

MEMORANDUM

TAB W

September 4, 2019

Advocacy Strategy Overview

To better advocate for the value of higher education statewide, the Commissioner's Office, in partnership with USHE institutions, has created a communications strategy that will create and distribute positive, collaborative, and engaging messages about higher education at both the public stakeholder level (joint editorial calendar) as well as the individual grassroots level (Merit Pages).

By intentionally working to reach both public stakeholders and individuals, the Commissioner's Office anticipates the organic conversations that will occur as a result will be more effective (and cost-effective) at shifting perceptions on the value of higher education than a broad-based, general marketing campaign.

Joint editorial calendar

For the first time, USHE institutions and the Commissioner's Office are collaborating on a joint editorial calendar. The purpose of this effort is three-fold:

- 1. To amplify key messages at specific times of the year
- 2. To identify opportunities for collaborative messaging across institutions
- 3. To better distribute and communicate meaningful data from the Commissioner's Office

USHE institutions and the Commissioner's Office have identified three focus areas for messaging efforts:

- 1. Fall: Access/affordability/scholarships
- 2. Winter: Economic impact and value of higher education
- 3. Spring: Graduate outcomes/importance of higher education to Utah's workforce

Many of these messages are already distributed by institutions, but there is real strength in aligning efforts. Types of message distribution could include: joint op-eds, press releases, alumni magazine articles, internal institutional communications, e-newsletters, digital/social campaign, presentations to external stakeholder groups, etc. Institutions and the Commissioner's office will identify success measurements for each message (i.e. social engagement, earned media placement, etc.)

Merit Pages

Six of the eight USHE institutions have signed on to a unique content-sharing tool called Merit Pages. This tool allows individual messages about a specific student's achievement to be sent from their institution to that student and their parents, in addition to students' hometown newspapers, legislators, and high schools. The achievement is easily shareable on social media channels, and redirects back to the institution's selected webpage.

There is also a function that operates much like a social media platform. Stories about specific students are aggregated on a student's individual profile page, and the student can fill in the rest of their profile with work history, education, and other relevant experiences.

Next steps

The USHE communication and public relations directors will meet monthly to discuss the content calendar and Merit Pages implementation.

A report with the results of this year's collaborative advocacy efforts will be presented to the USHE Board of Regents in July 2020.

Commissioner's Recommendations

This is a discussion item only; no action is required.

Attachment

CHAREYOUR STORY



Danielle Valenti

Vice President Client Success danielle@meritpages.com



Jason Fox

Founder jason@meritpages.com

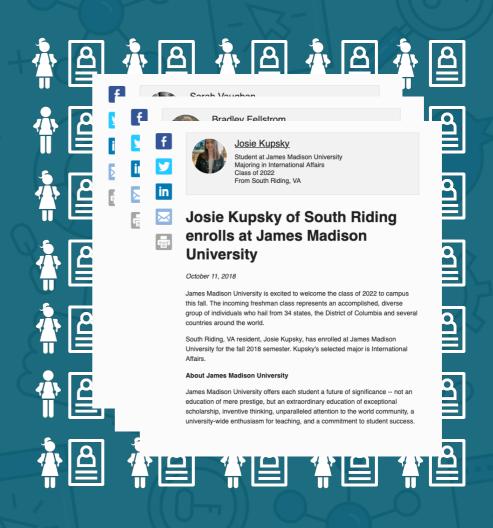






Merit takes your existing content and turns it into dozens, hundreds or even thousands of personalized stories in minutes.





Merit then matches each story to relevant audiences using managed databases of media, high schools and government representative contacts.





Sarah Vaughan

Student at James Madison University From Front Royal, Virginia





Sarah Vaughan of Front Royal enrolls at James Madison University

James Madison University is excited to welcome the class of 2022 to campus this fall. The incoming freshman class represents an accomplished, diverse group of individuals who hail from 34 states, the District of Columbia and several

Front Royal, VA resident, Sarah Vaughan, has enrolled at James Madison University for the fall 2018 semester, Vaughan's selected major is Health Sciences.

About James Madison University

James Madison University offers each student a future of significance -- not an education of mere prestige, but an extraordinary education of exceptional scholarship, inventive thinking, unparalleled attention to the world community, a university-wide enthusiasm for teaching, and a commitment to student success.



