

# 2026 General Legislative Session Appropriations & Budget Policies Review

March 26, 2026



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# 2026 GS USHE Appropriations Summary

## Initial System-Level Funding Reduction Proposal

- ~\$104 million in ongoing base budget reductions initially exercised (5%)

## Actual System-Level Funding Reduction Applied

- Ongoing reduction of \$15.8 million in unearned Access Funding (PFRA)

 One-Time reduction of \$10 million from the FY 2027 Endowment (HESSE)

## Ongoing Operating Budget Appropriations Increases

- \$113.5 million in new ongoing GF/ITF requested as UBHE consensus budget items
- \$83.8 million in new ongoing GF/ITF appropriated (74%)\*
- Of ongoing funding items that were funded, 97.3% aligned with consensus requests

## Capital Budget

- \$30 million ongoing partial restoration of HECPF & TCCPF appropriations
- \$73.5 million in one-time appropriations for dedicated project requests

\*Only includes new Performance Funding Restricted Account appropriation actions

Utah System of Higher Education

**2026-27 Operating Budget Tax Fund Appropriations by Institution**

	(a)	(b)		(c)		(d)		(e)
	2026-27 Adjusted Beginning Base Budget	2026-27 Ongoing Changes		2026-27 One-time Changes		2026-27 Total Changes		2026-27 Operating Budget
Institution	Amount	Amount	% Change	Amount	% Change	Amount	% Change	Amount
University of Utah	\$566,329,700	\$29,005,600	5.1%	\$38,136,600	6.7%	\$67,142,200	11.9%	\$633,471,900
Utah State University	340,871,300	15,904,900	4.7%	3,284,100	1.0%	19,189,000	5.6%	360,060,300
Weber State University	138,065,200	8,091,200	5.9%	0	0.0%	8,091,200	5.9%	146,156,400
Southern Utah University	80,857,500	3,999,500	4.9%	550,000	0.7%	4,549,500	5.6%	85,407,000
Snow College	48,305,100	1,768,100	3.7%	(250,100)	-0.5%	1,518,000	3.1%	49,823,100
Utah Tech University	71,700,900	4,487,300	6.3%	(154,900)	-0.2%	4,332,400	6.0%	76,033,300
Utah Valley University	201,532,400	10,119,800	5.0%	443,400	0.2%	10,563,200	5.2%	212,095,600
Salt Lake Community College	150,525,300	5,820,100	3.9%	(227,500)	-0.2%	5,592,600	3.7%	156,117,900
Bridgerland Technical College	26,349,000	1,711,500	6.5%	0	0.0%	1,711,500	6.5%	28,060,500
Davis Technical College	31,893,000	2,524,000	7.9%	0	0.0%	2,524,000	7.9%	34,417,000
Dixie Technical College	16,585,800	1,886,900	11.4%	0	0.0%	1,886,900	11.4%	18,472,700
Mountainland Technical College	34,649,600	3,603,300	10.4%	0	0.0%	3,603,300	10.4%	38,252,900
Ogden-Weber Technical College	29,036,100	2,884,400	9.9%	(630,100)	-2.2%	2,254,300	7.8%	31,290,400
Southwest Technical College	10,869,100	666,400	6.1%	(55,200)	-0.5%	611,200	5.6%	11,480,300
Tooele Technical College	9,711,100	754,000	7.8%	0	0.0%	754,000	7.8%	10,465,100
Uintah Basin Technical College	14,850,800	1,062,900	7.2%	0	0.0%	1,062,900	7.2%	15,913,700
UBHE Statewide Programs & Adm*	128,847,600	3,822,600	3.0%	39,750,000	30.9%	43,572,600	33.8%	172,420,200
<b>Total</b>	<b>\$1,900,979,500</b>	<b>\$98,112,500</b>	<b>5.2%</b>	<b>\$80,846,300</b>	<b>4.3%</b>	<b>\$178,958,800</b>	<b>9.4%</b>	<b>\$2,079,938,300</b>

# Select 2026 GS Operating Budget Appropriations

## Compensation

- 2.5% Cost-of-Living-Adjustment for higher education employees
- Funding to support health and dental renewals at 11.8% and 4.9%, respectively

