



May 8, 2020

## USHE – 2020-21 Performance Funding Allocations

State statute (53-7-706) requires the Board to establish a model for performance funding and annually determine institutional performance necessary to receive legislative appropriations. For fiscal year 2020-21 the legislature appropriated \$29,500,000 of ongoing funds for Performance Funding in addition to \$1,005,800 of ongoing unallocated funds from 2019-20. Board members are asked to review the proposed \$30,505,800 2020-21 allocation in the attachment that was made using the model adopted by the Board in March 2019 and that is consistent with statute. Upcoming budget reductions by the legislature may reduce these funds and the Commissioner's Office requests the ability to reduce the final awards proportionate to any legislative reduction.

As required by statute the eligible funding amount for each institution is determined using 50% student FTE and 50% state appropriations. The amount is then divided and weighted among the performance metrics included in the model. The proposed final award amounts are calculated based on the actual performance achieved for each metric using a five-year rolling average comparison to a single year. In order for institutions to earn 100 percent of their eligible amount, they must demonstrate at least one percent improvement in the most current year when compared to the previous five-year average. If an institution achieves between zero percent and one percent for a particular metric, the award is a prorated percentage.

### Commissioner's Recommendation

The Commissioner recommends the Board allocate the following amounts to institutions based on the 2020-21 USHE Performance Funding model and authorize the Commissioner's Office to reduce those amounts proportionate to any legislative reductions to performance funding:

Institution	Award Amount
University of Utah	\$8,937,200
Utah State University	\$6,064,100
Weber State University	\$3,219,200
Southern Utah University	\$1,702,400
Snow College	\$875,700
Dixie State University	\$1,471,300

Utah Valley University	\$4,846,900
Salt Lake Community College	\$2,642,500
Unallocated	\$746,500
<hr/> Total	<hr/> \$30,505,800

**Attachment**

**USHE FY 2021 ELIGIBLE PERFORMANCE FUNDING AMOUNT**  
**\$30,505,800**  
**DISTRIBUTION 50% ENROLLMENT 50% APPROPRIATIONS**

<b>Institution</b>	<b>2018-19 Annualized Budget Related FTE</b>	<b>% of FTE</b>	<b>50% \$ 15,252,900</b>	<b>2019-20 Total State Funded Appropriations</b>	<b>% of Approps</b>	<b>50% \$ 15,252,900</b>	<b>Eligible Performance Funding Amount</b>	<b>% of Total</b>
<b>UU</b>	30,213	24.30%	\$3,706,700	\$352,292,700	34.29%	\$5,230,500	\$8,937,200	29.30%
<b>USU</b>	21,835	17.56%	\$2,678,900	\$228,002,300	22.19%	\$3,385,200	\$6,064,100	19.88%
<b>WSU</b>	14,691	11.82%	\$1,802,400	\$95,423,600	9.29%	\$1,416,800	\$3,219,200	10.55%
<b>SUU</b>	7,998	6.43%	\$981,200	\$48,572,100	4.73%	\$721,200	\$1,702,400	5.58%
<b>SNOW</b>	3,594	2.89%	\$441,000	\$29,278,700	2.85%	\$434,700	\$875,700	2.87%
<b>DSU</b>	6,765	5.44%	\$830,000	\$43,193,000	4.20%	\$641,300	\$1,471,300	4.82%
<b>UVU</b>	24,457	19.67%	\$3,000,600	\$124,351,600	12.10%	\$1,846,300	\$4,846,900	15.89%
<b>SLCC</b>	14,770	11.88%	\$1,812,100	\$106,205,000	10.34%	\$1,576,900	\$3,389,000	11.11%
<b>Total</b>	<b>124,323</b>	<b>100.0%</b>	<b>\$15,252,900</b>	<b>\$1,027,319,000</b>	<b>100.0%</b>	<b>\$15,252,900</b>	<b>\$30,505,800</b>	<b>100.0%</b>

Sources: 2020 Data Book Tab C, Table 2. 2019-20 Appropriations Detail (sideways sheets).

