

March 23, 2016

MEMORANDUM

TO: State Board of Regents
FROM: David L. Buhler
SUBJECT: 2016 Legislative Session Report and Budget Update

Issue

The Commissioner's staff has prepared a summary of the legislative outcomes from the 2016 General Session associated with the Utah System of Higher Education (USHE) operating and capital development budgets for Regent review.

Background

Budget

The Legislature appropriated new ongoing tax funds of \$36.5 million (4.3%) and a one-time increase of \$8.1 million (1.0%) for fiscal year 2016-17. Major components of this year's increase include: compensation and health insurance totaling \$23.3 million, Regents' Scholarship of \$8.8 million, Performance Based Funding of \$5 million, and Market Demand Programs of \$5 million.

Other budget-related items include intent language in House Bill 2 that authorizes institutions to purchase new vehicles for their motor pool as requested, and intent language for the State Board of Regents as follows:

"The Legislature intends that the State Board of Regents, when allocating Performance Funding, utilize awards per FTE student as the output metric for institutional efficiency (53B-7-101(4)(b)(iv)) rather than 150 percent graduation rate for first-time full-time students. This change will be effective beginning July 1, 2016."

Capital Development

USHE received a total of \$106.9 million in new funds for state funded capital development. Projects approved were:

- | | | |
|--------|---|---------|
| • SLCC | Career & Technical Education Center at Westpointe | \$42.6m |
| • USU | Biological Science Building | \$28m |
| • USU | Botanical Center Extension | \$1.2m |
| • UVU | Performing Arts Building | \$22m |
| • SUU | Business Building | \$8m |
| • SNOW | Science Building | \$4.7m |
| • SNOW | Richfield Land Acquisition | \$400k |

The Legislature also approved three capital development projects funded entirely with donations and/or bonding (non-state funded) for \$82 million. Projects approved were:

- UU Eccles School of Business Executive Education Building \$50m
- USU Student Apartment Building Complex \$20m
- USU Space Dynamics Laboratory Phase II \$12m

No operation and maintenance funding was requested of the Legislature for the three non-state funded projects. The legislature approved intent language that Weber State University (Social Science Building) and University of Utah (Medical Education and Discovery Building) proceed with planning and design using donations and institutional funds for the state funded capital development projects that were not funded this year.

The attached documents detail the USHE budget and capital development outcomes of the 2016 General Session:

- Final Legislative Report
- Summary of Appropriations, 2016 General Session (Tax Funds Only)
- Legislative Action on Capital Facilities
- 2016-17 Tax Fund Appropriations by Institution
- Comparison of New Appropriated Ongoing Operating Budgets
- 2016-17 Appropriations Detail (5 pages)
- Operating Budget Comparison

Commissioner's Recommendation

This item is an information item only and no action is required.

David L. Buhler
Commissioner of Higher Education

DLB/KLH/BLS
Attachments

Summary of Appropriations, 2016 General Session (Tax Funds Only)

(Includes 8 Two- & Four-year Institutions, SBR Statewide Programs, and SBR Administration)

	<u>Appropriations</u>	<u>% Change From Base</u>
2016-17 Beginning On-going Appropriations Base Budget	\$845,439,000	
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2016-17 On-going Adjustments		
Program Increases ⁽¹⁾	36,525,300	4.3%
Subtotal - On-going Adjustments	<u>\$36,525,300</u>	<u>4.3%</u>
2016-17 On-going Budget	\$881,964,300	4.3%
2016-17 One-time Adjustments		
Program Increases ⁽²⁾	8,052,000	1.0%
Subtotal - One-time Adjustments	<u>\$8,052,000</u>	<u>1.0%</u>
2016-17 Appropriation (Base plus 2016-17 Adjustments)	<u>\$890,016,300</u>	<u>5.3%</u>

(1) Program Increases - Ongoing

SB8: Compensation	15,962,200
SB8: Health Insurance	7,363,100
HB2: Market Demand Programs	5,000,000
HB2: Capital Development O&M	3,539,200
HB2: UU & DSU Healthcare Partnership	1,500,000
HB2: WSU Student Athlete Graduation Improvement	1,300,000
HB2: USU Water Conservation and Research	950,000
SB152: UU Accelerated Foreign Language Course	300,000
SB118: USU Uintah Basin Air Quality Research	250,000
HB3: UU Reading Clinic	116,000
HB2: USU Assistive Technology Satellite Lab	100,000
HB2: USU State Sensitive Species Botanist	90,000
HB3: WSU American Legion Boy's State & Girl's State	50,000
SB8: AG Compensation Allocation	4,800

Total Program Increases - Ongoing \$36,525,300

(2) Program Increases - One-Time

HB2: Regents Scholarship	8,800,000
HB2: Performance Based	5,000,000
HB2: UU Huntsman Cancer Institute	1,200,000
HB3: SLCC Credit Education for Prisoners	200,000
HB3: UU Natural History Museum of Utah	200,000
HB2: DSU Washington County Tech Pipeline	150,000
HB2: SUU K-16 Tech Pipeline	150,000
HB3: UU Reading Clinic	54,000
HB3: SUU Utah Shakespeare Festival	25,000
SB8: AG Compensation Allocation	900
HB2: Capital Development O&M	(7,727,900)