## Performance Funding

- \$16.7 million in new ongoing performance funding and \$4.5 million in recoveries


## Various

- Talent Ready Utah: \$3 million ongoing

 Technical College Capacity: \$7 million ongoing

- USHE Research Grants & UU Cancer Research: \$50 million one-time

- USHE Artificial Intelligence Public-Private Partnership: \$15 million one-time

 USHE Outcome-based Investment Grant Program (SB 324): \$4.5 million one-time



# 2026 GS HECPF Appropriations & Estimated Balances

Higher Education Capital Projects Fund Appropriations				
Source	FY 2025	FY 2026	FY 2027	New Appropriations
Income Tax Fund	\$ 100,689,700	\$ 51,151,500	\$ 75,851,500	\$ 24,700,000
Income Tax Fund, One-Time	\$ 19,163,900	\$ 44,438,200	\$ -	\$ -
<b>Total</b>	<b>\$ 119,853,600</b>	<b>\$ 95,589,700</b>	<b>\$ 75,851,500</b>	<b>\$ 24,700,000</b>

*FY 2027 appropriation funded in SB 6, Item 66.*

2026 GS - Higher Education Capital Projects Fund Allocations									
FY 2027	UU	USU	WSU	SUU	Snow	UT	UVU	SLCC	Total
Beginning Balance (est.)	\$44,451,677	\$15,757,800	\$8,713,432	\$8,045,136	\$934,810	\$2,277,658	\$22,471,333	\$20,145,507	\$122,797,352
Base Allocation	\$11,339,400	\$9,136,300	\$5,155,700	\$5,223,500	\$2,758,500	\$4,755,300	\$8,317,900	\$4,464,900	\$51,151,500
Base Restoration Allocation	\$5,475,600	\$4,411,800	\$2,489,600	\$2,522,400	\$1,332,000	\$2,296,200	\$4,016,500	\$2,155,900	\$24,700,000
Total Available (est.)	\$61,266,677	\$29,305,900	\$16,358,732	\$15,791,036	\$5,025,310	\$9,329,158	\$34,805,733	\$26,766,307	\$198,648,852
Appropriated for Projects		\$0	\$28,788,200	\$6,746,800	\$0	\$0	\$6,063,000	\$0	\$14,272,900
Ending Balance (est.)	\$61,266,677	\$517,700	\$9,611,932	\$15,791,036	\$5,025,310	\$3,266,158	\$34,805,733	\$12,493,407	\$142,777,952
<b>FY 2028</b>									
Base Allocation (est.)	\$18,025,000	\$14,181,000	\$6,961,000	\$8,103,000	\$4,750,500	\$7,425,400	\$11,161,800	\$5,243,800	\$75,851,500
<b>Total Available (est.)</b>	<b>\$79,291,677</b>	<b>\$14,698,700</b>	<b>\$16,572,932</b>	<b>\$23,894,036</b>	<b>\$9,775,810</b>	<b>\$10,691,558</b>	<b>\$45,967,533</b>	<b>\$17,737,207</b>	<b>\$218,629,452</b>

*Balances estimated final FY 2026 close-out, updates to FY 2028 allocation variables and future legislative action.*



# 2026 GS TCCPF Appropriations & Estimated Balances

Technical College Capital Projects Fund Appropriations				
Source	FY 2025	FY 2026	FY 2027	New Appropriations
Income Tax Fund	\$ 19,310,300	\$ 7,310,300	\$ 12,610,300	\$ 5,300,000
Income Tax Fund, One-Time	\$ 64,860,200	\$ 10,600,000	\$ -	\$ -
<b>Total</b>	<b>\$ 84,170,500</b>	<b>\$ 17,910,300</b>	<b>\$ 12,610,300</b>	<b>\$ 5,300,000</b>

*FY 2027 appropriation funded in SB 6, Item 67.*

2026 GS - Technical College Capital Projects Fund Allocation	
<b>FY 2027</b>	
Beginning Balance (est.)	\$ 10,314,100
Base Allocation	\$ 7,310,300
Base Restoration Allocation	\$ 5,300,000
<b>Total Available</b>	<b>\$ 22,924,400</b>
Appropriated for Projects	\$ 17,624,400
Ending Balance (est.)	\$ 5,300,000
<b>FY 2028</b>	
Base Allocation (est.)	\$ 12,610,300
<b>Total Available (est.)</b>	<b>\$ 17,910,300</b>



*Balances estimated pending final FY 2026 close-out and future legislative action*

# HB 508 State Facilities Modifications

 Requires the completion of final architectural programming before capital project funding requests may be submitted to the Legislature.

