



# MEMORANDUM

TAB C-7

March 19, 2020

## Utah Valley University 2020-21 Tuition and Fee Proposals

### **Tuition**

Utah Valley University proposes to increase tuition by 1.38 percent or \$70 a year. The majority of the increase (1.05 percent) is requested to cover the 25 percent match for compensation, benefits, and mandatory increases appropriated by the State legislature. The remaining 0.33 percent increase will be used for faculty and staff merit, tenure and promotion.

### **General Student Fees**

The University also proposes to increase student fees by \$16 or 2.3 percent to provide compensation increases to staff supporting student programs, add a dietician in support of student wellness, and provide free student tickets to School of Arts productions.

### **Request to Defer Implementation of Tuition and Fees Adjustments to Fall Semester**

Regent Policy R510, *Tuition and Fees*, requires tuition and fee adjustments to take effect for the subsequent semester. UVU currently implements tuition and fee changes for Summer semester, but requests approval to change the implementation of tuition and fee changes to Fall semester. This change will help the University communicate tuition increases to students and enhance long-term planning.

### **Commissioner's Recommendation**

The Commissioner recommends the Board review and approve the proposed tuition and general student fees for Utah Valley University beginning fiscal year 2020-21. The Commissioner also recommends an exception to Regent Policy R510 for UVU to defer tuition and fee increases to Fall semester

### **Attachment**

**Section 1: Appropriated Instructional Expense Budgets Financial Overview**

	Actual FY19 Expenses	Est. FY20 Expenses (+5%)	Cost per FY19 Annualized Total Headcount	Cost per FY19 Annualized Student FTE	Cost per FY19 Total Awards	Est. Cost per FY20 Total Headcount (+2%)	Est. Cost per Est. FY20 Student FTE (+2%)	Est. Cost per FY20 Total Awards (+2%)
Tax Funds	117,091,900	122,946,495	2,715	4,177	18,574	2,769	4,261	18,946
Tuition Funds	140,641,927	147,674,023	3,261	5,018	22,310	3,326	5,118	22,756
Other Funds	123,225	129,386	3	4	20	3	4	20
Total All Instructional Lines	257,857,052	270,749,905	5,979	9,199	40,904	6,098	9,383	41,722
			43,130	28,030	6,304			

**Section 2: New Year Appropriated Instructional Revenue Budgets Financial Overview (Post Legislative Session)**

	Est. FY20 Student FTE	Tax Funds	Tuition	Other	Total	% Share Tax Funds	% Share Tuition
Instructional Line Item	28,738				-	0%	0%
Education & General					-	0%	0%
Instructional Line Item					-	0%	0%
Instructional Line Item					-	0%	0%
Instructional Line Item					-	0%	0%
Instructional Line Item					-	0%	0%
Instructional Line Item					-	0%	0%
Total Institution	28,738	-	-	-	-	0%	0%
Estimated Funds per FTE		-	-	-	-		

**Section 3: Institution Budget Request vs. New Legislative Appropriations**

Board Approved Budget Request				Legislative Outcomes		
	Tax Funds	Tuition	Total	Tax Funds	Tuition	Total
Compensation / ISF Rates	4,478,300	1,491,300	5,969,600			-
Institution Budget Request	5,405,300		5,405,300			-
Legislative Priorities			-			-
Other Non Instructional Funds			-			-
Total	9,883,600	1,491,300	11,374,900	-	-	-

	Total New Dollars	% Increase over Prior Year	Board's Goal
% of Board Budget Request Funded			
Legislative Approved Increase in Tuition Revenue		0%	
Legislative Approved Increase in Tax Funds		0%	
Total Increase	-	0%	5%

**Section 4: Basic Tuition & Fee Information**

	FY19 Rate	FY20 Rate	\$ Increase	% Change	CPI	HEPI	WICHE
Annual Undergraduate Resident Tuition & Fee Rate	5,726	5,820	94	1.6%	2.1%	2.5%	3.2%

