



MEMORANDUM

TAB C

August 21, 2020

USHE – 2020-21 Performance Funding Allocations

The Utah Board of Higher Education annually allocates performance funds appropriated by the state legislature to USHE institutions based on performance metrics approved by the Board. Any funds not earned by an institution are allocated one-time in the current year and then added ongoing to the next year’s distribution. In FY 2019-20 a total of \$1,243,200 (\$1,005,800 for degree-granting institutions and \$237,400 for technical colleges) were not earned and were allocated one-time to support cybersecurity and technical education systemwide. Those funds remain to be reallocated ongoing to institutions in FY 2020-21 as described in the table below. As the legislature rescinded all new performance funding for FY 2020-21, there are no additional funds to allocate. Institutions shall report planned uses for the allocated funds in the November Finance and Facilities Committee meeting.

Institution	Amount	Institution	Amount*
University of Utah	\$302,100	Bridgerland Technical College	\$29,675
Utah State University	\$204,900	Davis Technical College	\$29,675
Weber State University	\$108,800	Dixie Technical College	\$29,675
Southern Utah University	\$57,600	Mountainland Technical College	\$29,675
Snow College	\$29,600	Ogden-Weber Technical College	\$29,675
Dixie State University	\$49,700	Southwest Technical College	\$29,675
Utah Valley University	\$163,800	Tooele Technical College	\$29,675
Salt Lake Community College	\$89,300	Uintah Basin Technical College	\$29,675
Degree-Granting Total	\$1,005,800	Technical Education Total*	\$237,400

** In the April meeting the Board of Trustees for the Utah System of Technical Colleges allocated the residual performance funds equally among the eight institutions.*

Commissioner’s Recommendation

The Commissioner recommends the Board approve the distribution of \$1,243,200 of 2019-20 unallocated performance funds ongoing to institutions as proposed above.

Attachment

Performance Funding Detail by Institution
Recalibrated Amounts

Research Universities						
	Completion	Underserved Students	Market Demand	Research	Awards per 100 FTE	Total
<i>Weighting</i>	15%	10%	25%	10%	40%	100%
University of Utah						
Available Allocation (29.31%)	\$ 44,205	\$ 29,470	\$ 73,675	\$ 29,470	\$ 117,880	\$ 294,700
1% Progress Measure (increase/decrease)	3.51%	92.07%	4.92%	24.64%	2.32%	
Actual Award within Available Alloca	\$ 44,205	\$ 29,470	\$ 73,675	\$ 29,470	\$ 117,880	\$ 294,700
Percent (%) Funded	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Balance	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$
Utah State University						
Available Allocation (20.27%)	\$ 29,985	\$ 19,990	\$ 49,975	\$ 19,990	\$ 79,960	\$ 199,900
1% Progress Measure (increase/decrease)	14.16%	49.95%	16.37%	20.33%	8.57%	
Actual Award within Available Alloca	\$ 29,985	\$ 19,990	\$ 49,975	\$ 19,990	\$ 79,960	\$ 199,900
Percent (%) Funded	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Balance	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$
Regional Universities						
	Completion	Underserved Students	Market Demand		Awards per FTE	Total
<i>Weighting</i>	15%	10%	25%		50%	
Weber State University						
Available Allocation (10.61%)	\$ 15,915	\$ 10,610	\$ 26,525		\$ 53,050	\$ 106,100
1% Progress Measure (increase/decrease)	6.70%	65.03%	12.05%		4.09%	
Actual Award within Available Alloca	\$ 15,915	\$ 10,610	\$ 26,525	\$	\$ 53,050	\$ 106,100
Percent (%) Funded	100.0%	100.0%	100.0%		100.0%	100.0%
Balance	\$ 0	\$ 0	\$ 0		\$ 0	\$
Southern Utah University						
Available Allocation (5.18%)	\$ 8,430	\$ 5,620	\$ 14,050		\$ 28,100	\$ 56,200
1% Progress Measure (increase/decrease)	34.15%	85.44%	10.78%		25.93%	
Actual Award within Available Alloca	\$ 8,430	\$ 5,620	\$ 14,050	\$	\$ 28,100	\$ 56,200
Percent (%) Funded	100.0%	100.0%	100.0%		100.0%	100.0%
Balance	\$ 0	\$ 0	\$ 0		\$ 0	\$
Regional Universities						
	Completion	Underserved Students	Market Demand		Awards per FTE	Total
<i>Weighting</i>	15%	10%	25%		50%	
Dixie State University						
Available Allocation (4.62%)	\$ 7,275	\$ 4,850	\$ 12,125		\$ 24,250	\$ 48,500
1% Progress Measure (increase/decrease)	15.30%	20.26%	21.33%		4.27%	
Actual Award within Available Alloca	\$ 7,275	\$ 4,850	\$ 12,125	\$	\$ 24,250	\$ 48,500
Percent (%) Funded	100.0%	100.0%	100.0%		100.0%	100.0%
Balance	\$ 0	\$ 0	\$ 0		\$ 0	\$
Utah Valley University						
Available Allocation (15.3%)	\$ 23,970	\$ 15,980	\$ 39,950		\$ 79,900	\$ 159,800
1% Progress Measure (increase/decrease)	17.37%	69.78%	27.83%		2.69%	
Actual Award within Available Alloca	\$ 23,970	\$ 15,980	\$ 39,950	\$	\$ 79,900	\$ 159,800
Percent (%) Funded	100.0%	100.0%	100.0%		100.0%	100.0%
Balance	\$ 0	\$ 0	\$ 0		\$ 0	\$