- Policy requires Board approval of programming requests for future state-funded projects. Institutions may cashflow programming expenses and request reimbursement if the project is later approved and funded by the Legislature.
- Increases delegated authority thresholds for project oversight independence.
- Creates a shared cost savings model with the state for project efficiencies in non-dedicated projects.

# SB 216 Higher Education Performance and Enrollment Funding

- Establishes new five-year performance funding window with updated metrics by institutional role & mission beginning in FY 2028.
- Establishes a new degree-granting institution and technical college growth funding model that contemplates negative growth and provides for increased state cost sharing incentives for institutions that freeze lower division tuition & fees.



Requires the Commissioner's Office to complete a study on technical college capacity funding and report the results to the Higher Education Appropriations Subcommittee before October 1, 2026.

# SB 216 Higher Education Performance and Enrollment Funding

2026 GS S.B. 216 Five-Year Performance Funding Metrics Summary				
Institutions	Metric	Description	Performance Requirement	Weights & Technical Definitions
<b>All</b>	High-Demand Awards	Includes awards that map to both Targeted Jobs (defined as a 4/5 star job that requires postsecondary training) and Strategically Important Occupations (up to five occupations recommended by the Talent Ready Utah Board and approved by the Utah Board of Higher Education)	1% increase per year, with maintenance at or above 80%	To be determined by UBHE
<b>All</b>	Awards per FTE	Designed as an institutional efficiency measure taking all awards over total full-time equivalent student on a five-year rolling average basis	1% increase per year	To be determined by UBHE
<b>Degree-Granting Institutions</b>	Timely Completion	Continuation of previously established performance funding metric capturing the percentage of a student cohort that completes an award within 150% of the benchmark time for a full-time student	1% increase per year, with maintenance at or above 75%	To be determined by UBHE
<b>Research Institutions</b>	Research Expenditures	Total amount of research expenditures (IPEDS)	1% increase per year above the Consumer Price Index	To be determined by UBHE
<b>Regional Universities &amp; Community Colleges</b>	Student Persistence	The number of students achieving the student's first 30 credit hours	1% increase per year	To be determined by UBHE
<b>Technical Colleges</b>	Job or Degree-Granting Program Placement	The placement rate of graduates into jobs or degree-granting programs	1% increase per year	To be determined by UBHE

# SB 324 Outcome-Based Grant Pilot Framework

- Establishes a new pilot framework for outcome-based grants issued by the state, with plan and evaluation requirements determined by the Office of the Legislative Auditor General, Office of the Legislative Fiscal Analyst, and Governor's Office of Planning and Budget.



Appropriates \$4.5 million to the Board to pilot outcome-based grants designed to improve upward mobility through the use of a digital data inventory to measure improvement in an individual's education or economic outcomes.

# Higher Education Student Success Endowment

Higher Education Student Success Endowment Budget		
FY 2026 Budget - Revised		
Net Assets	Beginning of Period	End of Period
Strategic Asset Allocations	\$333,581,300	\$384,312,400
<b>Revenue</b>		
Investment Gain, Interest & Earned Income		\$50,731,100
UBHE Withdrawals		-\$10,541,400
<b>Expenditures</b>		
Allocated Expenses		-\$350,000
UBHE Spending Policy Programs		-\$8,476,000
Total		-\$8,826,000
<b>End of Period Net Assets After Withdrawals &amp; Expenses</b>		\$373,771,000
<b>Net Change in Position</b>		\$40,189,700
FY 2027 Budget - Proposed		
Net Assets	Beginning of Period	End of Period
Strategic Asset Allocations	\$373,771,000	\$411,148,100
<b>Revenue</b>		
Investment Gain, Interest & Earned Income		\$37,377,100
UBHE Withdrawals		-\$10,965,100
<b>Expenditures</b>		
Allocated Expenses		-\$350,000
UBHE Spending Policy Programs		-\$10,541,400
<i>Legislative Clawback</i>		-\$10,000,000
<i>UBHE Discretionary Expenditures</i>		-\$541,400
Total		-\$10,891,400
<b>End of Period Net Assets After Withdrawals &amp; Expenses</b>		\$400,183,000
<b>Net Change in Position</b>		\$26,412,000