Students Enrollment / Retention



Parents & family

Awareness / Retention / Reputation



Local media

Awareness / Reach / Reputation



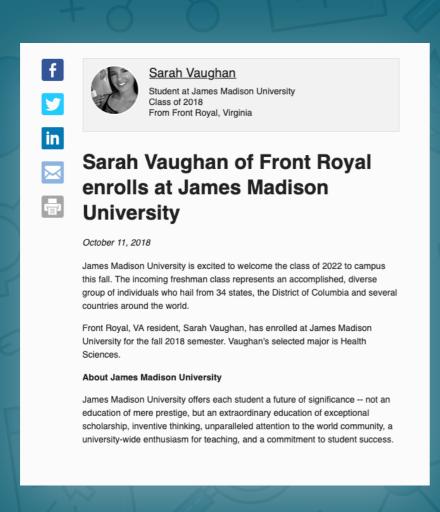
High schools

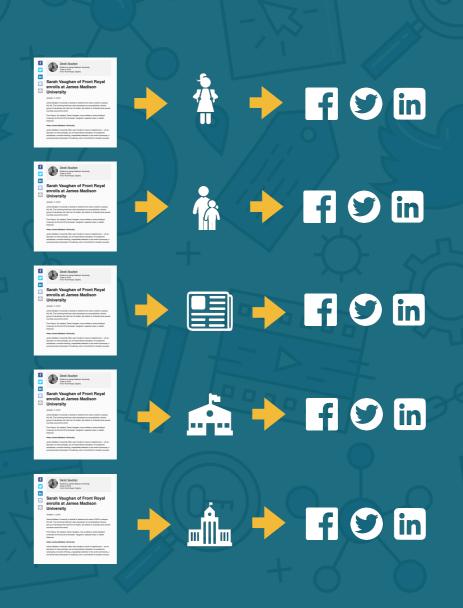
Enrollment / Awareness / Reputation



State representatives Funding / Awareness / Reputation

Merit distributes your personalized stories and gives your audiences the tools to share your message in their own networks increasing organic reach.

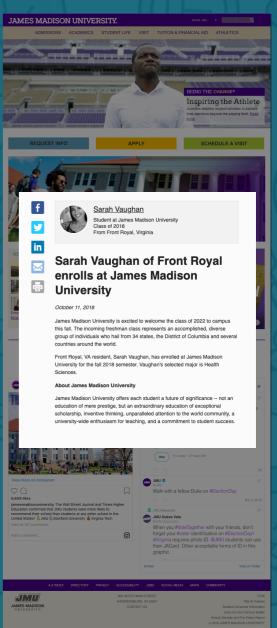




Merit drives interest from these personalized stories back to your institution's website using custom landing pages.







MERIT DELIVERS BETTER RESULTS

- **Better** email marketing metrics
- Better awareness with influential audiences
- Better social media engagement
- Better organic reach through sharing
- Better return on institutional websites/assets



Higher email open rates 75% vs. 25%

 Mailchimp 2018 Email Marketing Benchmarks





Average increase in organic reach

Rival IQ 2018 Social MediaEngagement Report

CLEMSON! UNIVERSITY

- Ranked #7 in engagement
- **720 institution posts in 2018**
- 4 12 stories published w/Merit
- 9,709 engagements/story

Lift in social media engagement

— Rival IQ 2018 Social Media Engagement Report

MERIT DELIVERS BETTER RESULTS



Star-Ledger, Newark

Newark, NJ 07102 Suzanne Pavkovic, Managing Editor metro@starledger.com















Westchester Rising Yonkers, NY 10701

Dan Murphy, Editor-In-Chief dmurphy@risingmediagroup.com



210 students

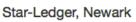












Newark, NJ 07102 Linda O'Brien, Community News Editor lobrien@starledger.com













Newsday

Melville, NY 11747 Long Island Desk, Long Island Desk lidesk@newsday.com















Average increase in media placement

"Our president has already noticed a difference in media placement since we started using Merit. In less than four months Merit has already been worth the investment."

