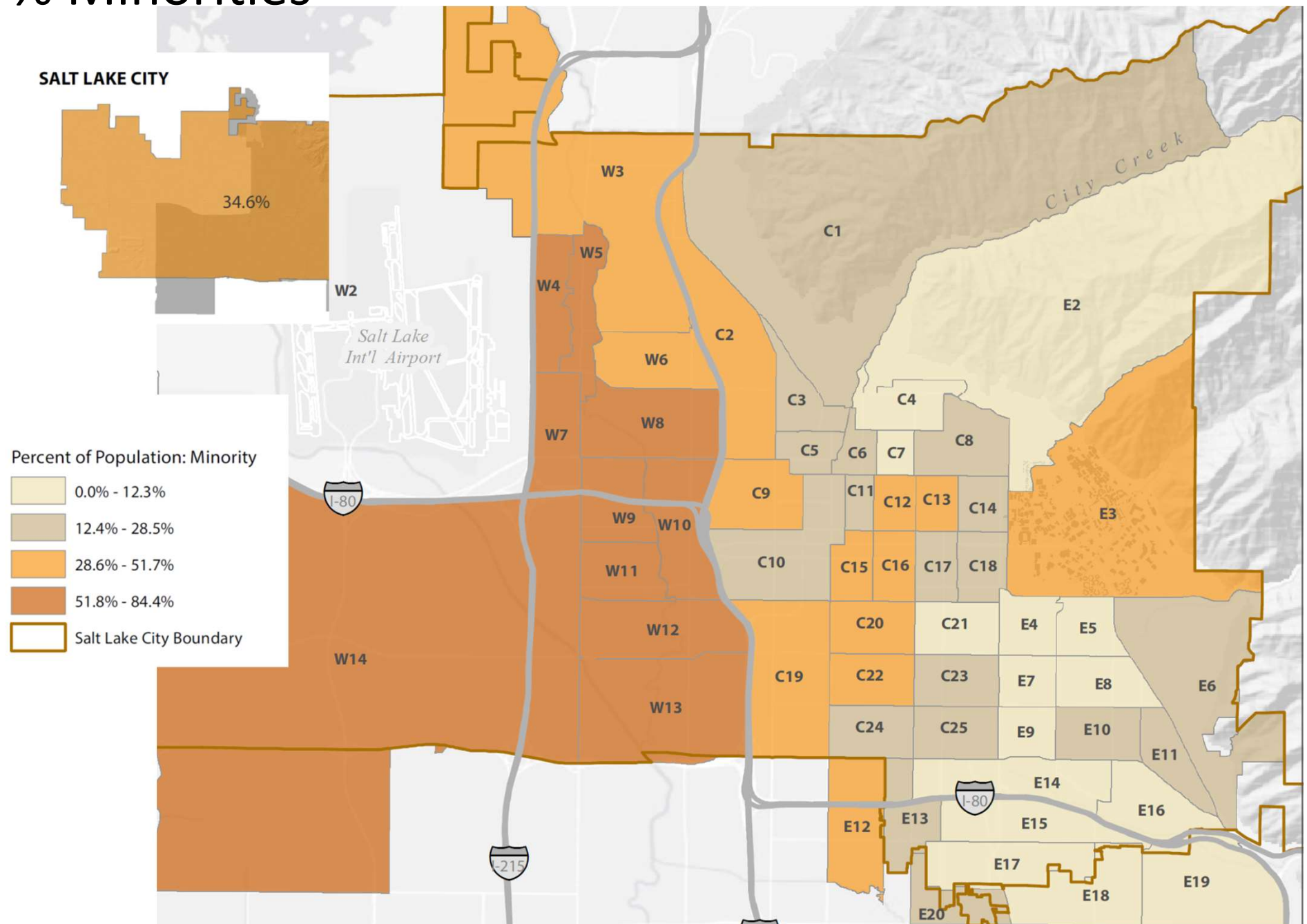
% of Pop Age 25+: Less Than High School



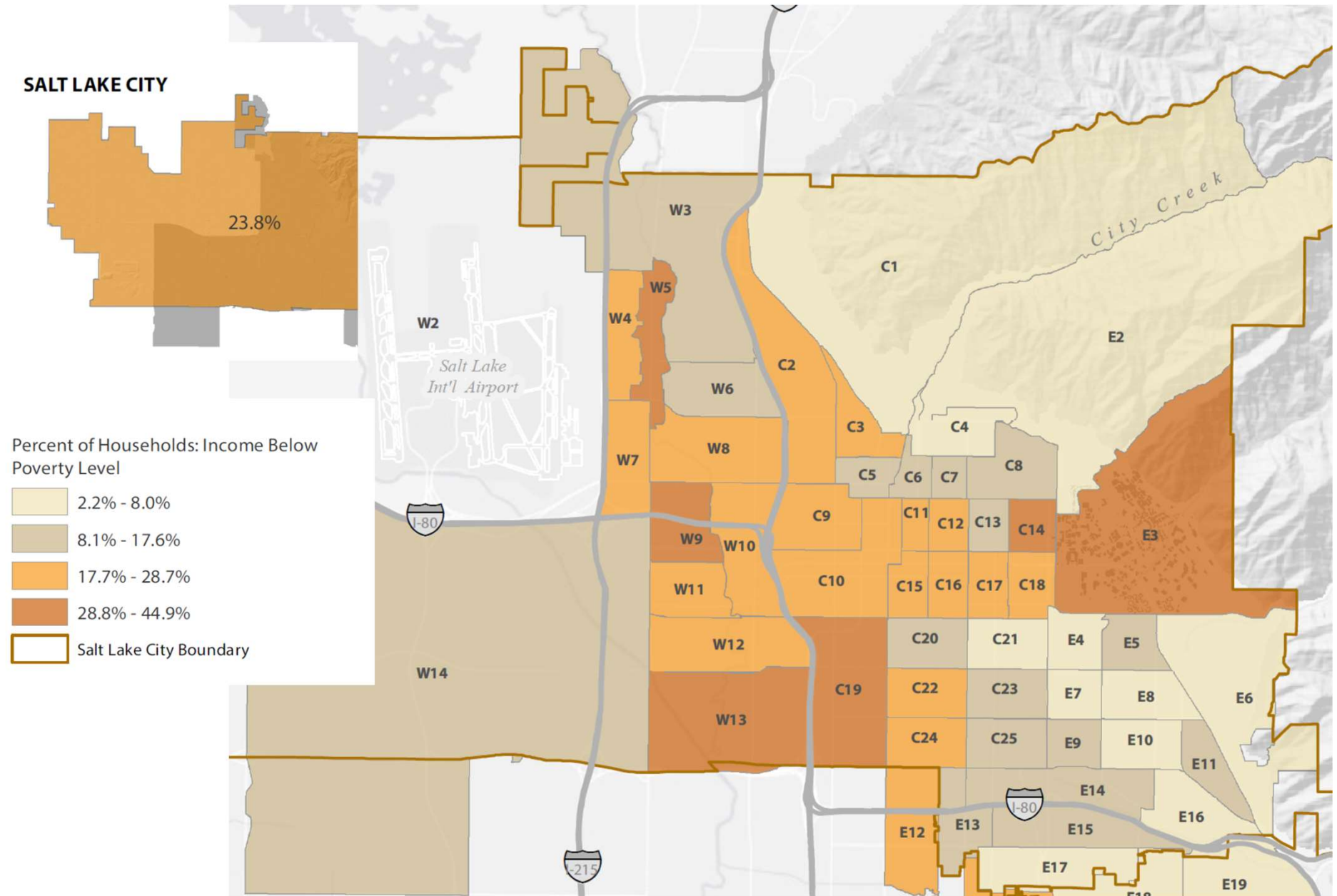
% of Pop Age 25+: Less Than High School



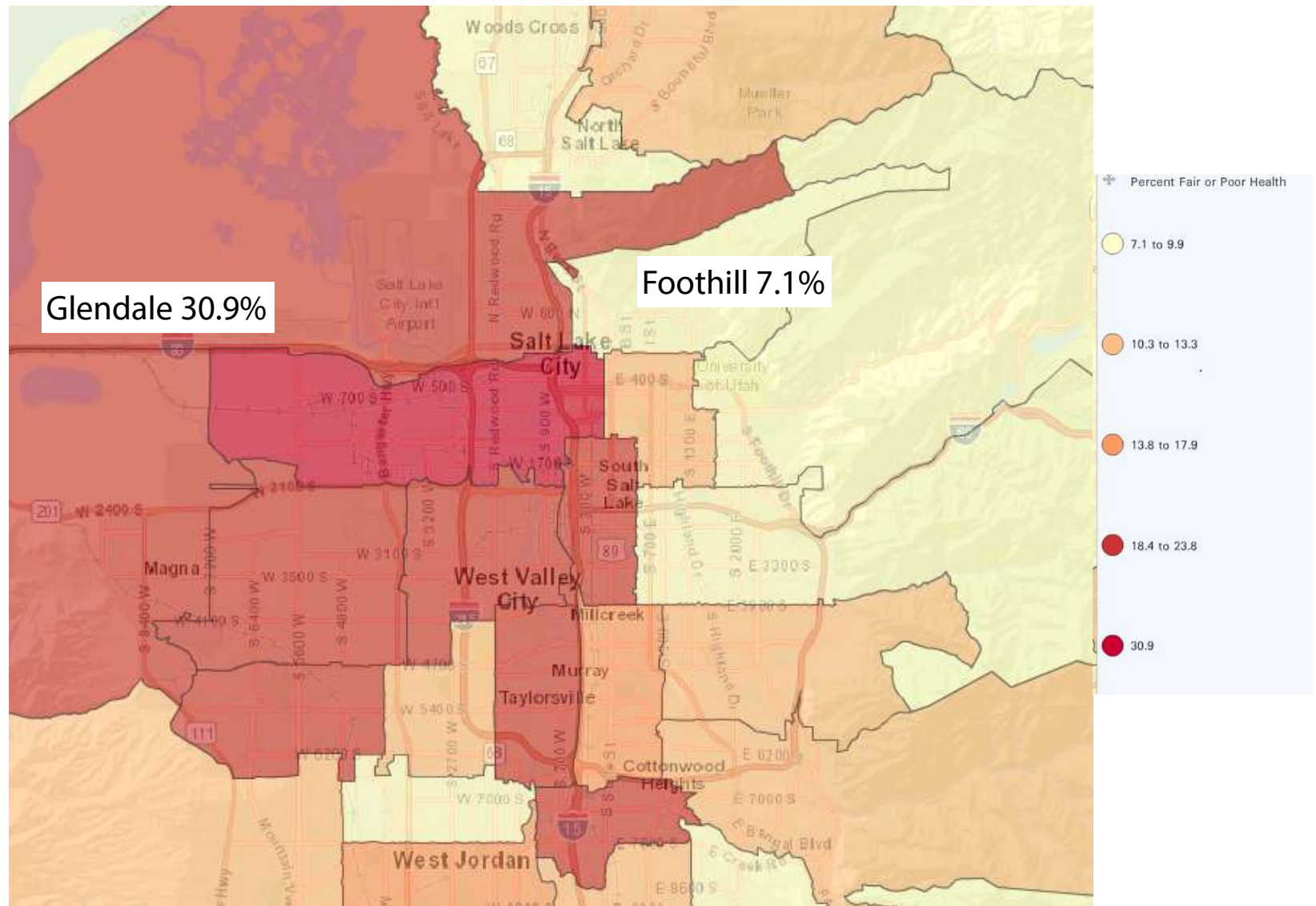
% Minorities



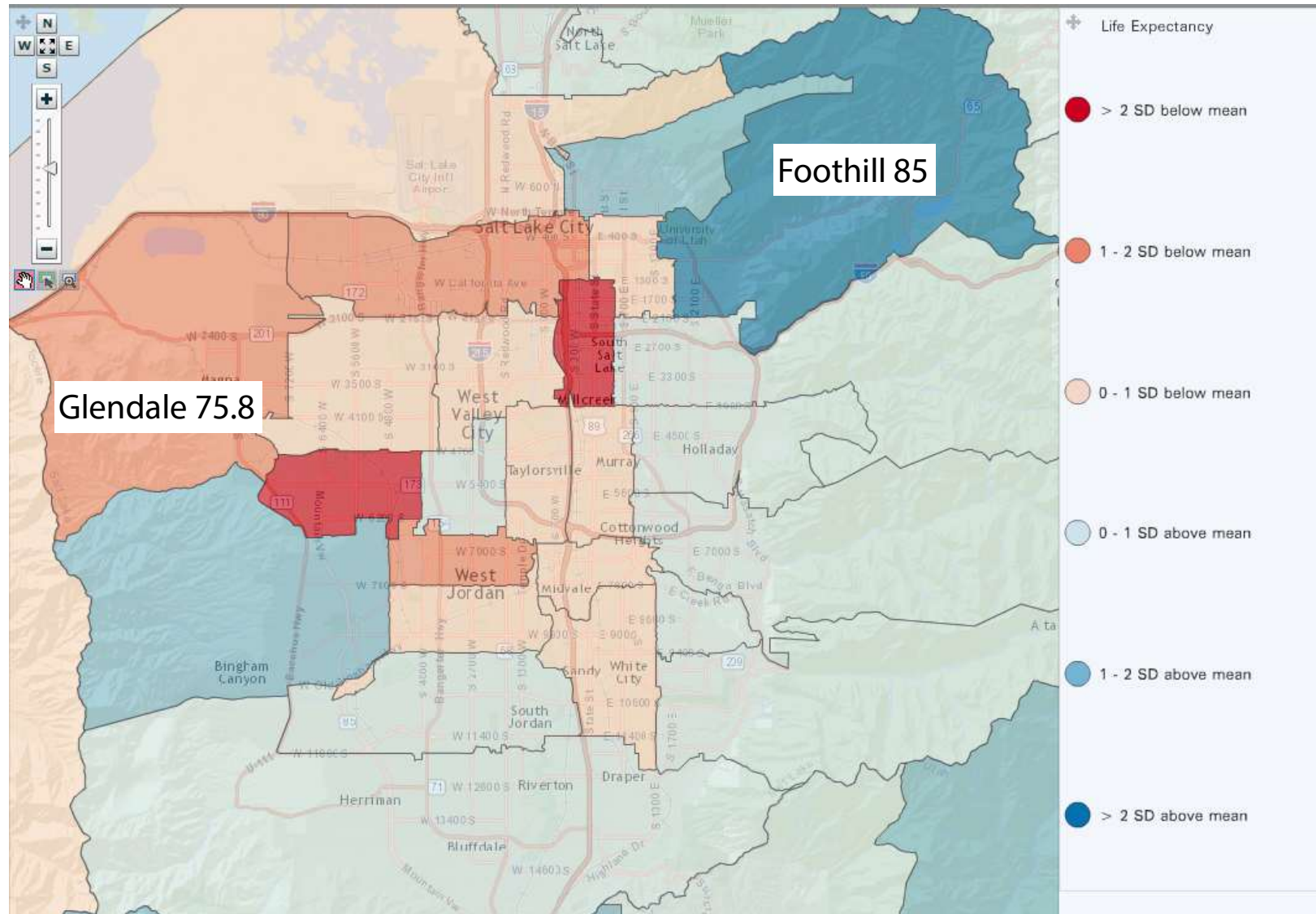