**Section 5: Tuition and Fee Information Comparisons**

	Two Semesters at 15 Credit Hours		Two Semesters at 12 Credit Hours		IPEDS Public Two Semesters Full-time			
	Undergrad Resident Tuition & Fees	UG Nonres Tuition & Fees	GR Resident Tuition & Fees	Ave GR Nonres Tuition & Fees	Ave UG Resident Tuition & Fees	Ave UG Nonres Tuition & Fees	Ave GR Resident Tuition & Fees	Ave GR Nonres Tuition & Fees
Utah Valley University	5,820	16,570	7,962	24,532	5,820	16,570	10,192	26,075
WICHE Schools	8,380	17,753	9,899	18,707				
Rocky Mountain Schools	7,442	21,386	8,891	24,616				
Peer Group					8,161	18,770	9,012	18,011
Carnegie Classification					8,849	18,159	9,687	17,643

**Sources:**

Section 1: A-1 Actual E&G; USHE EOY Enrollment Report Table 6; Data Book Tab C Table 2; Data Book Tab B all degrees (table 2)

Section 2: Data Book Tab C Table 10; A-1 Budget

Section 3: Regents Approved Operating Budget Request; S-10 Budget; ISF Bill; LFA Legislative Action Worksheet

Section 4: Data Book Tab E Table 3; Bureau of Labor Statistics (January-December) Consumer Price Index; Higher Education Price Index; USHE Access Metric

Section 5: WICHE Tuition & Fees in Public Higher Education in the West; Data Book Tab E Table 8; IPEDS Tuition

# Utah System of Higher Education

## FORM R-4: 2020-21 PROPOSED NEW TUITION REVENUE

Due Date: March 13, 2020

Truth-in-Tuition Hearing: March 5, 2020

Presidents Cabinet Review: March 12, 2020

Institution: Utah Valley University

Student Leadership Review: March 5, 2020

Trustees Approval: March 12, 2020

Prepared by: Scott Wood

Line Item  
Education & General

Current Year Tuition Budget  
\$142,215,800

### Option 1 - Institution Proposed - Increase other than options 2 or 3

Description	Proposed New Tuition Revenue	Estimated Per Student FTE Impact	
		\$ Impact	% Increase
Salary/wage increase of 2.5%	\$1,138,100	\$41	0.80%
Medical Premium Increase of 4.53%	\$309,200	\$11	0.22%
Faculty merit/rank/tenure promotion	\$465,000	\$16	0.33%
Risk Management Rates	\$44,000	\$2	0.03%
			0.00%
			0.00%
Total	\$1,956,300	\$70	1.38%

#### Impact on Student Access, Retention, and Completion Rates:

The proposed increase is consistent with UVU's access mission and commitment to keeping tuition and fees as low as possible while providing needed resources to match compensation and risk management rate increases and fund university commitments for faculty merit, rank, tenure and promotion. In recommending tuition and fee increases, President's Council is guided by the Board of Regents objective of affordable participation and by UVU's commitment to affordable access, keeping with our integrated dual mission of community college and university. The proposed tuition increase of 1.38 percent is the lowest percentage and dollar amount increase in the past decade. Maintaining a low tuition increase responds to one of the most reported reasons for students leaving college--financial concerns. Affordable tuition rates will improve completion and retention rates as more students will then stay in school. UVU's total proposed tuition increase for resident students is less than the 2020-21 PELL grant increase; thus, the impact on the most economically disadvantaged student will be minimal.

### Option 2: No Tuition Increase - All new costs will be covered through reallocation, cost savings, and efficiency efforts

No Tuition Increase	Proposed New Tuition Revenue	Estimated Per Student FTE Impact	
		\$ Impact	% Increase
	\$0	\$0	0.00%

#### Impact on Student Access, Retention, and Completion Rates:

Under this proposal, UVU would face difficult choices related to funding compensation increases, cutting existing programs/services, and simultaneously serving additional students. In the current uncertain environment, a zero percent increase would reduce the ability of the University to adapt to changes and be proactive in making adjustments needed to serve our students' needs. The challenge of continuing to provide access to courses, programs, and services of a growing student body would be compounded by the requirement to reallocate existing funds or utilize other new funds to cover baseline compensation increase and risk insurance costs. No increase would necessitate a .55% base budget reduction. New tax fund revenue and tuition from enrollment growth are targeted to fund the academic and student support needs of a growing student body with a focus on access and improvement of retention and completion. UVU has demonstrated discipline in tuition and fee increases with the second lowest percent change in tuition and fees from 2015-16 to 2019-20 in USHE.