Total Program Increases - One-Time 8,052,000

Utah System of Higher Education
2016 General Session Legislative Action on Capital Facilities (2016-17)

State-Funded Capital Improvements	General Fund	Education Fund	Total
State-Funded Capital Improvements (S.B. 6 and H.B. 2)*	\$ 58,909,200	\$ 58,909,100	\$ 117,818,300
Total - State-Funded Capital Improvements			\$ 117,818,300

*Capital Improvement Funds are appropriated to the State Building Board to allocate for requested projects. USHE typically receives 55-60 percent.

State-Funded Capital Projects				
Bill	Project	Cash	GO Bond	State O&M
H.B. 2	SLCC - Career & Technical Education Center at Westpointe	\$ 42,590,500		\$ 1,080,500
H.B. 2	UVU - Performing Arts Building	22,000,000	*	1,168,000
H.B. 2	SUU - New Business Building and Repurpose Existing Bldg	8,000,000		349,000
H.B. 2	USU - Biological Sciences Building	28,000,000	*	941,700
H.B. 2	Snow - New Science Building	4,724,600		-
H.B. 2	USU - Extension Botanical Center	1,200,000		-
H.B. 3	Snow - Richfield Land Acquisition	400,000		-
Total - State-Funded Capital Development Projects		\$ 106,915,100	\$ -	\$ 3,539,200

*Ongoing funds of \$10 million for each project will be available next year (2017-18) to complete the projects.

Other Funds Projects				
Bill	Project	Funding Source	Amount	State O&M
H.B. 9	UU - Eccles School of Business Executive Education Bldg	Donations/Bonding	\$ 50,000,000	\$ -
H.B. 9	USU - Purchase of a Student Apartment Building Complex	Housing/Bonding	20,000,000	-
H.B. 9	USU - Space Dynamics Laboratory Phase II	Research/Bonding	12,000,000	-
Total - Other Funds Projects			\$ 82,000,000	\$ -

2016-17 Tax Fund Appropriations by Institution

(a)	(b)		(c)		(d)		(e)
2016-17 Beginning On- Going Budget	2016-17 Ongoing Changes**		2016-17 One-time Changes ***		2016-17 Total Changes		2016-17 Operating Budget
Amount	Amount	% Change	Amount	% Change	Amount	% Change	Amount

Institutions

University of Utah	\$272,006,700	\$14,206,300	5.2%	(\$1,666,100)	-0.6%	\$12,540,200	4.6%	\$284,546,900
Utah State University	188,093,100	9,328,500	5.0%	(1,687,400)	-0.9%	\$7,641,100	4.1%	195,734,200
Weber State University	76,012,800	4,627,300	6.1%	0	0.0%	\$4,627,300	6.1%	80,640,100
Southern Utah University	33,770,400	1,762,700	5.2%	(174,000)	-0.5%	\$1,588,700	4.7%	35,359,100
Snow College	22,189,400	807,500	3.6%	(322,000)	-1.5%	\$485,500	2.2%	22,674,900
Dixie State University	31,832,100	1,338,400	4.2%	150,000	0.5%	\$1,488,400	4.7%	33,320,500
Utah Valley University	96,568,200	5,661,400	5.9%	(1,168,000)	-1.2%	\$4,493,400	4.7%	101,061,600
Salt Lake Community College	89,339,600	4,183,200	4.7%	(880,500)	-1.0%	\$3,302,700	3.7%	92,642,300
SBR Statewide Programs & Adm*	35,626,700	(5,390,000)	-15.1%	13,800,000	38.7%	\$8,410,000	23.6%	44,036,700
Subtotal	\$845,439,000	\$36,525,300	4.3%	\$8,052,000	1.0%	\$44,577,300	5.3%	\$890,016,300

Notes:

*The increases for SBR Statewide Programs are a result of appropriations which will directly flow to institutions or students

**Refer to 2016-17 appropriation detail regarding on-going budget changes

***Refer to 2016-17 appropriation detail regarding one-time budget changes

Comparison of New Appropriated Ongoing Operating Budgets Recommendations and Appropriations for Recent Years ⁽¹⁾