> **Jennifer Swain Dir. of Communications & Marketing Elmira College**

75% Average email open rate

400x Industry avg. email engagement

10x Increase in organic reach

38% Lift in social media engagement

35% Increase in earned media



- Client since 2016
- T,500 students
- **W** Uses Merit 1/month

2 MERIT ACHIEVEMENTS

2,424 PERSONALIZED STORIES

684 PRESS RELEASES

529 LOCAL NEWSPAPERS

76% STUDENT EMAIL OPEN RATE

78% STUDENT CLICK RATE

34,000 ONLINE STORY VIEWS

1,500,000 SOCIAL MEDIA IMPRESSIONS



- Client since 2014
- **4** 13,500 students
- **Uses Merit 1/month**

MERIT UPDATE

1,881 STUDENT STORIES

230 PRESS RELEASES

250 LOCAL NEWSPAPERS

147 ELECTED OFFICIALS

78% STUDENT EMAIL OPEN RATE

65% STUDENT CLICK RATE

21,821 ONLINE STORY VIEWS

586,656 SOCIAL MEDIA IMPRESSIONS

2018

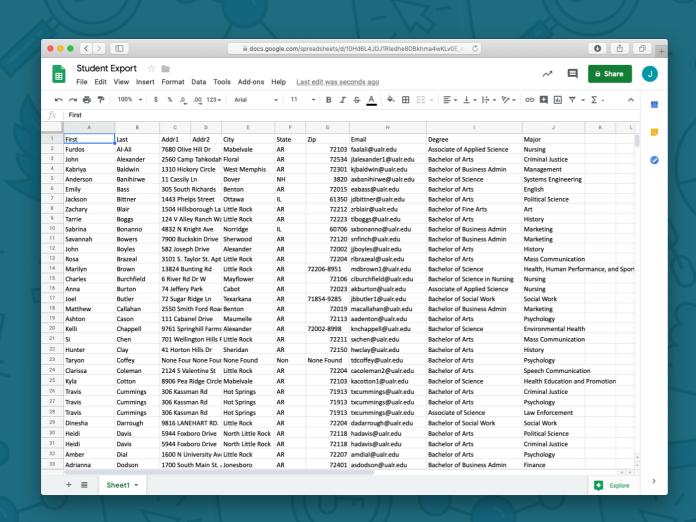
- **Over 1 million stories told using Merit**
- **84% average** email open rate
- 10 million page views generated
- 1 billion total impressions



HOW IT WORKS

- 1. Add your students
- 2. Add your content
- 3. Merit does the rest!

1. ADD YOUR STUDENTS

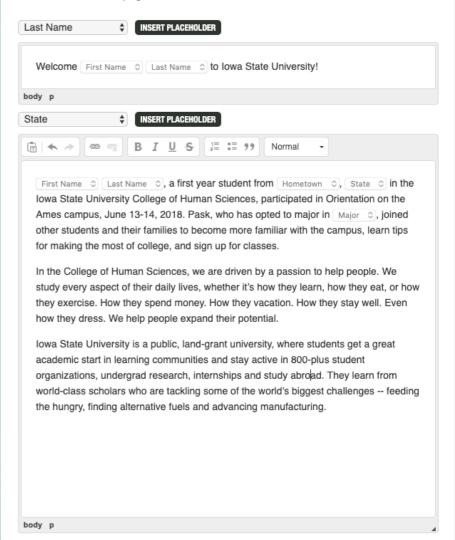


- First Name
- Email Address
- **Hometown**
- Postal Code

2. ADD YOUR CONTENT

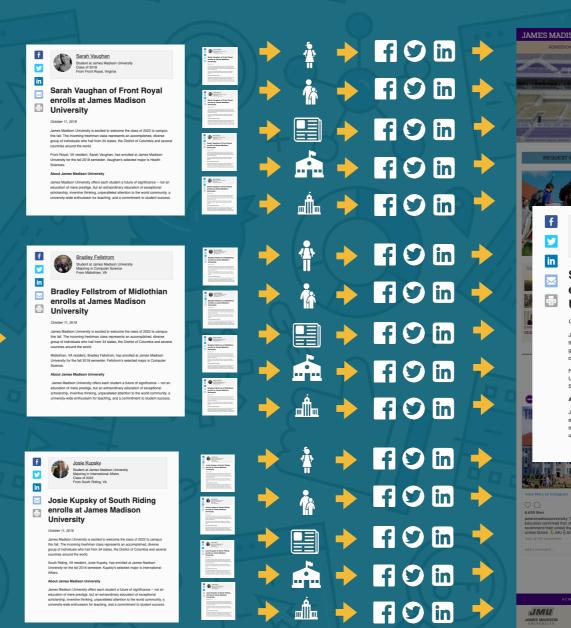


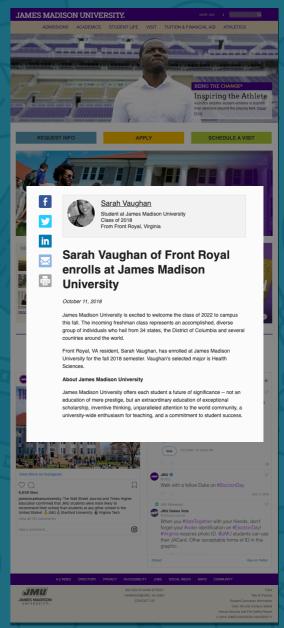
Write or paste your story below. If you choose not to personalize this story with placeholders, every student's story will be the same. Stories will also be added to each student's Merit page. <u>Learn more...</u>



3. MERIT DOES THE REST







CREATE → **DISTRIBUTE** → **SHARE** → **DRIVE INTEREST**

MEASURE THE RESULTS





- **Annual subscription**
- Monday Friday telephone support
- No IT integration required
- 110% FERPA / GDPR compliant
- Dedicated client success manager



CLIENT SUCCESS

- We work with you to craft a strategy

- We review your results with you















































































































Over 300 colleges and universities trust Merit to drive awareness and engagement for













their institutional brands.











































"I used to manage by myself. It was so hard and time consuming but with Merit, tasks take minutes rather than hours or days!"