% Households Below Poverty



Adults Reporting Fair or Poor Health



Life Expectancy at Birth

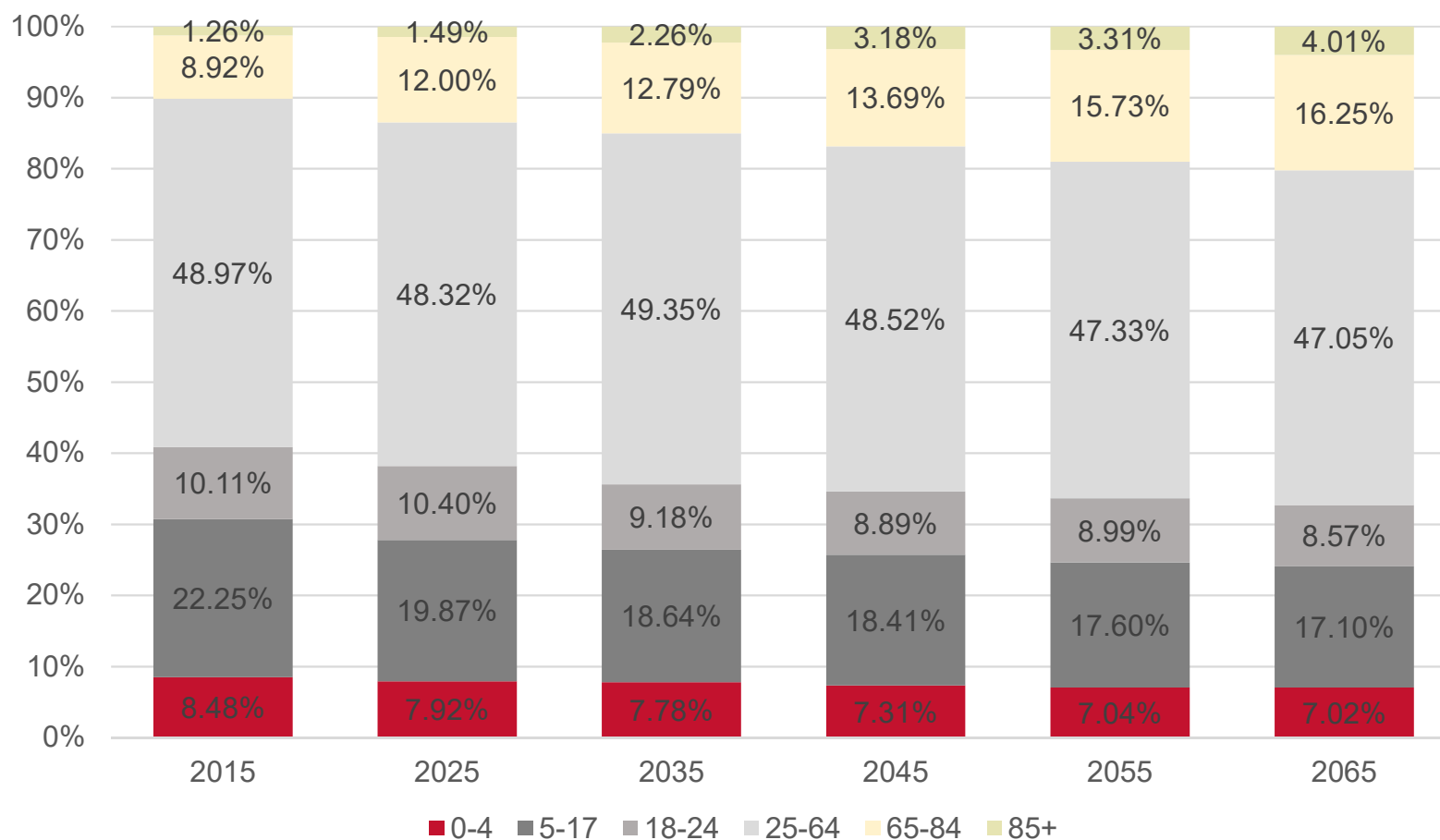


Neighborhoods



AGING POPULATION

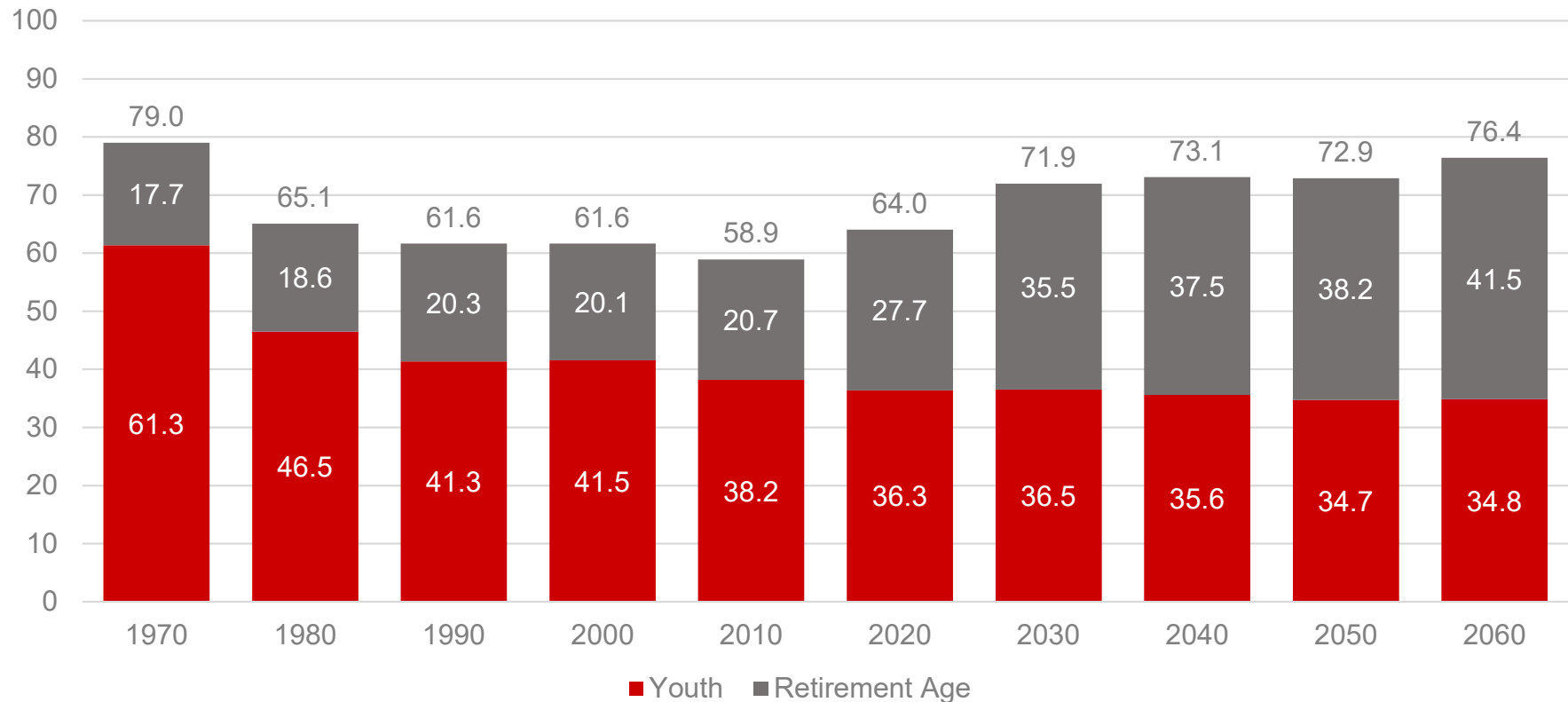
Selected Age Groups as a Percent of Total Population: 2015-2065