	INCREASE FROM PREVIOUS YEAR TOTAL EXPENDITURES		INCREASE FROM PREVIOUS YEAR STATE TAX FUNDS		USHE Share of State Tax Funds ⁽²⁾
2006-07					
Regents' Request	\$80,440,700	8.3%	\$69,149,700	11.1%	
Gov. Huntsman's Recommendation	\$73,423,700	7.6%	\$52,354,300	8.4%	
Final Appropriation	\$42,184,500	4.3%	\$31,439,300	5.0%	13.9%
2007-08					
Regents' Request	\$88,674,800	8.7%	\$77,471,200	11.9%	
Gov. Huntsman's Recommendation	\$80,668,700	7.9%	\$61,454,600	9.5%	
Final Appropriation	\$93,324,200	9.1%	\$82,120,600	12.6%	12.9%
2008-09					
Regents' Request	\$102,285,200	9.1%	\$94,432,700	12.9%	
Gov. Huntsman's Recommendation	\$74,278,800	6.6%	\$61,762,900	8.4%	
Final Appropriation	\$42,674,900	3.8%	\$34,822,400	4.8%	14.2%
2009-10					
Regents' Request	\$37,488,600	3.4%	\$37,488,600	5.5%	
Gov. Huntsman's Recommendation	(\$75,792,000)	-6.8%	(\$75,792,000)	-11.1%	
Final Appropriation	(\$126,348,200)	-11.4%	(\$126,348,200)	-18.5%	14.2%
2010-11					
Regents' Request	\$61,478,900	5.6%	\$61,478,900	9.6%	
Gov. Herbert's Recommendation	\$3,953,900	0.4%	\$3,953,900	0.6%	
Final Appropriation	\$33,393,200	3.0%	\$33,393,200	5.2%	13.5%
2011-12					
Regents' Request	\$39,950,100	3.4%	\$39,950,100	5.9%	
Gov. Herbert's Recommendation	(\$289,100)	0.0%	(\$289,100)	0.0%	
Final Appropriation	(\$12,713,600)	-1.1%	(\$12,713,600)	-1.9%	12.8%
2012-13					
Regents' Request	\$61,939,900	4.9%	\$61,939,900	9.4%	
Gov. Herbert's Recommendation	\$16,064,700	1.3%	\$16,064,700	2.4%	
Final Appropriation	\$21,348,600	1.7%	\$21,348,600	3.2%	12.3%
2013-14					
Regents' Request	\$70,681,300	5.4%	\$70,681,300	10.4%	
Gov. Herbert's Recommendation	\$44,885,300	3.5%	\$44,885,300	6.6%	
Final Appropriation	\$41,012,300	3.2%	\$41,012,300	6.0%	12.4%
2014-15					
Regents' Request	\$141,083,900	10.1%	\$141,083,900	19.5%	
Gov. Herbert's Recommendation	\$39,075,900	2.8%	\$39,075,900	5.4%	
Final Appropriation	\$81,539,800	5.9%	\$81,539,800	11.3%	12.8%
2015-16					
Regents' Request	\$78,396,100	5.2%	\$78,396,100	9.7%	
Gov. Herbert's Recommendation	\$47,094,600	3.1%	\$47,094,600	5.9%	
Final Appropriation	\$39,700,200	2.6%	\$39,700,200	4.9%	12.4%
2016-17					
Regents' Request	\$76,207,500	4.8%	\$76,207,500	9.0%	
Gov. Herbert's Recommendation	\$48,596,100	3.1%	\$48,596,100	5.7%	
Final Appropriation	\$36,525,300	2.3%	\$36,525,300	4.3%	

(1) Includes ongoing requests, recommendations and appropriations of USHE institutions and Board of Regents line items.

(2) This column includes both ongoing and one-time appropriations (Taken from USHE Data Book Tab G Table 4).

2016-17 Appropriations Detail (including 2015-16 Supplementals)

March, 2016

Utah System of Higher Education Total

USHE TOTAL	University of Utah	Utah State University	Weber State University	Southern Utah University	Snow College	Dixie State University	Utah Valley University	Salt Lake Community College	SBR/ Statewide Programs
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2015-16 Appropriated Budget (Includes Ongoing, One-time, and Specific Appropriations -- Ties to Legislative Appropriations Acts)

Instit Total Expenditures	1,608,685,500	565,896,200	328,178,600	147,111,000	72,573,600	32,650,600	59,663,700	204,001,500	151,744,000	46,866,300
Tax Fund Expenditures	850,982,500	268,694,800	186,840,700	75,422,600	34,050,400	21,867,400	32,112,100	96,568,200	89,339,600	46,086,700
General Fund	269,179,000	(8,200,100)	109,149,000	62,815,400	11,526,200	2,899,600	2,395,600	58,032,700	14,368,000	16,192,600
Education Fund	581,803,500	276,894,900	77,691,700	12,607,200	22,524,200	18,967,800	29,716,500	38,535,500	74,971,600	29,894,100
Dedicated Credits	741,584,300	287,250,900	135,472,800	71,688,400	38,523,200	10,783,200	27,551,600	107,433,300	62,404,400	476,500
Mineral Lease	1,745,800	0	1,745,800	0	0	0	0	0	0	0
Federal Funds	4,205,400	0	3,902,300	0	0	0	0	0	0	303,100
Cigarette Tax	4,800,000	4,800,000	0	0	0	0	0	0	0	0
Subtotal	4,000,000	4,000,000	0	0	0	0	0	0	0	0
Tobacco Settlement	4,000,000	4,000,000	0	0	0	0	0	0	0	0
Trust Funds/Other	1,367,500	1,150,500	217,000	0	0	0	0	0	0	0