### Option 3: Legislative Match Funds Only - All new match funds will be covered by new revenue

Description	Proposed New Tuition Revenue	Estimated Per Student FTE Impact	
		\$ Impact	% Increase
Salary/wage increase of 2.5%	\$1,138,100	\$41	0.80%
Medical Premium Increase of 4.53%	\$309,200	\$11	0.22%
Risk Management Rates	\$44,000	\$2	0.03%
Total	\$1,491,300	\$54	1.05%

#### Impact on Student Access, Retention, and Completion Rates:

UVU's President's Cabinet weighed this option. As allowed by Regents policy, institutions may consider "faculty promotion and tenure adjustments and other operating needs" when proposing a tuition increase. Funding to support rank, tenure, promotion, and merit recognizes the excellence of UVU's faculty in teaching, engaged learning, scholarship, and service (all of which positively impact UVU students). Option 3 would hinder UVU's ability to fund rank, tenure, promotion, merit, and negatively impact the university's ability to retain students and help them stay on the best path to completion.

*Summary of General Student Fees 2019-20 vs. 2020-21 (for a Full-time Student 2 semesters - 15 credit hours each)*

<b>Utah Valley University: Fees</b>					
<b>Fee Category</b>	<b>Fee Description</b>	<b>2019-20 Fees</b>	<b>2020-21 Fees</b>	<b>Annual Change</b>	<b>% Change</b>
1. Student Activity/ Support Fees	Student Programs	\$93.08	\$103.08	10.00	10.7%
	Campus Recreation	50.42	53.00	2.58	5.1%
	Fine Arts	0.00	3.42		
	Subtotal	143.50	159.50	12.58	8.8%
2. Building Bond Fees	Building Bond	183.00	183.00	-	0.0%
3. Building Support Fees	Student Center	61.88	61.88	-	0.0%
	Student Life & Wellness Center	47.96	47.96	-	0.0%
	Subtotal	109.84	109.84	-	0.0%
4. Athletic Fees	Athletics	209.70	209.70	-	0.0%
5. Health Fees	Health Services	22.94	22.94	-	0.0%
6. Technology Fees	Computer Lab	15.94	15.94	-	0.0%
7. Transportation Fees	UTA	13.08	13.08	-	0.0%
<b>Total Fees</b>		<b>\$698.00</b>	<b>\$714.00</b>	<b>\$16.00</b>	<b>2.3%</b>

**Utah System of Higher Education***Per Credit Hour Charges for General Student Fees 2020-21 per Semester*

<b>Utah Valley University Fees</b>	
<b>Credit Hours</b>	<b>\$ Amount</b>
1	\$42.00
2	77.00
3	112.00
4	147.00
5	182.00
6	217.00
7	252.00
8	287.00
9	322.00
10	357.00
11	357.00
12	357.00
13	357.00
14	357.00
15	357.00
16	357.00
17	357.00
18	357.00
19	357.00
20	357.00
21	357.00
22	357.00
23	357.00
24	357.00
25	\$357.00



## UTAH UNIVERSITY STUDENT ASSOCIATION VALLEY

---

TO: Utah State Board of Regents  
FROM: Taylor Bell, UVUSA President  
DATE: March 12, 2020  
SUBJECT: 2020-21 UVU General Student Fees

Over the past several months, UVUSA conducted a review of each entity currently receiving student fees, held student fee hearings to consider proposals for fee increases and reductions, and approved an increase of \$8 per semester (\$16 per academic year) for 2020-21. UVUSA's proposal has been reviewed and approved by UVU's President's Council and Board of Trustees.

The proposed increase will provide sufficient funding for

- Salary, wage and medical premium increases for staff in student programs and campus recreation
- Support for students engaged in student involvement programs
- Addition of a dietician to support student wellness
- Free student tickets to School of the Arts student productions

UVUSA appreciates the opportunity students have to authentically engage in the management, review, and establishment of general student fees. We request your approval of this proposed increase.