Source: Kem C. Gardner Policy Institute 2015-2065 State and County Projections

U.S. Dependency Ratios: 1970-2060

Aging Baby Boomer Drive Increase in Total

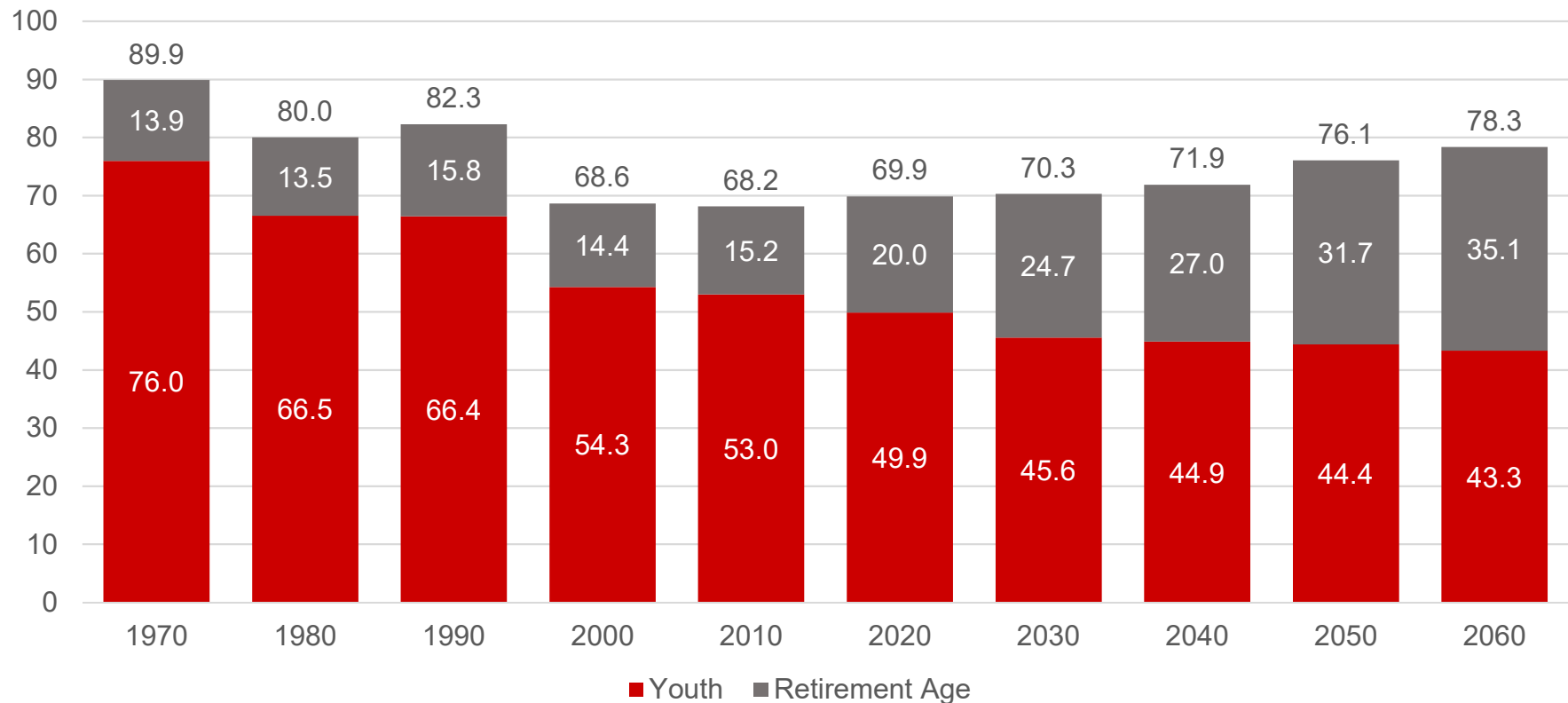


Source: Kem C. Gardner Policy Institute analysis of U.S. Census Bureau Decennial Census and Population Division data and Kem C. Gardner Policy Institute

Note: Dependency Ratios are computed as the number of nonworking age persons per 100 working age (18-64 year old) persons in the population. Youth are less than 18 years old and retirement age is 65 years and older.