## 2026 GS HB 2, ITEM 88

Utah Board of Higher Education - Student Assistance From Income Tax Fund, One-time (10,000,000) From Revenue Transfers, One-time 10,000,000

*The Legislature intends that the Utah Board of Higher Education use disbursements from the Student Success Endowment to backfill one-time funding reductions to centrally managed scholarships.*



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# MOTION

I move to initiate the withdrawal of \$10,541,400 from the Higher Education Student Success Endowment in Fiscal Year 2026 in order to primarily execute on the 2026 General Session legislative intent language requiring a backfill to the corresponding reduction to the Board's Student Assistance line item in Fiscal Year 2027.



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# Non-Dedicated Capital Projects List Prioritization Discussion

March 26, 2026



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# Bottom Line Up Front

**UBHE Policies R742** (DGI) and **R744** (Technical College) require:

- Board prioritizes its non-dedicated capital projects request prioritization lists at least once every three years.
- The Board last prioritized the current list of non-dedicated capital projects requests in 2024; elected to leave it unchanged in 2025.

This agenda item provides a status update on non-dedicated capital project requests and invites Board discussion on whether the current list of non-dedicated projects should be reprioritized.

# Non-Dedicated Capital Project Requests

## *Degree-Granting Institutions*

Board's Current Prioritization of Degree-Granting Institution Non-Dedicated Capital Project Requests									
Rank	Institution	Project	Project Cost <sup>1</sup>	Requested \$ <sup>2</sup>		Committed \$		O&M (Ongoing)	Programming Funded?
				1x ITF/GF	1x HECPF	1x State	1x Other		
1	USU	Renovation & Addition to the Historic Animal Sciences Building	\$35,288,200	\$0	\$28,788,200	\$3,500,000	\$3,000,000	\$165,000	Yes
2	SUU	STEM Building	\$80,000,000	\$35,606,000	\$23,894,000	\$500,000	\$20,000,000	\$1,145,400	Yes
3	UT	Health Sciences Building & Taylor Remodel	\$95,945,100	\$79,696,800	\$10,691,600	\$0	\$5,556,700	\$1,319,600	Yes
4	UVU	Health Professions 2 Building	\$150,000,000	\$60,321,500	\$45,967,500	\$8,711,000	\$35,000,000	\$1,936,900	Yes
5	UU	Community & Family Health Building <sup>3</sup>	\$412,634,500	\$338,899,500	\$73,735,000	\$0	\$0	\$2,989,000	No

<sup>1</sup> Project cost is based on information when last reported to the Board of Higher Education in October 2025.

<sup>2</sup> The Requested \$'s (ITF/GF & HECPF) were updated to reflect the most recent estimates of funding availability through FY27 as of March 2026.

<sup>3</sup> UU HECPF request is \$5,556,700 lower than the estimated FY 2028 balance because that amount was committed to the UT project.

# Non-Dedicated Capital Project Requests

## Technical Colleges

Board's Current Prioritization of Technical College Non-Dedicated Capital Project Requests									
Rank	Institution	Project	Project Cost <sup>1</sup>	Requested \$ <sup>2</sup>		Committed \$		O&M (Ongoing)	Programming Funded?
				1x ITF/GF	1x TCCPF	1x State	1x Other		
1	DXTC	Trades & Technology Building	\$59,990,400	\$41,676,300	\$10,314,100	\$8,000,000	\$0	\$998,500	Yes
2	SWTC	Public Safety Building	\$18,399,400	\$17,399,400	\$0	\$0	\$1,000,000	\$306,200	No
3	UBTC	Health Sciences Building	\$74,961,300	\$74,961,300	\$0	\$0	\$0	\$1,021,900	No

<sup>1</sup> Project cost is based on information when last reported to the Board of Higher Education in October 2025.