Taylor Bell, UVUSA President



## UTAH UNIVERSITY STUDENT ASSOCIATION VALLEY

---

TO: Utah State Board of Regents

FROM: Taylor Bell, UVUSA President

DATE: March 13, 2020

SUBJECT: UVU's Proposed 2020-21 Tuition Increase

As outlined in Regents Policy R510, *Tuition*, UVU administration has consulted with UVUSA and held a Truth in Tuition Hearing during the development of UVU's proposed 2020-21 tuition increase. Students, including members of UVUSA, were in attendance during the March 5, 2020, Truth in Tuition Hearing. Attendees engaged in discussion and asked meaningful questions. Students who attended shared their support for keeping tuition at an affordable rate while recognizing the need to provide necessary resources to effectively serve students. The proposed increase of 1.38 percent is modest and within the range of 0 to 3.5 percent advertised. UVUSA feels administration listened to the student voice and is in full support of the proposed increase.

Further, UVUSA appreciates and supports administration's request to the Board for an exception to Regents Policy R510.3.5 to change the effective term of UVU's annual tuition and fees increase from Summer to Fall semester.



Taylor Bell, UVUSA President



UTAH VALLEY UNIVERSITY

TO: Utah State Board of Regents  
FROM: R. Duff Thompson, Chair, Utah Valley University Board of Trustees  
DATE: March 12, 2020  
SUBJECT: UVU's Proposed 2020-21 Tuition Increase

As outlined in Regents Policy R510, *Tuition*, UVU administration has consulted with UVU's Board of Trustees during the development and finalization of UVU's proposed 2020-21 tuition increase. The proposal below was reviewed by the Trustees Finance and Facilities Committee and approved by the Trustees Executive Committee, both on March 12, 2020. On March 25, the Trustees Executive Committee will present their action to the full Board for ratification.

Proposed Increase

After careful consideration, the Board of Trustees Executive Committee voted in support of UVU's recommended 2020-21 undergraduate tuition increase of 1.38 percent and graduate tuition rate increases between 1.3 and 1.5 percent (varies slightly by program) as shown below.

This proposed increase is consistent with UVU's access mission and commitment to keeping tuition and fees as low as possible and recognizes the new state tax fund support provided by the 2020 legislature. In recommending tuition and fee changes, the Board of Trustees is guided by the Board of Regents objective of affordable participation and by UVU's commitment to affordable access, keeping with our integrated dual mission of community college and university. The proposed increase of 1.38 percent is the lowest percentage and dollar amount increase in the past decade.

Proposed Use of Revenue

The proposed tuition increase will generate \$1,956,300. These funds will be utilized as follows:

2.5% labor market increase for salary/wages	\$1,138,100
4.53% medical premium increase	\$309,200
Risk Management rate increase	\$44,000
Faculty Rank/Tenure/Promotion/Merit	\$465,000
Total	\$1,956,300

## Tuition and Fees Comparison

Per Semester	Tuition				Tuition & Fees			
	19-20	Proposed 2020-21	Change		19-20	Proposed 2020-21	Change	
			Amount	Percent			Amount	Percent
<b>Undergraduate (15 credits)</b>								
Resident	\$2,561	\$2,596	\$35	1.4%	\$2,910	\$2,953	\$43	1.5%
Non-resident	\$7,936	\$8,046	\$110	1.4%	\$8,285	\$8,403	\$118	1.4%
<b>Graduate Base, MEd, MSN (10 credits)</b>								
Resident	\$2,880	\$2,920	\$40	1.4%	\$3,230	\$3,280	\$50	1.5%
Non-resident	\$8,780	\$8,900	\$120	1.4%	\$9,130	\$9,260	\$130	1.4%
<b>MBA (10 credits)</b>								
Resident	\$6,210	\$6,300	\$90	1.4%	\$6,560	\$6,660	\$100	1.5%
Non-resident	\$13,490	\$13,680	\$190	1.4%	\$13,840	\$14,040	\$200	1.4%
<b>Macc, MPFA (10 credits)</b>								
Resident	\$5,100	\$5,170	\$70	1.4%	\$5,450	\$5,530	\$80	1.5%
Non-resident	\$12,380	\$12,550	\$170	1.4%	\$12,730	\$12,910	\$180	1.4%
<b>MSW, MaMFT (10 credits)</b>								
Resident	\$3,610	\$3,660	\$50	1.4%	\$3,960	\$4,020	\$60	1.5%
Non-resident	\$9,510	\$9,640	\$130	1.4%	\$9,860	\$10,000	\$140	1.4%
<b>Computer Science (10 credits)</b>								
Resident	\$3,870	\$3,920	\$50	1.3%	\$4,220	\$4,280	\$60	1.4%
Non-resident	\$9,760	\$9,900	\$140	1.4%	\$10,110	\$10,260	\$150	1.5%
<b>Cybersecurity, MPS (10 credits)</b>								
Resident	\$4,130	\$4,190	\$60	1.5%	\$4,480	\$4,550	\$70	1.6%
Non-resident	\$10,030	\$10,170	\$140	1.4%	\$10,380	\$10,530	\$150	1.4%