Utah Dependency Ratios: 1970-2060

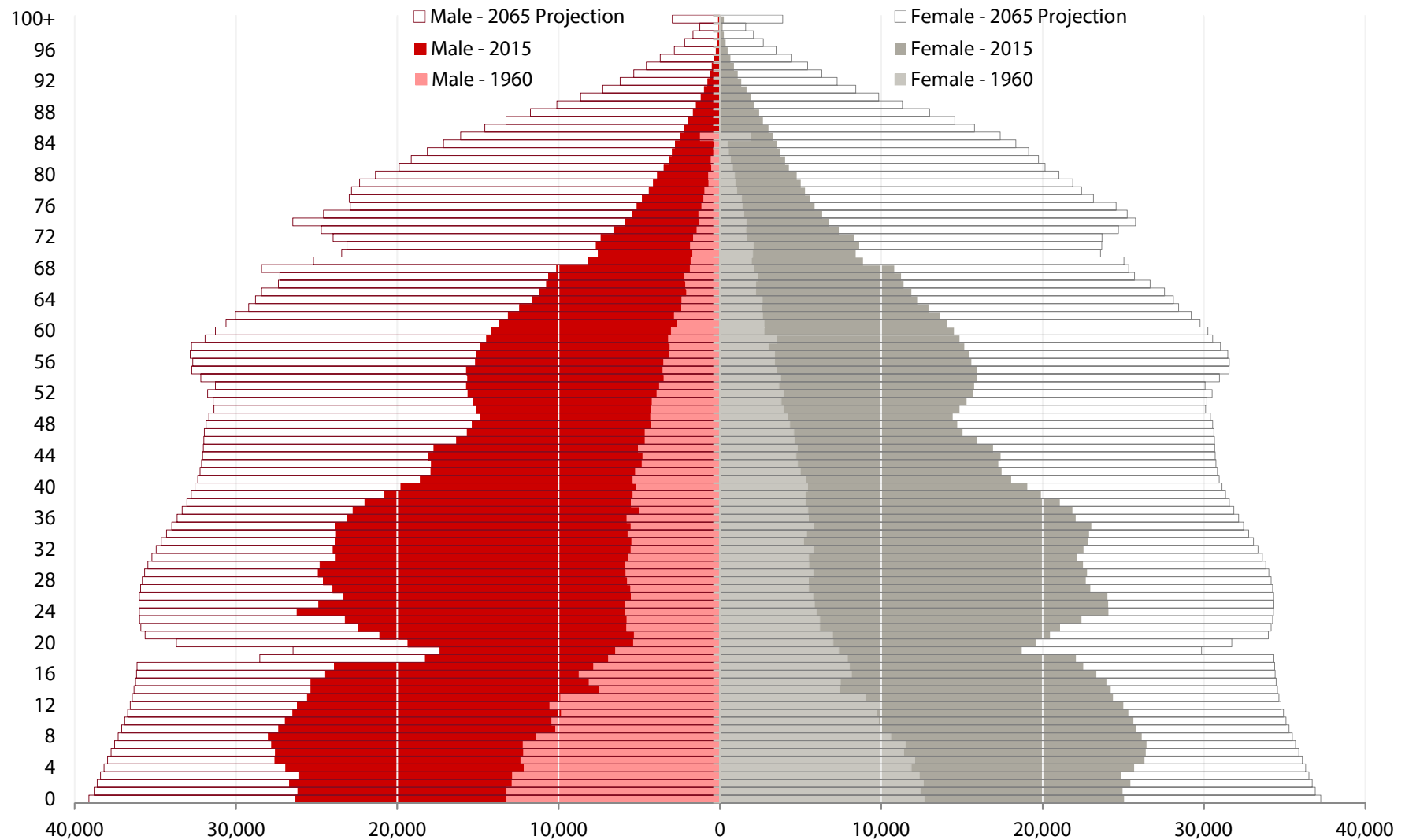
Youth Dependency Ratios Decline and Stabilize



Source: Kem C. Gardner Policy Institute analysis of U.S. Census Bureau Decennial Census data and Kem C. Gardner Policy Institute

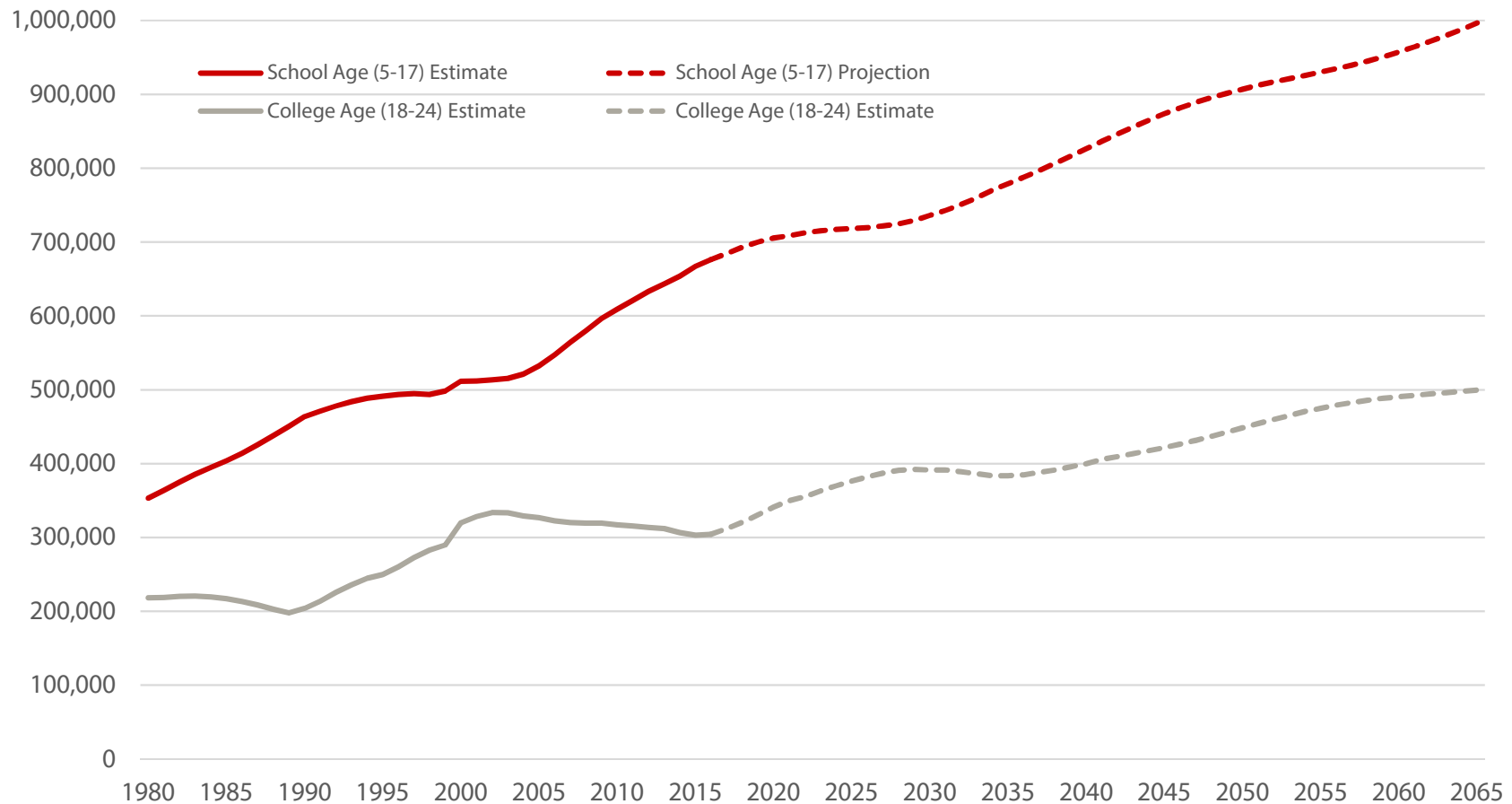
Note: Dependency Ratios are computed as the number of nonworking age persons per 100 working age (18-64 year old) persons in the population. Youth are less than 18 years old and retirement age is 65 years and older.