Performance Funding Detail by Institution  
Recalibrated Amounts

<b>Research Universities</b>						
	<b>Completion</b>	<b>Underserved Students</b>	<b>Market Demand</b>	<b>Research</b>	<b>Awards per 100 FTE</b>	<b>Total</b>
<i>Weighting</i>	15%	10%	25%	10%	40%	100%
<b>University of Utah</b>						
<b>Available Allocation (29.31%)</b>	<b>\$1,340,580</b>	<b>\$ 893,720</b>	<b>\$2,234,300</b>	<b>\$ 893,720</b>	<b>\$3,574,880</b>	<b>\$8,937,200</b>
1% Progress Measure (increase/decrease)	3.51%	92.07%	4.92%	24.64%	2.32%	
<b>Actual Award within Available Allocation</b>	<b>\$1,340,580</b>	<b>\$ 893,720</b>	<b>\$2,234,300</b>	<b>\$ 893,720</b>	<b>\$3,574,880</b>	<b>\$8,937,200</b>
<b>Percent (%) Funded</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>
Balance	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$
<b>Utah State University</b>						
<b>Available Allocation (20.27%)</b>	<b>\$ 909,615</b>	<b>\$ 606,410</b>	<b>\$1,516,025</b>	<b>\$ 606,410</b>	<b>\$2,425,640</b>	<b>\$6,064,100</b>
1% Progress Measure (increase/decrease)	14.16%	49.95%	16.37%	20.33%	8.57%	
<b>Actual Award within Available Allocation</b>	<b>\$ 909,615</b>	<b>\$ 606,410</b>	<b>\$1,516,025</b>	<b>\$ 606,410</b>	<b>\$2,425,640</b>	<b>\$6,064,100</b>
<b>Percent (%) Funded</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>
Balance	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$
<b>Regional Universities</b>						
	<b>Completion</b>	<b>Underserved Students</b>	<b>Market Demand</b>		<b>Awards per FTE</b>	<b>Total</b>
<i>Weighting</i>	15%	10%	25%		50%	
<b>Weber State University</b>						
<b>Available Allocation (10.61%)</b>	<b>\$ 482,880</b>	<b>\$ 321,920</b>	<b>\$ 804,800</b>		<b>\$1,609,600</b>	<b>\$3,219,200</b>
1% Progress Measure (increase/decrease)	6.70%	65.03%	12.05%		4.09%	
<b>Actual Award within Available Allocation</b>	<b>\$ 482,880</b>	<b>\$ 321,920</b>	<b>\$ 804,800</b>	\$	<b>\$1,609,600</b>	<b>\$3,219,200</b>
<b>Percent (%) Funded</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>		<b>100.0%</b>	<b>100.0%</b>
Balance	\$ 0	\$ 0	\$ 0		\$ 0	\$
<b>Southern Utah University</b>						
<b>Available Allocation (5.18%)</b>	<b>\$ 255,360</b>	<b>\$ 170,240</b>	<b>\$ 425,600</b>		<b>\$ 851,200</b>	<b>\$1,702,400</b>
1% Progress Measure (increase/decrease)	34.15%	85.44%	10.78%		25.93%	
<b>Actual Award within Available Allocation</b>	<b>\$ 255,360</b>	<b>\$ 170,240</b>	<b>\$ 425,600</b>	\$	<b>\$ 851,200</b>	<b>\$1,702,400</b>
<b>Percent (%) Funded</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>		<b>100.0%</b>	<b>100.0%</b>
Balance	\$ 0	\$ 0	\$ 0		\$ 0	\$