- Hannah Wallace, Mississippi College

"Merit is by far one of the best solutions for higher ed marketing."

Scott Rutledge, Community College of Beaver County

"Merit has truly transformed our PR office and we are so grateful."

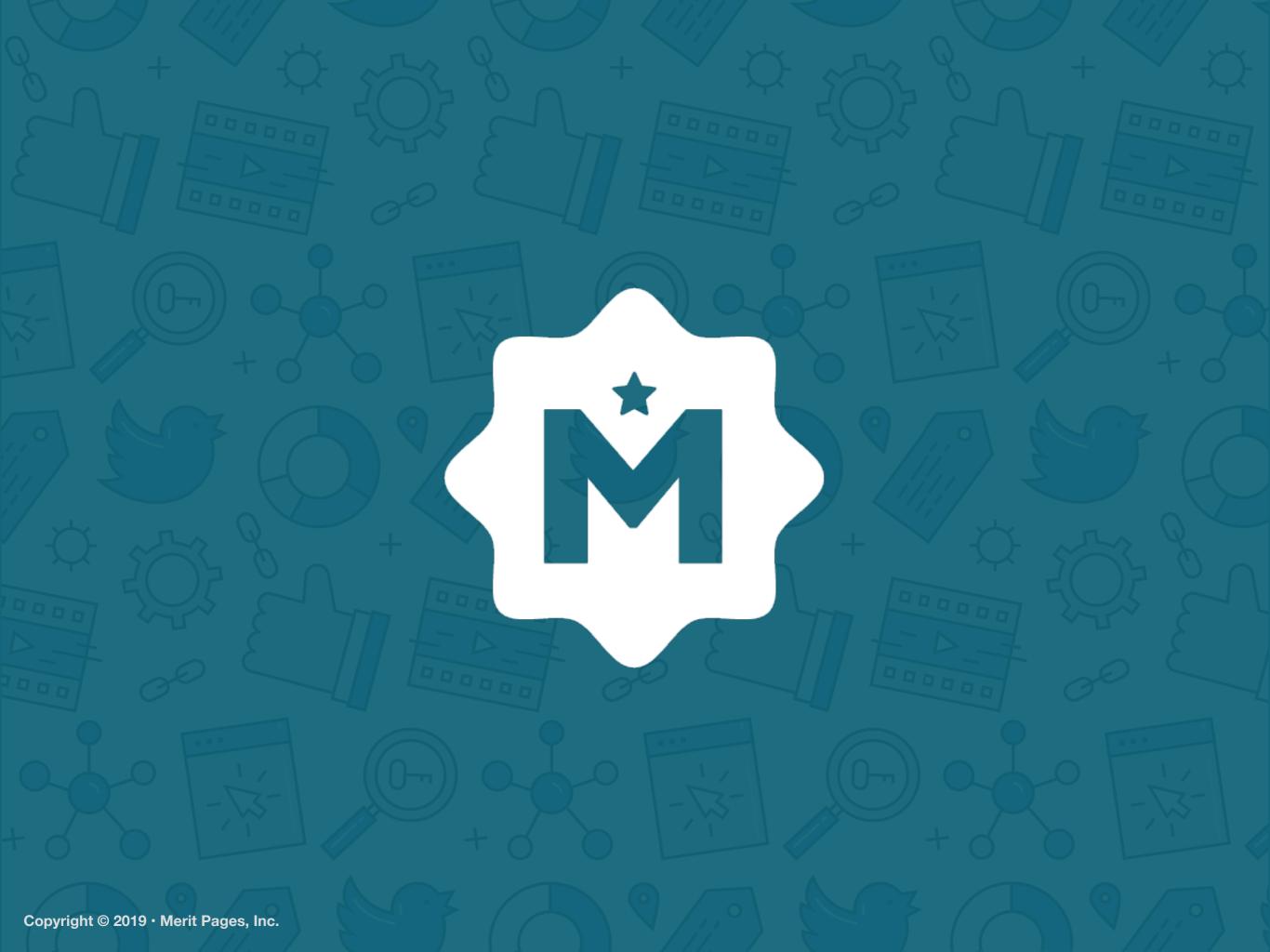
- Abby White, Bob Jones University

"Merit is one of the best investments we've ever made."