Utah Population Pyramid: 1960, 2015, & 2065



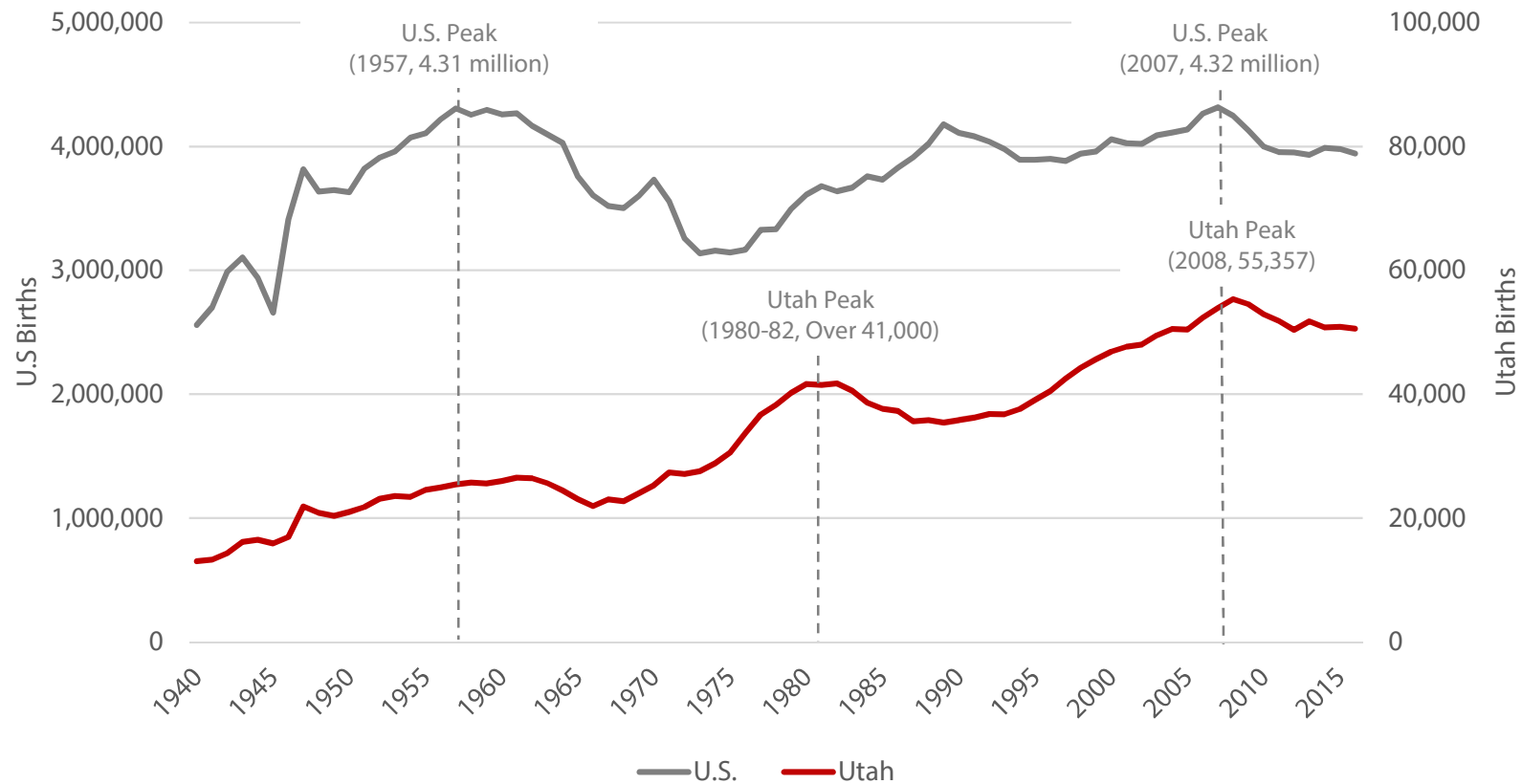
SCHOOL & COLLEGE AGE

Utah: School Age (5-17) and College Age (18-24) Population Estimates and Projections



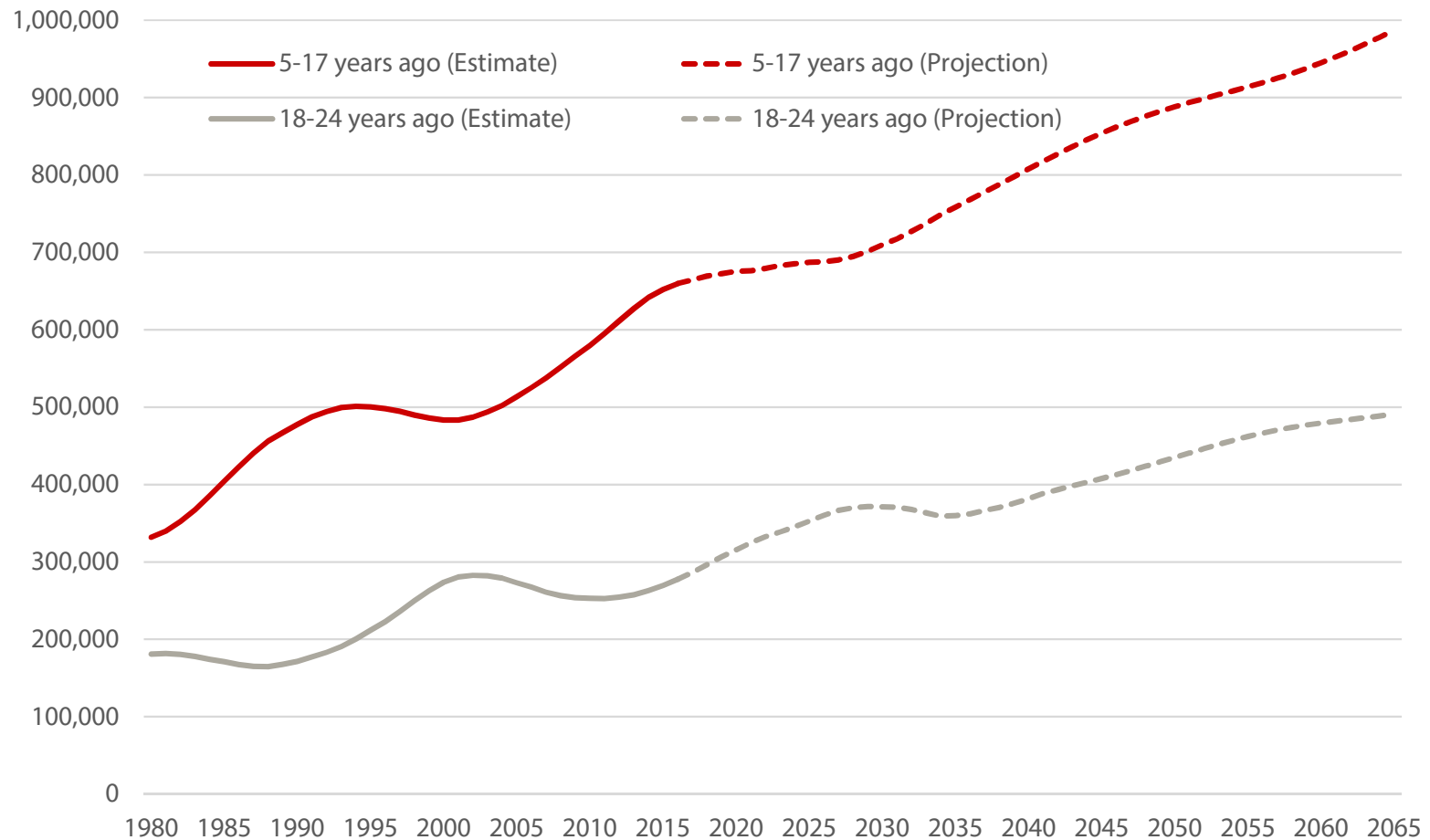
Sources: 1980-1989: Governor's Office of Planning and Budget, Population estimates by sex and single year of age: 1980-1989; 1990 to 2009: Governor's Office of Management and Budget, 2012 Baseline Projections; 2010 to 2065: Kem C. Gardner Policy Institute 2015-2065 State and County Projections