2015-16 Adjustments to Appropriated Budget (including Dedicated Credits, Allocation of State Funds, and Budget Reductions, and Supplemental Appropriations)

Adjustments										
Tuition Work Program Revision	(24,503,000)	(17,645,000)	(1,270,800)	(1,905,300)	(2,530,200)	743,900	(1,293,100)	267,500	(893,500)	23,500
O&M	(285,000)	0	(285,000)	0	0	0	0	0	0	0
Financing										
Education Fund	(285,000)	0	(285,000)	0	0	0	0	0	0	0
Dedicated Credits	(24,503,000)	(17,645,000)	(1,270,800)	(1,905,300)	(2,530,200)	743,900	(1,293,100)	267,500	(893,500)	23,500

2015-16 Revised Authorized Budget (Includes Ongoing, One-time, Supplementals, Allocations, and Dedicated Credit Adjustments) TAX FUNDS TIE TO A-1 ACTUALS

Total Expenditures	1,583,897,500	548,251,200	326,622,800	145,205,700	70,043,400	33,394,500	58,370,600	204,269,000	150,850,500	46,889,800
Tax Fund Expenditures	850,697,500	268,694,800	186,555,700	75,422,600	34,050,400	21,867,400	32,112,100	96,568,200	89,339,600	46,086,700
General Fund	269,179,000	(8,200,100)	109,149,000	62,815,400	11,526,200	2,899,600	2,395,600	58,032,700	14,368,000	16,192,600
Education Fund	581,518,500	276,894,900	77,406,700	12,607,200	22,524,200	18,967,800	29,716,500	38,535,500	74,971,600	29,894,100
Dedicated Credits	717,081,300	269,605,900	134,202,000	69,783,100	35,993,000	11,527,100	26,258,500	107,700,800	61,510,900	500,000
Mineral Lease	1,745,800	0	1,745,800	0	0	0	0	0	0	0
Federal Funds	4,205,400	0	3,902,300	0	0	0	0	0	0	303,100
Cigarette Tax	4,800,000	4,800,000	0	0	0	0	0	0	0	0
Tobacco Settlement	4,000,000	4,000,000	0	0	0	0	0	0	0	0
Trust Funds/Other	1,367,500	1,150,500	217,000	0	0	0	0	0	0	0
Tax Funds % Change from Ongoing Base	0.0%	0.0%	-0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%

Back out 2015-16 One-time Appropriations from Base

Total Expenditures	(5,258,500)	3,311,900	1,537,400	590,200	(280,000)	322,000	(280,000)	0	0	(10,460,000)
General Fund	(380,000)	(320,000)	0	0	0	0	0	0	0	(60,000)
Education Fund	(4,878,500)	3,631,900	1,537,400	590,200	(280,000)	322,000	(280,000)	0	0	(10,400,000)

2016-17 Appropriations Detail (including 2015-16 Supplementals)

March, 2016

Utah System of Higher Education Total

	USHE TOTAL	University of Utah	Utah State University	Weber State University	Southern Utah University	Snow College	Dixie State University	Utah Valley University	Salt Lake Community College	SBR/ Statewide Programs
2016-17 Beginning Base Budget (2015-16 Appropriated less 2015-16 One-time)										
Total Expenditures	1,578,639,000	551,563,100	328,160,200	145,795,900	69,763,400	33,716,500	58,090,600	204,269,000	150,850,500	36,429,800
Tax Fund Expenditures	845,439,000	272,006,700	188,093,100	76,012,800	33,770,400	22,189,400	31,832,100	96,568,200	89,339,600	35,626,700
General Fund	268,799,000	(8,520,100)	109,149,000	62,815,400	11,526,200	2,899,600	2,395,600	58,032,700	14,368,000	16,132,600
Education Fund	576,640,000	280,526,800	78,944,100	13,197,400	22,244,200	19,289,800	29,436,500	38,535,500	74,971,600	19,494,100
Dedicated Credits	717,081,300	269,605,900	134,202,000	69,783,100	35,993,000	11,527,100	26,258,500	107,700,800	61,510,900	500,000
Mineral Lease	1,745,800	0	1,745,800	0	0	0	0	0	0	0
Federal Funds	4,205,400	0	3,902,300	0	0	0	0	0	0	303,100
Cigarette Tax	4,800,000	4,800,000	0	0	0	0	0	0	0	0
Tobacco Settlement	4,000,000	4,000,000	0	0	0	0	0	0	0	0
Trust Funds/Other	1,367,500	1,150,500	217,000	0	0	0	0	0	0	0

2016-17 Ongoing Base Corrections, Transfers, and Adjustments

Total Expenditures	0	0	0	0	0	0	0	0	0	0
Adjustments	0	0	0	0	0	0	0	0	0	0
Balance Between Funds	0	0	0	0	0	0	0	0	0	0
Financing										
General Fund	105,400,000	105,400,000	0	0	0	0	0	0	0	0
Education Fund	(105,400,000)	(105,400,000)	0	0	0	0	0	0	0	0