Performance Funding Detail by Institution
Recalibrated Amounts

Community Colleges						
<i>Weighting</i>	Completion	Underserved Students	Market Demand		Awards per FTE	Total
	<i>15%</i>	<i>10%</i>	<i>25%</i>		<i>50%</i>	
Snow College						
Available Allocation (2.88%)	\$ 4,335	\$ 2,890	\$ 7,225		\$ 14,450	\$ 28,900
1% Progress Measure (increase/decrease)	16.45%	28.85%	1.09%		17.98%	
Actual Award within Available Alloca	\$ 4,335	\$ 2,890	\$ 7,225	\$	\$ 14,450	\$ 28,900
Percent (%) Funded	100.0%	100.0%	100.0%		100.0%	100.0%
Balance	\$ 0	\$ 0	\$ 0		\$ 0	\$
Salt Lake Community College						
Available Allocation (11.83%)	\$ 16,755	\$ 11,170	\$ 27,925		\$ 55,850	\$ 111,700
1% Progress Measure (increase/decrease)	-7.36%	25.82%	15.60%		0.86%	
Actual Award within Available Alloca	\$	\$ 11,170	\$ 27,925	\$	\$ 48,000	\$ 87,100
Percent (%) Funded	0.0%	100.0%	100.0%		85.9%	78.0%
Balance	\$ 16,755	\$ 0	\$ 0		\$ 7,850	\$ 24,600
Remaining Balances (to be reallocated)						
	Completion	Underserved Students	Market Demand	Research	Awards/100 FTE	Total
	16,755	0	0.0	0	7,850	\$ 24,600
Institution	Available Allocation	Award Amount	Percent of Total Award	Residual to Allocate	Total Award Amount	
University of Utah	\$ 294,700	\$ 294,700	30.0%	\$ 7,400	\$ 302,100	
Utah State University	199,900	199,900	20.4%	5,000	204,900	
Weber State University	106,100	106,100	10.8%	2,700	108,800	
Southern Utah University	56,200	56,200	5.7%	1,400	57,600	
Snow College	28,900	28,900	2.9%	700	29,600	
Dixie State University	48,500	48,500	4.9%	1,200	49,700	
Utah Valley University	159,800	159,800	16.3%	4,000	163,800	
Salt Lake Community College	111,700	87,100	8.9%	2,200	89,300	
Total	\$ 1,005,800	\$ 981,200	100.0%	\$ 24,600	\$ 1,005,800	

USHE FY 2021 ELIGIBLE PERFORMANCE FUNDING AMOUNT

\$1,005,800

DISTRIBUTION 50% ENROLLMENT 50% APPROPRIATIONS

Institution	2018-19 Annualized Budget Related FTE	% of FTE	50% \$ 502,900	2019-20 Total State Funded Appropriations	% of Approps	50% \$ 502,900	Eligible Performance Funding Amount	% of Total
UU	30,213	24.30%	\$122,200	\$352,292,700	34.29%	\$172,500	\$294,700	29.30%
USU	21,835	17.56%	\$88,300	\$228,002,300	22.19%	\$111,600	\$199,900	19.87%
WSU	14,691	11.82%	\$59,400	\$95,423,600	9.29%	\$46,700	\$106,100	10.55%
SUU	7,998	6.43%	\$32,400	\$48,572,100	4.73%	\$23,800	\$56,200	5.59%
SNOW	3,594	2.89%	\$14,600	\$29,278,700	2.85%	\$14,300	\$28,900	2.87%
DSU	6,765	5.44%	\$27,400	\$43,193,000	4.20%	\$21,100	\$48,500	4.82%
UVU	24,457	19.67%	\$98,900	\$124,351,600	12.10%	\$60,900	\$159,800	15.89%
SLCC	14,770	11.88%	\$59,700	\$106,205,000	10.34%	\$52,000	\$111,700	11.11%
Total	124,323	100.0%	\$502,900	\$1,027,319,000	100.0%	\$502,900	\$1,005,800	100.0%

Sources: 2020 Data Book Tab C, Table 2. 2019-20 Appropriations Detail (sideways sheets).