Historical Births Series: Utah and the United States



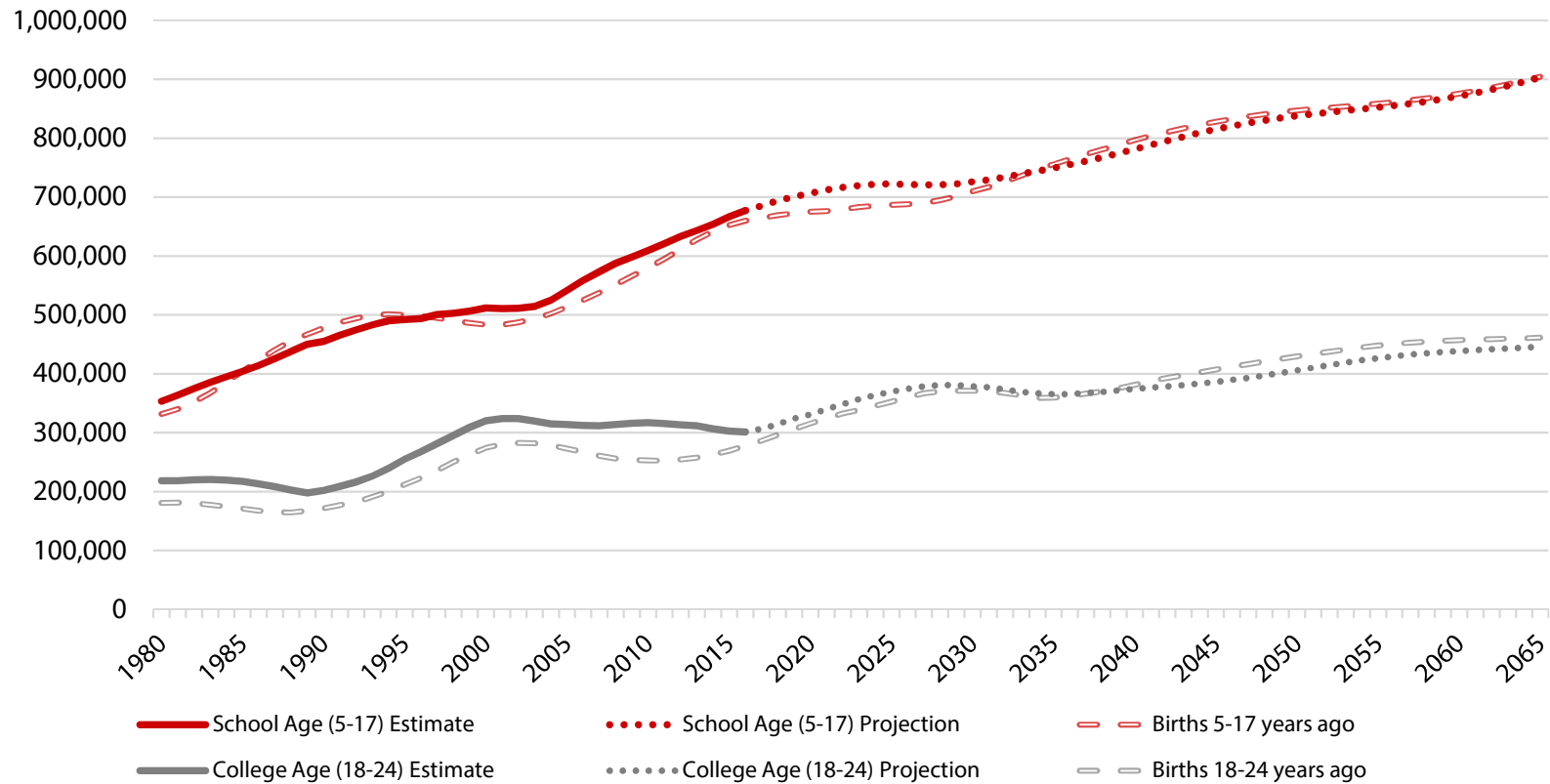
Sources: National Center for Health Statistics; Utah Department of Health