*Note: UVU has delayed implementation of the Physician Assistant graduate program until January 2022. During next year's tuition setting process, UVU will propose a differential tuition rate for this program.*





UTAH VALLEY UNIVERSITY

---

TO: Utah State Board of Regents  
FROM: R. Duff Thompson, Chair, Utah Valley University Board of Trustees  
DATE: March 12, 2020  
SUBJECT: 2020-21 UVU General Student Fees

The Utah Valley University Board of Trustees has reviewed the UVUSA student fee proposal for the 2020-21 year. The Trustees Finance and Facilities Committee and the Trustees Executive Committee both reviewed and approved the proposal on March 12, 2020, with full Board of Trustees ratification at the March 25, 2020, meeting.

UVUSA followed procedures outlined in Regents Policy R516, *General Student Fees*. The UVUSA proposal of an increase of \$8 per semester (\$16 per academic year) and will provide funding for the following:

- Salary, wage and medical premium increases for staff in student programs and campus recreation
- Support for students engaged in student involvement programs
- Addition of a dietician to support student wellness
- Free student tickets to School of the Arts student productions

We request Regents approval of this proposed increase.




UTAH VALLEY UNIVERSITY

OFFICE OF THE PRESIDENT

---

TO: Utah State Board of Regents

FROM: Astrid S. Tuminez, President 

DATE: March 13, 2020

SUBJECT: Request to Implement Tuition and Fee Increases in Fall Semester

---

UVU respectfully requests an exception to Regents Policy R510, Tuition, 3.5 which states, “Tuition changes approved by the Board take effect for the subsequent semester.” UVU requests Board approval to implement annual tuition increases each fall semester rather than summer semester beginning with 2020-21. The Board has approved exceptions to R510.3.5 for Southern Utah University (August 2019) and the University of Utah (March 2019).

This proposed change supports UVU’s Vision 2030 priority initiatives of a) assess and remove barriers at every stage of the student life cycle, b) support completion through comprehensively designed curriculum and services, and c) maintain commitment to affordability and accessibility. This proposal benefits students in the following ways.

- From a student perspective, fall semester is the beginning of an academic year. The majority of UVU’s summer undergraduate students are continuing students – 76.6% (ten percentage points more than during Fall Semester.)
- While UVU begins Summer classes in early May, registration for summer classes begins in February. UVU is unable to communicate summer tuition and fees to students until after Regents approval in late March/early April.
- Tuition and fee tables cannot be input into the student registration system until early April which means charges can’t be posted to student accounts. Financial Aid is unable to calculate and communicate summer financial aid until the tables are loaded and individual student charges are posted to student accounts. The Bursar’s Office is also unable to receive payments until charges are posted to student accounts.
- Many of UVU’s graduate programs begin in fall semester. Several of these programs can be completed in three semesters of full-time study yet students experience a tuition increase in their final semester.

Based on UVU’s proposed 2020-21 tuition increase of 1.38 percent, the one-time financial impact is projected to be \$97,100 in FY20 (tuition recognized for May/June) and \$73,900 in FY21 (tuition recognized for July/August), total of \$171,000. This one-time revenue difference will be funded through the use of FY20 year-end carryforward funds.

This proposal was presented and discussed during UVU’s Truth in Tuition Hearing and received enthusiastic support from students. This proposal has been approved by UVU’s President’s Council and Board of Trustees.