2016-17 Adjusted Beginning Base Budget

Total Expenditures	1,578,639,000	551,563,100	328,160,200	145,795,900	69,763,400	33,716,500	58,090,600	204,269,000	150,850,500	36,429,800
Tax Fund Expenditures	845,439,000	272,006,700	188,093,100	76,012,800	33,770,400	22,189,400	31,832,100	96,568,200	89,339,600	35,626,700
General Fund	374,199,000	96,879,900	109,149,000	62,815,400	11,526,200	2,899,600	2,395,600	58,032,700	14,368,000	16,132,600
Education Fund	471,240,000	175,126,800	78,944,100	13,197,400	22,244,200	19,289,800	29,436,500	38,535,500	74,971,600	19,494,100
Dedicated Credits	717,081,300	269,605,900	134,202,000	69,783,100	35,993,000	11,527,100	26,258,500	107,700,800	61,510,900	500,000
Mineral Lease	1,745,800	0	1,745,800	0	0	0	0	0	0	0
Federal Funds	4,205,400	0	3,902,300	0	0	0	0	0	0	303,100
Cigarette Tax	4,800,000	4,800,000	0	0	0	0	0	0	0	0
Tobacco Settlement	4,000,000	4,000,000	0	0	0	0	0	0	0	0
Trust Funds/Other	1,367,500	1,150,500	217,000	0	0	0	0	0	0	0

2016-17 Ongoing Base Adjustments

Total Expenditures	0	2,352,900	929,000	691,600	120,800	168,900	277,300	638,300	321,200	(5,500,000)
Tax Fund Expenditures	0	2,352,900	929,000	691,600	120,800	168,900	277,300	638,300	321,200	(5,500,000)
Adjustments										
HB2: Reallocations - Performance Based	0	552,900	414,000	251,600	95,800	55,900	102,300	263,300	264,200	(2,000,000)
HB2: Reallocations - Institutional	0	0	0	0	0	0	0	0	0	0
HB2: Reallocations - Engineering & Computer Scie	0	1,800,000	515,000	440,000	25,000	113,000	175,000	375,000	57,000	(3,500,000)
Financing										
General Fund	0	0	0	0	0	0	0	0	0	0
Education Fund	0	2,352,900	929,000	691,600	120,800	168,900	277,300	638,300	321,200	(5,500,000)

2016-17 Appropriations Detail (including 2015-16 Supplementals)

March, 2016

Utah System of Higher Education Total

2016-17 Ongoing Increases

	USHE TOTAL	University of Utah	Utah State University	Weber State University	Southern Utah University	Snow College	Dixie State University	Utah Valley University	Salt Lake Community College	SBR/ Statewide Programs
SB8: Compensation	30,647,800	10,742,800	6,246,400	2,863,400	1,478,700	686,600	1,183,300	4,367,100	2,969,500	110,000
Tax Fund Expenditures	23,322,600	8,129,900	4,867,800	2,149,800	1,109,900	523,100	887,800	3,276,300	2,268,000	110,000
SB8: Salary & Related Benefits 2%	20,977,300	7,834,900	4,219,300	1,937,300	980,100	440,300	784,100	2,769,100	1,933,800	78,400
Financing										
General Fund	92,100	40,000	0	0	0	0	0	0	0	52,100
Education Fund	15,867,700	5,883,700	3,287,900	1,454,400	735,600	336,200	588,300	2,077,500	1,477,800	26,300
Dedicated Credits	5,015,100	1,908,800	931,400	482,900	244,500	104,100	195,800	691,600	456,000	0
Trust Funds/Other	2,400	2,400	0	0	0	0	0	0	0	0
SB8: Health 7.3%	9,670,500	2,907,900	2,027,100	926,100	498,600	246,300	399,200	1,598,000	1,035,700	31,600
Financing										
General Fund	30,700	10,300	0	0	0	0	0	0	0	20,400
Education Fund	7,332,100	2,195,900	1,579,900	695,400	374,300	186,900	299,500	1,198,800	790,200	11,200
Dedicated Credits	2,307,400	701,400	447,200	230,700	124,300	59,400	99,700	399,200	245,500	0
Trust Funds/Other	300	300	0	0	0	0	0	0	0	0
Facilities Support										
Tax Fund Expenditures	3,539,200	0	941,700	0	349,000	0	0	1,168,000	1,080,500	0
HB2: O&M New Building	3,539,200	0	941,700	0	349,000	0	0	1,168,000	1,080,500	0
Financing										
Education Fund	3,539,200	0	941,700	0	349,000	0	0	1,168,000	1,080,500	0
Other Ongoing Increases Expenditures	10,448,800	4,433,800	2,590,000	1,785,900	183,000	115,500	173,300	578,800	513,500	75,000
Ongoing Increases										
HB2: Market Demand	5,000,000	1,800,000	1,200,000	435,900	183,000	115,500	173,300	578,800	513,500	0
HB2: UU & DSU Healthcare Partnership	1,500,000	1,500,000	0	0	0	0	0	0	0	0
HB2: WSU Student Athlete Graduation Improvement	1,300,000	0	0	1,300,000	0	0	0	0	0	0
SB152: UU Accelerated Foreign Language	300,000	300,000	0	0	0	0	0	0	0	0
HB3: UU Reading Clinic	116,000	116,000	0	0	0	0	0	0	0	0
HB3: WSU American Legion Boy's & Girl's State	50,000	0	0	50,000	0	0	0	0	0	0
HB182: SBR Concurrent Enrollment Education	75,000	0	0	0	0	0	0	0	0	75,000
HB254: UU Resident Student Tuition	713,000	713,000	0	0	0	0	0	0	0	0
SB8: UU AG Compensation Allocation	4,800	4,800	0	0	0	0	0	0	0	0
HB2: USU Assistive Technology Satellite Lab	100,000	0	100,000	0	0	0	0	0	0	0
HB2: USU Water Conservation and Research Initia	950,000	0	950,000	0	0	0	0	0	0	0
HB2: USU State Sensitive Species Botanist	90,000	0	90,000	0	0	0	0	0	0	0
SB118: USU Uintah Basin Air Quality Research	250,000	0	250,000	0	0	0	0	0	0	0
Financing										
General Fund	0	0	0	0	0	0	0	0	0	0
Education Fund	9,410,800	3,720,800	2,340,000	1,785,900	183,000	115,500	173,300	578,800	513,500	0
Dedicated Credits	788,000	713,000	0	0	0	0	0	0	0	75,000
Trust Funds/Other	250,000	0	250,000	0	0	0	0	0	0	0