**Performance Funding Detail by Institution  
Recalibrated Amounts**

<b>Regional Universities</b>						
<i>Weighting</i>	<b>Completion 15%</b>	<b>Underserved Students 10%</b>	<b>Market Demand 25%</b>		<b>Awards per FTE 50%</b>	<b>Total</b>
<b>Dixie State University</b>						
Available Allocation (4.62%)	\$ 220,695	\$ 147,130	\$ 367,825		\$ 735,650	\$1,471,300
1% Progress Measure (increase/decrease)	15.30%	20.26%	21.33%		4.27%	
Actual Award within Available Allocation	\$ 220,695	\$ 147,130	\$ 367,825	\$	\$ 735,650	\$1,471,300
<b>Percent (%) Funded</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>		<b>100.0%</b>	<b>100.0%</b>
Balance	\$ 0	\$ 0	\$ 0		\$ 0	\$
<b>Utah Valley University</b>						
Available Allocation (15.3%)	\$ 727,035	\$ 484,690	\$1,211,725		\$2,423,450	\$4,846,900
1% Progress Measure (increase/decrease)	17.37%	69.78%	27.83%		2.69%	
Actual Award within Available Allocation	\$ 727,035	\$ 484,690	\$1,211,725	\$	\$2,423,450	\$4,846,900
<b>Percent (%) Funded</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>		<b>100.0%</b>	<b>100.0%</b>
Balance	\$ 0	\$ 0	\$ 0		\$ 0	\$
<b>Community Colleges</b>						
<i>Weighting</i>	<b>Completion 15%</b>	<b>Underserved Students 10%</b>	<b>Market Demand 25%</b>		<b>Awards per FTE 50%</b>	<b>Total</b>
<b>Snow College</b>						
Available Allocation (2.88%)	\$ 131,355	\$ 87,570	\$ 218,925		\$ 437,850	\$ 875,700
1% Progress Measure (increase/decrease)	16.45%	28.85%	1.09%		17.98%	
Actual Award within Available Allocation	\$ 131,355	\$ 87,570	\$ 218,925	\$	\$ 437,850	\$ 875,700
<b>Percent (%) Funded</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>		<b>100.0%</b>	<b>100.0%</b>
Balance	\$ 0	\$ 0	\$ 0		\$ 0	\$
<b>Salt Lake Community College</b>						
Available Allocation (11.83%)	\$ 508,350	\$ 338,900	\$ 847,250		\$1,694,500	\$3,389,000
1% Progress Measure (increase/decrease)	-7.36%	25.82%	15.60%		0.86%	
Actual Award within Available Allocation	\$	\$ 338,900	\$ 847,250	\$	\$1,456,323	\$2,642,500
<b>Percent (%) Funded</b>	<b>0.0%</b>	<b>100.0%</b>	<b>100.0%</b>		<b>85.9%</b>	<b>78.0%</b>
Balance	\$ 508,350	\$ 0	\$ 0		\$ 238,177	\$ 746,500
<b>Remaining Balances (to be reallocated based on performance next year)</b>						
	<b>Completion</b>	<b>Underserved Students</b>	<b>Market Demand</b>	<b>Research</b>	<b>Awards/100 FTE</b>	<b>Total</b>
	<b>508,350</b>	<b>0</b>	<b>0.0</b>	<b>0</b>	<b>238,177</b>	<b>\$ 746,500</b>

UTAH SYSTEM OF HIGHER EDUCATION  
PERFORMANCE FUNDING HISTORY  
FISCAL YEARS 2014 TO 2021

Institution	FY 2014	FY 2015	FY 2016		FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	Total	
	One-time	One-time	On-going	One-time	One-time	On-going	On-going	On-going	On-going	On-going	One-time
University of Utah	194,500	328,620	555,700	2,011,400	1,387,306	1,872,900	1,300,400	9,145,200	8,937,200	21,811,400	3,921,826
Utah State University	200,000	328,620	420,100	1,520,600	1,072,945	1,343,400	899,500	6,321,400	6,064,100	15,048,500	3,122,165
Weber State University	120,000	118,860	242,000	876,100	651,510	713,400	482,800	3,339,100	3,219,200	7,996,500	1,766,470
Southern Utah University	55,200	131,450	91,600	331,400	220,916	319,800	235,700	1,644,300	1,702,400	3,993,800	738,966
Snow College	53,600	82,480	51,400	186,200	139,173	180,900	113,100	753,400	875,700	1,974,500	461,453
Dixie State University	53,600	118,310	102,600	371,200	243,446	289,800	94,900	754,600	1,471,300	2,713,200	786,556
Utah Valley University	120,000	197,170	285,500	1,033,200	718,993	1,000,900	314,300	4,897,900	4,846,900	11,345,500	2,069,363
Salt Lake Community College	60,000	98,590	251,100	908,900	565,711	778,900	409,300	3,638,300	2,642,500	7,720,100	1,633,201
<b>Total</b>	<b>856,900</b>	<b>1,404,100</b>	<b>2,000,000</b>	<b>7,239,000</b>	<b>5,000,000</b>	<b>6,500,000</b>	<b>3,850,000</b>	<b>30,494,200</b>	<b>29,759,300</b>	<b>72,603,500</b>	<b>14,500,000</b>

Appropriated	1,000,000	1,500,000	2,000,000	7,000,000	5,000,000	6,500,000	3,850,000	31,500,000	29,500,000		
Carry forward	-	143,100	-	239,000	-	-	-	-	1,005,800		
Unallocated	(143,100)	(239,000)	-	-	-	-	-	(1,005,800)	(746,500)		
Allocated	856,900	1,404,100	2,000,000	7,239,000	5,000,000	6,500,000	3,850,000	30,494,200	29,759,300		