<sup>2</sup> The Requested \$'s (ITF/GF & TCCPF) were updated to reflect the most recent estimates of funding availability through FY27 as of March 2026.

# Commissioner's Recommendation

- Funding and policy actions from the 2026 General Legislative Session prompt fresh evaluations of degree-granting non-dedicated project requests:
  - USU Animal Sciences Renovation converted to a dedicated project
  - UT Health Sciences Building & Taylor Remodel dedicated planning and design appropriations
  - New HB 508 project readiness requirements
- Top USHE technical college non-dedicated project will need to return to the Legislature next year for a ~\$42 million funding request.
- **Commissioner Recommends that the Board reprioritize the degree-granting non-dedicated project rankings in its October meeting, and maintain the current prioritization of the technical college non-dedicated project rankings.**



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# MOTION

I move that the Board elect to reprioritize non-dedicated projects for degree-granting institutions and maintain the existing prioritization of non-dedicated projects for technical colleges for the upcoming budget year.



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# Request for Board Allocation of Higher Education Student Success Endowment Proceeds

March 26, 2026



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# Higher Education Student Success Endowment

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<b>Expenditures</b>		
Allocated Expenses		-\$350,000
UBHE Spending Policy Programs		-\$8,476,000
Total		-\$8,826,000
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<b>Net Change in Position</b>		\$40,189,700
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<b>Revenue</b>		
Investment Gain, Interest & Earned Income		\$37,377,100
UBHE Withdrawals		-\$10,965,100
<b>Expenditures</b>		
Allocated Expenses		-\$350,000
UBHE Spending Policy Programs		-\$10,541,400
<i>Legislative Clawback</i>		-\$10,000,000
<i>UBHE Discretionary Expenditures</i>		-\$541,400
Total		-\$10,891,400
<b>End of Period Net Assets After Withdrawals &amp; Expenses</b>		\$400,183,000
<b>Net Change in Position</b>		\$26,412,000



\$847,600 Board share remains unexpended in FY 2026



\$541,400 Board discretion in FY 2027



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# MOTION

I move to authorize using \$400,000 of the Board's FY 2026 Higher Education Student Success Endowment allocation to support Proxima's mission and request as proposed.



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# USHE Strategic Reinvestment Initiative Guidance and Updates

March 26, 2026



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## Bottom Line Up Front

- HB 265 from the 2025 GS established a three-year strategic reinvestment initiative for degree-granting institutions. Moving into year two, degree-granting institutions will need to demonstrate implementation progress and have the option to request amendments to previously approved strategic reinvestment plans.
- In the 2026 GS, the Legislature expressed interest in extending the strategic reinvestment initiative to USHE technical colleges, but as administratively defined by the Board.
- The Board will be asked to approve guidance for year-two degree-granting strategic reinvestment reporting, and to direct technical colleges to engage in a strategic reinvestment initiative as proposed.

# Degree-Granting Institution Strategic Reinvestment Plans Timeline

## FY 26 / AY 25-26

*An institution may use no more than 70% of its total reinvestment funds for the reduced or eliminated items identified in the plan.*

**March 2025**  
Board issues guidance

**June 2025**

Institutions present plans to the Board for approval. Institutions must establish policies around reductions and elimination of personnel.