- Philip Poole, Samford University

"I have to say out of all the vendors we work with, you are the best!"

- Gina Piellusch, McDaniel College



USHE ADVOCACY STRATEGY UPDATE

September 3, 2019



USHE ADVOCACY STRATEGY UPDATE



USHE joint editorial calendar

Merit Pages

JOINT USHE EDITORIAL CALENDAR

Purpose

- 1. To amplify key messages at specific times of the year
- 2. To identify opportunities to collaborate across institutions
- 3. To better disseminate and message impactful system data

Outcomes to be reported back to Presidents and Regents in July 2020

JOINT USHE EDITORIAL CALENDAR

magazine, etc.)

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1	WINTER: December t	to March											
2	Each institution will distribute to you already have planned.	two messages within the December-March timeframe addressing economic value of higher ed topics, such as: economic impact of institution on service region, ROI of a degree/program from your institution, etc. The stories may overlap with the content											
3	USHE DATA TO SUPPORT MESSAGING	Economic impact of institution by service region (based on employees hired, % of workforce employed at the institution, etc); overall ROI data											
4													
5	MESSAGE ONE												
6			Message Info				Measurements						
7		Summary	Distribution method(s) (eg: press release, social campaign, internal campaign, alumni magazine, etc.)	Release date (if applicable)	Link to message (if applicable)	Any specific items called out (eg: programs, initiatives, key messages, etc)	Types of measurements could include: #/quality of earned/paid media placements, social engagement (likes, shares, etc); magazine subscribers, pageviews on institution website, etc.						
8	UU												
9	USU												
10	WSU												
11	SUU												
12	Snow												
13	DSU												
14	UVU												
15	SLCC												
16	USHE	Overall value of higher education to the state and the individual	Op-ed (Regent Chair and Commissioner), issue brief, press release, social campaign, newsletter, videos	January-Febru ary		Value of higher education, Utah's Growing Opportunity Gap, college access advising initiative, impact of higher ed on Utah's economy	Earned media, social engagement, newsletter engagement						
17													
18	MESSAGE TWO												
19		Message info				Measurements							
20		Summary	Distribution method(s) (eg: press release, social campaign, internal campaign, alumni	Release date (if applicable)	Link to message (if	Any specific items called out (eg: programs, initiatives, key	Types of measurements could include: #/quality of earned/paid media placements, social engagement (likes, shares, etc); magazine subscribers, pageviews on institution						

website, etc.

messages, etc)

JOINT USHE EDITORIAL CALENDAR

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1	YEAR-ROL	ND: Execu	itive Presentation Calen	dar to External Audiences										
2	Track presenta	tions from execu												
3	Presentation	ations												
4		Presentation Date	Topic area (access/affordability, value of higher ed, student/grad outcomes)	Name and Title of Speaker	External audience (Chamber, United Way, etc)	Any specific outcomes/call to action?	Any specific items called out (eg: programs, initiatives, key messages, etc)							
5	UU													
6	USU													
7	WSU													
8	SUU													
9	Snow													
10	DSU													
11	UVU													
12	SLCC													
13	USHE													
4.4														

MERIT PAGES

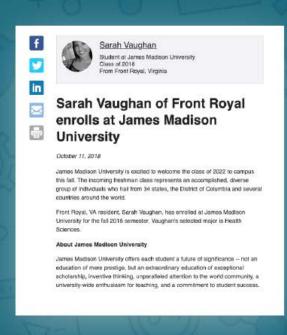
- 6 of 8 institutions have signed on/are in the process of signing on
- USHE paying one-time implementation fee

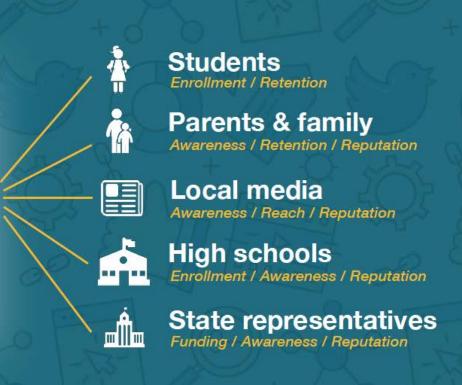
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MERIT PAGES

- Average email open rate: 75% (vs 25%)
- 10x increase in organic reach
- 38% lift in social media engagement
- 35% increase in earned media

MERIT PAGES

- https://utah.meritpages.com
- https://meritpages.com/emersonford
- https://meritpages.com/samanthathorne