2016-17 Appropriations Detail (including 2015-16 Supplementals)

March, 2016

Utah System of Higher Education Total

USHE TOTAL	University of Utah	Utah State University	Weber State University	Southern Utah University	Snow College	Dixie State University	Utah Valley University	Salt Lake Community College	SBR/ Statewide Programs
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2016-17 Ongoing Appropriated Adjustments, Reductions, and Increases

Total Expenditures	44,635,800	17,529,500	10,707,100	5,340,900	2,131,500	971,000	1,633,900	6,752,200	4,884,700	(5,315,000)
Tax Fund Expenditures	36,272,600	14,203,600	9,078,500	4,627,300	1,762,700	807,500	1,338,400	5,661,400	4,183,200	(5,390,000)
General Fund	122,800	50,300	0	0	0	0	0	0	0	72,500
Education Fund	36,149,800	14,153,300	9,078,500	4,627,300	1,762,700	807,500	1,338,400	5,661,400	4,183,200	(5,462,500)
Dedicated Credits	8,110,500	3,323,200	1,378,600	713,600	368,800	163,500	295,500	1,090,800	701,500	75,000
Trust Funds/Other	252,700	2,700	250,000	0	0	0	0	0	0	0

2016-17 Ongoing Appropriated Budget

Total Expenditures	1,623,274,800	569,092,600	338,867,300	151,136,800	71,894,900	34,687,500	59,724,500	211,021,200	155,735,200	31,114,800
Tax Fund Expenditures	881,711,600	286,210,300	197,171,600	80,640,100	35,533,100	22,996,900	33,170,500	102,229,600	93,522,800	30,236,700
General Fund	374,321,800	96,930,200	109,149,000	62,815,400	11,526,200	2,899,600	2,395,600	58,032,700	14,368,000	16,205,100
Education Fund	507,389,800	189,280,100	88,022,600	17,824,700	24,006,900	20,097,300	30,774,900	44,196,900	79,154,800	14,031,600
Dedicated Credits	725,191,800	272,929,100	135,580,600	70,496,700	36,361,800	11,690,600	26,554,000	108,791,600	62,212,400	575,000
Mineral Lease	1,745,800	0	1,745,800	0	0	0	0	0	0	0
Federal Funds	4,205,400	0	3,902,300	0	0	0	0	0	0	303,100
Cigarette Tax	4,800,000	4,800,000	0	0	0	0	0	0	0	0
Tobacco Settlement	4,000,000	4,000,000	0	0	0	0	0	0	0	0
Trust Funds/Other	1,620,200	1,153,200	467,000	0	0	0	0	0	0	0
Ongoing Tax Funds % Change from Adj. Beg. Base	4.3%	5.2%	4.8%	6.1%	5.2%	3.6%	4.2%	5.9%	4.7%	-15.1%