**August 2025**  
Board presents plans to HEAS for approval

**September 2025**

Board presents plans to EAC for approval

## FY 27 / AY 26-27

*An institution may use no more than 30% of its total reinvestment funds for the reduced or eliminated items identified in the plan.*

**June 2026**

Institutions present implementation details and any modifications for UBHE approval

**August 2026**

Board presents implementation details and any modifications to HEAS for approval

**September 2026**

Board presents implementation details and any modifications to EAC for approval

## FY 28 / AY 27-28

*An institution may only use state funds toward the reduced or eliminated items identified in the plan as necessary to allow for teach-out.*

**June 2027**

Institutions present implementation details and any modifications for UBHE approval

**August 2027**

Board presents implementation details and any modifications to HEAS for approval

**September 2027**

Board presents implementation details and any modifications to EAC for approval

# Degree-Granting Institution Strategic Reinvestment Plans Reinvestment/Disinvestment Amounts

Ongoing Reinvestments	\$ Amount			%			
	FY 2026	FY 2027	FY 2028	FY 2026	FY 2027	FY 2028	
UU	\$8,052,300	\$15,146,600	\$19,589,700	\$19,585,200	41.11%	77.34%	100.02%
USU	\$6,748,136	\$11,378,500	\$12,645,300	\$12,645,300	53.36%	89.98%	100.00%
UVU	\$5,677,900	\$8,635,400	\$8,904,800	\$8,904,800	63.76%	96.97%	100.00%
WSU	\$4,218,200	\$5,547,900	\$6,737,500	\$6,660,800	63.33%	83.29%	101.15%
SLCC	\$1,716,800	\$5,246,800	\$5,246,800	\$5,246,800	32.72%	100.00%	100.00%
SUU	\$952,800	\$3,038,510	\$3,176,000	\$3,176,000	30.00%	95.67%	100.00%
UT	\$850,100	\$1,845,100	\$2,555,100	\$2,555,100	33.27%	72.21%	100.00%
Snow	\$714,115	\$1,275,791	\$1,678,700	\$1,678,700	42.54%	76.00%	100.00%
<b>Total</b>	<b>\$28,930,351</b>	<b>\$52,114,601</b>	<b>\$60,533,900</b>	<b>\$60,452,700</b>	<b>47.86%</b>	<b>86.21%</b>	<b>100.13%</b>

Ongoing Disinvestments	\$ Amount			%			
	FY 2026	FY 2027	FY 2028	FY 2026	FY 2027	FY 2028	
UU	-\$8,052,300	-\$15,145,800	-\$19,589,900	-\$19,585,200	41.11%	77.33%	100.02%
USU	-\$5,929,300	-\$11,235,100	-\$12,645,300	-\$12,645,300	46.89%	88.85%	100.00%
UVU	-\$8,904,800	-\$8,904,800	-\$8,904,800	-\$8,904,800	100.00%	100.00%	100.00%
WSU	-\$4,144,700	-\$5,482,100	-\$6,664,000	-\$6,660,800	62.23%	82.30%	100.05%
SLCC	-\$2,590,466	-\$4,192,606	-\$5,246,800	-\$5,246,800	49.37%	79.91%	100.00%
SUU	-\$952,800	-\$3,038,510	-\$3,176,000	-\$3,176,000	30.00%	95.67%	100.00%
UT	-\$850,100	-\$1,845,100	-\$2,555,100	-\$2,555,100	33.27%	72.21%	100.00%
Snow	-\$865,568	-\$1,336,244	-\$1,678,700	-\$1,678,700	51.56%	79.60%	100.00%
<b>Total</b>	<b>-\$32,290,034</b>	<b>-\$51,180,260</b>	<b>-\$60,460,600</b>	<b>-\$60,452,700</b>	<b>53.41%</b>	<b>84.66%</b>	<b>100.01%</b>

# Degree-Granting Institution Strategic

## Reinvestment Plans Other Review Parameters

- Institutional progress in executing disinvestments and reinvestments by NACUBO category of expenditure in FY 2026, and projected progress for FY 2027 and FY 2028.
- Institutional progress in executing disinvestments and reinvestments by major item as previously reported and approved by the Board and Legislature in FY 2026, and projected progress for FY 2027 and FY 2028.
- Board assurance that other statutory and guidance criteria are met, such as the prohibition on supplantation, the retention of general education curricula, and the advancement of workforce alignment objectives.
- Proposed modifications should be robustly substantiated, with full explanations around why the changes will better achieve the goals of the plan and how investment/disinvestment schedules will be impacted.