Utah Cumulative Births



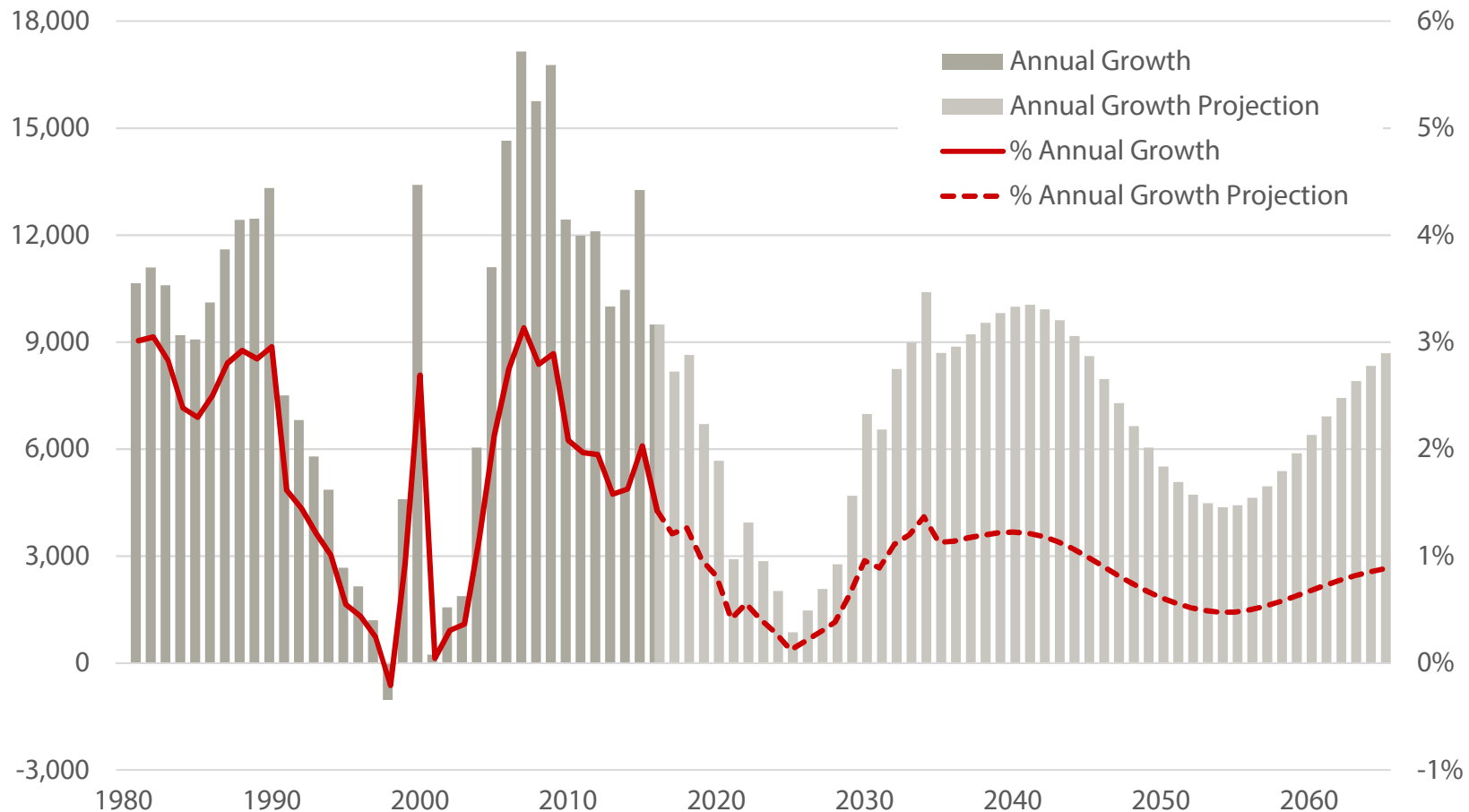
Sources: 1980-1989: Governor's Office of Planning and Budget, Population estimates by sex and single year of age: 1980-1989; 1990 to 2009: Governor's Office of Management and Budget, 2012 Baseline Projections; 2010 to 2065: Kem C. Gardner Policy Institute 2015-2065 Draft County Projections

Utah Births Analysis: School Age and College Age Population Estimates, Projections, and corresponding births



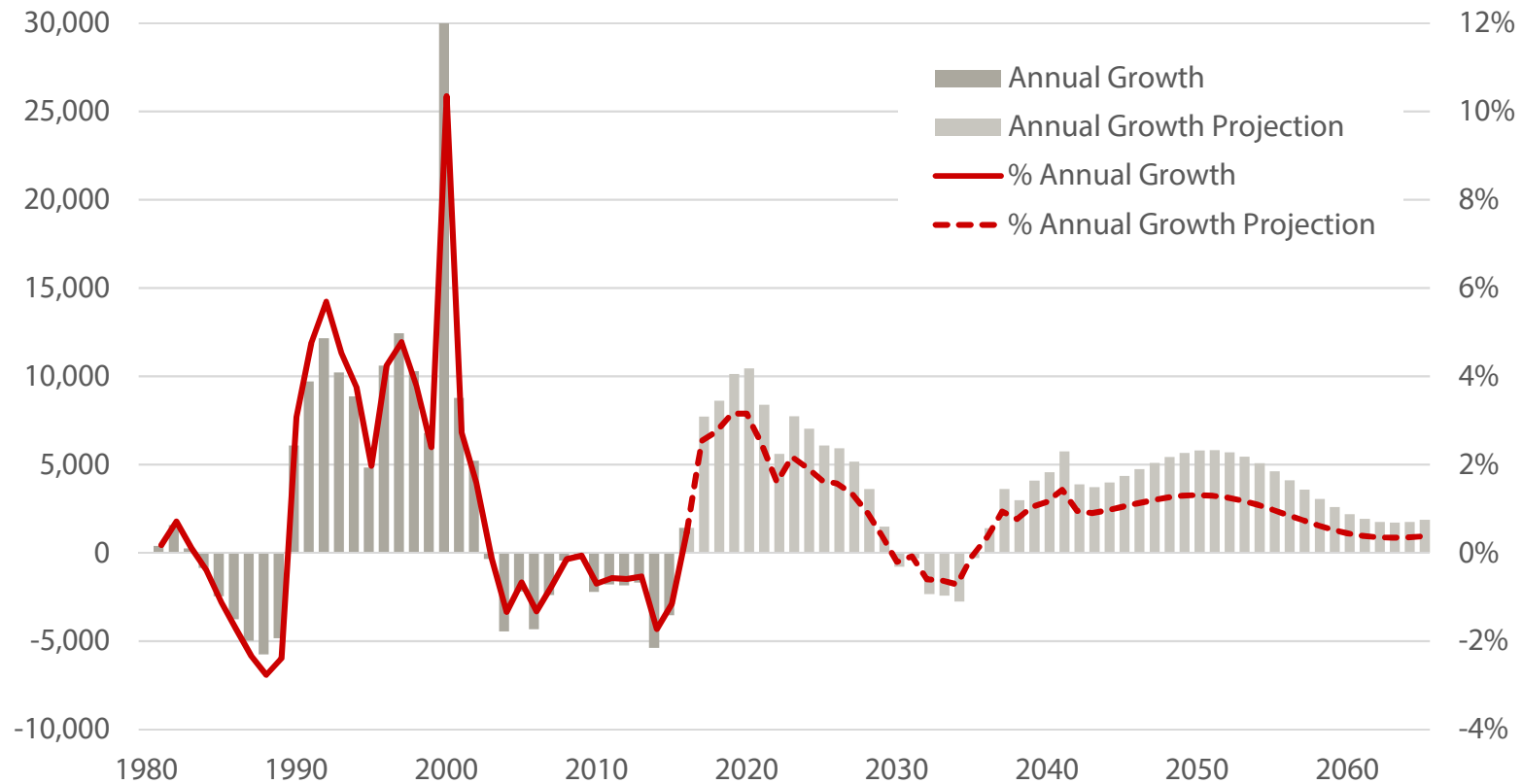
Sources: 1980-1989: Governor's Office of Planning and Budget, Population estimates by sex and single year of age: 1980-1989; 1990 to 2009: Governor's Office of Management and Budget, 2012 Baseline Projections; 2010 to 2065: Kem C. Gardner Policy Institute 2015-2065 Draft County Projections

Annual Absolute and Percent Growth School Age Population (5-17)



Sources: 1980-1989: Governor's Office of Planning and Budget, Population estimates by sex and single year of age: 1980-1989; 1990 to 2009: Governor's Office of Management and Budget, 2012 Baseline Projections; 2010 to 2065: Kem C. Gardner Policy Institute Draft 2015-2065 County Projections

Annual Absolute and Percent Growth College Age Population (18-24)



Sources: 1980-1989: Governor's Office of Planning and Budget, Population estimates by sex and single year of age: 1980-1989; 1990 to 2009: Governor's Office of Management and Budget, 2012 Baseline Projections; 2010 to 2065: Kem C. Gardner Policy Institute Draft 2015-2065 County Projections

The New Utah



Thank you



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