2016-17 Appropriated One-time Increases

One-time Increases Total Expenditures	8,052,000	(1,666,100)	(1,687,400)	0	(174,000)	(322,000)	150,000	(1,168,000)	(880,500)	13,800,000
Tax Fund Expenditures	8,052,000	(1,666,100)	(1,687,400)	0	(174,000)	(322,000)	150,000	(1,168,000)	(880,500)	13,800,000
SB2: O&M One-Time Reduction	(7,727,900)	(3,121,000)	(1,687,400)	0	(349,000)	(322,000)	0	(1,168,000)	(1,080,500)	0
SB8: UU AG Compensation Allocation	900	900	0	0	0	0	0	0	0	0
HB2: DSU Washington County Tech Pipeline	150,000	0	0	0	0	0	150,000	0	0	0
HB2: SUU K-16 Tech Pipeline	150,000	0	0	0	150,000	0	0	0	0	0
HB2: UU Huntsman Cancer Institute	1,200,000	1,200,000	0	0	0	0	0	0	0	0
HB2: Performance Based Funding	5,000,000	0	0	0	0	0	0	0	0	5,000,000
HB2: Regents Scholarship	8,800,000	0	0	0	0	0	0	0	0	8,800,000
HB3: SLCC Credit Education for Prisoners	200,000	0	0	0	0	0	0	0	200,000	0
HB3: UU Reading Clinic	54,000	54,000	0	0	0	0	0	0	0	0
HB3: UU Natural History Museum of Utah	200,000	200,000	0	0	0	0	0	0	0	0
HB3: SUU Utah Shakespeare Festival	25,000	0	0	0	25,000	0	0	0	0	0
Financing										
General Fund	1,200,000	1,200,000	0	0	0	0	0	0	0	0
Education Fund	6,852,000	(2,866,100)	(1,687,400)	0	(174,000)	(322,000)	150,000	(1,168,000)	(880,500)	13,800,000

2016-17 Appropriations Detail (including 2015-16 Supplementals)

March, 2016

Utah System of Higher Education Total

USHE TOTAL	University of Utah	Utah State University	Weber State University	Southern Utah University	Snow College	Dixie State University	Utah Valley University	Salt Lake Community College	SBR/ Statewide Programs
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2016-17 Total Appropriated Budget (Includes Ongoing and One-time Appropriations -- TIES TO APPROPRIATIONS ACTS)

Total Expenditures	1,631,326,800	567,426,500	337,179,900	151,136,800	71,720,900	34,365,500	59,874,500	209,853,200	154,854,700	44,914,800
Tax Fund Expenditures	889,763,600	284,544,200	195,484,200	80,640,100	35,359,100	22,674,900	33,320,500	101,061,600	92,642,300	44,036,700
General Fund	375,521,800	98,130,200	109,149,000	62,815,400	11,526,200	2,899,600	2,395,600	58,032,700	14,368,000	16,205,100
Education Fund	514,241,800	186,414,000	86,335,200	17,824,700	23,832,900	19,775,300	30,924,900	43,028,900	78,274,300	27,831,600
Dedicated Credits	725,191,800	272,929,100	135,580,600	70,496,700	36,361,800	11,690,600	26,554,000	108,791,600	62,212,400	575,000
Mineral Lease	1,745,800	0	1,745,800	0	0	0	0	0	0	0
Federal Funds	4,205,400	0	3,902,300	0	0	0	0	0	0	303,100
Cigarette Tax	4,800,000	4,800,000	0	0	0	0	0	0	0	0
Tobacco Settlement	4,000,000	4,000,000	0	0	0	0	0	0	0	0
Trust Funds/Other	1,620,200	1,153,200	467,000	0	0	0	0	0	0	0

2016-17 Balance Between Funds

Total Expenditures	0	0	0	0	0	0	0	0	0	0
Tax Fund Expenditures	0	0	0	0	0	0	0	0	0	0
Financing										
General Fund	(63,000,000)	(63,000,000)	0	0	0	0	0	0	0	0
Education Fund	63,000,000	63,000,000	0	0	0	0	0	0	0	0

2016-17 Total Authorized Budget Ongoing and One-time Appropriations, Work Program Revisions -- TIE TO DRAW SCHEDULES, TIE TO A-1 BUDGETS)

Total Expenditures	1,631,326,800	567,426,500	337,179,900	151,136,800	71,720,900	34,365,500	59,874,500	209,853,200	154,854,700	44,914,800
Tax Fund Expenditures	889,763,600	284,544,200	195,484,200	80,640,100	35,359,100	22,674,900	33,320,500	101,061,600	92,642,300	44,036,700
General Fund	312,521,800	35,130,200	109,149,000	62,815,400	11,526,200	2,899,600	2,395,600	58,032,700	14,368,000	16,205,100
Education Fund	577,241,800	249,414,000	86,335,200	17,824,700	23,832,900	19,775,300	30,924,900	43,028,900	78,274,300	27,831,600
Dedicated Credits	725,191,800	272,929,100	135,580,600	70,496,700	36,361,800	11,690,600	26,554,000	108,791,600	62,212,400	575,000
Mineral Lease	1,745,800	0	1,745,800	0	0	0	0	0	0	0
Federal Funds	4,205,400	0	3,902,300	0	0	0	0	0	0	303,100
Cigarette Tax	4,800,000	4,800,000	0	0	0	0	0	0	0	0
Tobacco Settlement	4,000,000	4,000,000	0	0	0	0	0	0	0	0
Trust Funds/Other	1,620,200	1,153,200	467,000	0	0	0	0	0	0	0

2016-17 Operating Budget Comparison (Tax Funds Only)

Board of Regents Request as compared to Governor Herbert's budget recommendation and Final Appropriation

