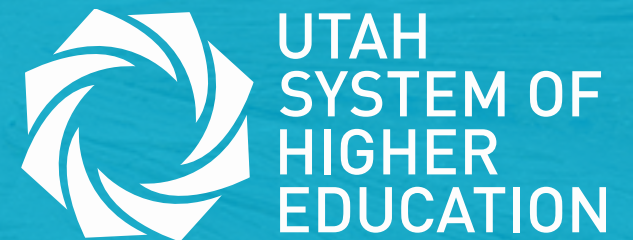


USHE GROWTH FUNDING TASK FORCE

October 11, 2019



Growth Funding Model Requirements

- Simple
- Transparent
- Based on FTE Growth
- Provides Institutions Adequate Resources to accommodate growth in student population

Growth Funding Model Update

Funding as Institutions hit Milestones of new Student FTE

- Student FTE:
 - Budget-Related
 - Resident
 - Annualized Actual
 - Calendar Year
 - Spring/Summer/Fall
 - Course Level
 - Vocational (credit)
 - Lower Division
 - Upper Division
 - Milestone: 100 FTE
- Based on USHE Instruction/Full Cost Study
 - Average across all USHE
 - Undergraduate
 - Lower Division - \$3,918 average
 - Upper Division - \$7,083 average
 - Pro-Rated for Tax Funding
 - 50% for Research
 - 55% for Regional
 - 70% for Community Colleges
 - Adjusted for Institutional Size
 - 100% for > 10,000 FTE
 - 115% for 6,000 to 10,000 FTE
 - 120% for 3,000 to 6,000 FTE

Growth Funding Numbers 2018 and 2019

Preliminary Estimates – Draft – Not Final

Baseline - Calendar Year Annualized 2018 Budget Related Resident FTE								
Course Level	UU	USU	WSU	SUU	DSU	UVU	Snow	SLCC
Vocational	-	792	3,352	479	852	4,340	708	5,067
Lower Division	8,289	8,420	5,837	2,943	3,156	10,334	2,413	8,779
Upper Division	9,810	6,480	3,402	1,703	1,232	5,807	72	-
Calendar Year 2019 Annualized Budget Related Resident FTE								
Course Level	UU	USU	WSU	SUU	DSU	UVU	Snow	SLCC
Vocational	-	821	3,391	505	955	4,488	689	4,906
Lower Division	8,374	8,379	5,894	3,097	3,128	10,570	2,448	8,732
Upper Division	9,868	6,634	3,470	1,795	1,357	6,135	78	-
FTE Growth								
Course Level	UU	USU	WSU	SUU	DSU	UVU	Snow	SLCC
Vocational	-	-	-	-	100	100	-	-
Lower Division	-	-	-	100	-	200	-	-
Upper Division	-	100	-	-	100	300	-	-

Preliminary Estimates – Draft – Not Final

Direct instruction vs. Full Cost

- Full cost includes Direct Instruction costs plus:
 - Institutional Support
 - Administration, Finance, Legal, Development
 - Academic Support
 - Libraries, Media/AV/IT, Academic Administration
 - Student Services
 - Counseling, Financial Aid, Admissions, Records
 - Physical Plant
 - Utilities, Operation and Maintenance

Growth Funding Calculations

Proportion of Tax Funds				Adjustment for Size			
Course Level	Research	Regional	Comm. Colleges	FTE	Research	Regional	Comm. Colleges
Vocational	50%	55%	70%	3,000-6,000			120%
Lower Division	50%	55%	70%	6,000-10,000		115%	
Upper Division	50%	55%		>10,000	100%	100%	100%

Direct Instruction Expenditure per FTE		Full Cost Expenditure per FTE	
Course Level	Average	Course Level	Average
Vocational	\$ 5,541.14	Vocational	\$ 10,439.71
Lower Division	\$ 3,918.38	Lower Division	\$ 9,040.50
Upper Division	\$ 7,083.43	Upper Division	\$ 12,229.00

2019 Growth Funding Instruction Only

Growth Funding - Direct Instruction																
Course Level		UU		USU		WSU		SUU		DSU		UVU		Snow	SLCC	
Vocational	\$	-	\$	-	\$	-	\$	-	\$	342,000	\$	298,000	\$	-	\$	-
Lower Division	\$	-	\$	-	\$	-	\$	248,000	\$	-	\$	431,000	\$	-	\$	-
Upper Division	\$	-	\$	354,000	\$	-	\$	-	\$	448,000	\$	1,169,000	\$	-	\$	-
Total Funding	\$	-	\$	354,000	\$	-	\$	248,000	\$	448,000	\$	1,600,000	\$	-	\$	-

\$2,650,000

2019 Growth Funding Full Cost

Growth Funding - Full Cost																
Course Level		UU		USU		WSU		SUU		DSU		UVU		Snow	SLCC	
Vocational	\$	-	\$	-	\$	-	\$	-	\$	667,000	\$	580,000	\$	-	\$	-
Lower Division	\$	-	\$	-	\$	-	\$	575,000	\$	-	\$	1,000,000	\$	-	\$	-
Upper Division	\$	-	\$	615,000	\$	-	\$	-	\$	778,000	\$	2,029,000	\$	-	\$	-
Total Funding	\$	-	\$	615,000	\$	-	\$	575,000	\$	778,000	\$	3,029,000	\$	-	\$	-

\$4,997,000



DISCUSSION