Utah System of Higher Education Budget Priorities	Board of Regents	Governor Herbert		Final Appropriation		
	Amount	Amount	Above/ (Below) SBR	Amount	Above/ (Below) Gov	Above/ (Below) SBR
Insti On-going Increases						
Compensation						
2% Performance Based Compensation	\$24,474,400	\$22,434,600	(\$2,039,800)	\$15,962,200	(\$6,472,400)	(\$8,512,200)
7.3% Health/Dental Premium Increase	7,549,100	7,549,100	0	7,363,100	(186,000)	(186,000)
Mission Based Funding						
Access & Affordability	8,670,000	8,670,000	0	0	(8,670,000)	(8,670,000)
Market Demand Programs	10,000,000	5,000,000	(5,000,000)	5,000,000	0	(5,000,000)
Performance Based Funding	15,000,000	2,000,000	(13,000,000)	0	(2,000,000)	(15,000,000)
Statewide Programs						
Cyber Security	2,500,000	0	(2,500,000)	0	0	(2,500,000)
Regents' Scholarships	8,014,000	0	(8,014,000)	0	0	(8,014,000)
Subtotal		500,000	500,000	0	(500,000)	0
Huntsman Cancer Institute	0	0	0	1,500,000	1,500,000	1,500,000
DSU & UU Health Care Partnership	0	0	0	1,300,000	1,300,000	1,300,000
WSU Student Athlete Graduation Improvement	0	0	0	950,000	950,000	950,000
USU Water Conservation and Research	0	0	0	300,000	300,000	300,000
UU Accelerated Foreign Language Course	0	0	0	250,000	250,000	250,000
USU Uintah Basin Air Quality Research	0	0	0	116,000	116,000	116,000
UU Reading Clinic	0	0	0	50,000	50,000	50,000
WSU American Legion Boy's State & Girl's State	0	0	0	4,800	4,800	4,800
UU AG Compensation Allocation	0	0	0			
Operational Imperatives						
USU Biological Sciences Building O&M	0	1,168,000	1,168,000	941,700	(226,300)	941,700
UVU Performance Arts Building O&M	0	0	0	1,168,000	1,168,000	1,168,000
SLCC Career & Technical Education Center O&M	0	1,080,000	1,080,000	1,080,500	500	1,080,500
SUU Business Building O&M	0	0	0	349,000	349,000	349,000
Internal Service Fund	0	194,400	194,400	0	(194,400)	0
Subtotal - USHE Priority On-going Increases	\$76,207,500	\$48,596,100	(\$27,611,400)	\$36,335,300	(\$12,260,800)	(\$39,872,200)
USHE Budget Priorities Percent Increase	9.0%	5.7%	-3.3%	4.3%	-1.5%	-4.7%
One-time Adjustments						
Performance Based Funding	\$0	\$3,500,000	\$3,500,000	\$5,000,000	\$1,500,000	\$5,000,000
Statewide Programs						
Regents' Scholarships	0	8,000,000	8,000,000	8,800,000	800,000	8,800,000
UU Huntsman Cancer Institute	0	500,000	500,000	1,200,000	700,000	1,200,000
Utah Debate Commission	0	125,000	125,000	0	(125,000)	0
Need-based Completion Scholarships	0	5,000,000	5,000,000	0	(5,000,000)	0
DSU Washington County Tech Pipeline	0	0	0	150,000	150,000	150,000
SLCC Credit Education for Prisoners	0	0	0	200,000	200,000	200,000
SUU K-16 Tech Pipeline	0	0	0	150,000	150,000	150,000
UU Reading Clinic	0	0	0	54,000	54,000	54,000
UU Natural History Museum of Utah	0	0	0	200,000	200,000	200,000
SUU Utah Shakespeare Festival	0	0	0	25,000	25,000	25,000
UU AG Compensation Allocation	0	0	0	900	900	900
Operational Imperatives						
USU Biological Sciences Building O&M	0	(1,168,000)	(1,168,000)	(941,700)	226,300	(941,700)
UVU Performance Arts Building O&M	0	0	0	(1,168,000)	(1,168,000)	(1,168,000)
SLCC Career & Technical Education Center O&M	0	(1,080,000)	(1,080,000)	(1,080,500)	(500)	(1,080,500)
SUU Business Building O&M	0	0	0	(349,000)	(349,000)	(349,000)
Previous Capital Development O&M	0	0	0	(4,188,700)	(4,188,700)	(4,188,700)
Subtotal - One-time Adjustments	\$0	\$14,877,000	\$14,877,000	\$8,052,000	(\$2,636,300)	\$12,240,700
USHE Budget Priorities Percent Increase	0.0%	1.8%	1.8%	1.0%	-0.3%	1.4%
Total Appropriation (On-going and One-time)	\$76,207,500	\$63,473,100	(\$12,734,400)	\$44,387,300	(\$14,897,100)	(\$27,631,500)
USHE Budget Priorities Percent Increase	9.0%	7.5%	-1.5%	5.3%	-1.8%	-3.3%