# Degree-Granting Institution Strategic Reinvestment Plans Next Steps

- Board adopts guidance for year-two degree-granting strategic reinvestment initiative reporting as proposed.
- OCHE works with institutions to create reporting forms, gather implementation data, and assemble requests for modification for Board consideration in its June meeting.

# Technical College Strategic Reinvestment Plans

## Initial Framework

### **HB 265 Strategic Reinvestments for Degree-Granting Institutions**

- Three-year timeline for reallocations with 30%, 70%, 100% targets for reinvestments
- Immediate implementation in FY 2026 with HEAS & EAC approval prior to release of funds
- Shall not supplant disinvestments with other funding sources
- Reallocations must produce a net reinvestment into Instruction
- Amount equal to 10% GF/ITF in institutional instructional budgets

### **Recommended UBHE Strategic Reinvestments for Technical Colleges**

- Four-year timeline for reallocations with 0%, 30%, 70%, 100% targets for reinvestments
- First year at 0% allows for institutional planning in FY 2027, but institutional discretion to reallocate at a more rapid pace. No withholding and release of funds.
- Shall not supplant disinvestments with other funding sources
- Reallocations must produce a net reinvestment into Instruction
- Amount equal to 5% GF/ITF in institutional instructional budgets
- Develop retrospective operation criteria or other exceptions to maintain proven programs

# Technical College Strategic Reinvestment Plans Reallocation Amounts & Timeline

Strategic Reinvestment Amounts by Fiscal Year				
Institution	\$ Amount			
	FY 2027	FY 2028	FY 2029	FY 2030
BTC	\$0	\$241,740	\$564,060	\$805,800
DTC	\$0	\$252,450	\$589,050	\$841,500
DXTC	\$0	\$145,830	\$340,270	\$486,100
MTC	\$0	\$314,130	\$732,970	\$1,047,100
OWTC	\$0	\$234,120	\$546,280	\$780,400
SWTC	\$0	\$73,620	\$171,780	\$245,400
TTC	\$0	\$76,860	\$179,340	\$256,200
UBTC	\$0	\$111,150	\$259,350	\$370,500
<b>Total</b>	<b>\$0</b>	<b>\$1,449,900</b>	<b>\$3,383,100</b>	<b>\$4,833,000</b>

# Technical College Strategic Reinvestment Plans

## Next Steps

- Board adopts high-level framework and parameters for first-year technical college strategic reinvestment initiative proposed.
- OCHE work with institutions to identify success metrics, gather preliminary implementation plans, create reporting forms, and finalized guidance for Board consideration in its June meeting.



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# MOTION

I move to adopt the year-two degree-granting strategic reinvestment initiative guidance, and first-year technical college strategic reinvestment framework and parameters.



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# Space Utilization Intent Language (GS 2024, HB0002, Item 47)

March 26, 2026



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# Bottom Line Up Front

During the 2024 General Session, House Bill 2, Item 47 conditioned use of appropriations for the construction of capital projects on institutions developing space utilization plans that satisfied the following criteria:

- Instructional space scheduled for 33.75 hours/week, room use rate (RUR)
- Courses to be scheduled in instructional space are expected to have 66.7% seat occupancy rate (SOR)
- An aim towards increasing summer term utilization of instructional space
- Non-instructional space being designed to meet industry standards.

The Board is required to certify that the space utilization plans satisfy these criteria.

# Bottom Line Up Front (continued)

Four capital development project appropriations were in scope for the House Bill 2, Item 47 intent language:

- Ogden-Weber Technical College Pathways Building \$84,170,500
- Snow College Social Sciences Classroom & Lab Building \$41,215,700
- Utah State University Veterinary Medical Education Building \$ 9,000,000
- Utah State University Human Resources Building \$ 4,991,300

# 2024 Intent Language – Space Utilization

## *Ogden-Weber Technical College Pathway Building*

### **Space Utilization Plan (@ Full Enrollment)**

- RUR: 41.4 hours per week
- SOR: 87.2% room capacity enrolled
- Year-Round Utilization
- Non-instructional Space utilization conforms with industry standards.



# 2024 Intent Language – Space Utilization

## *Snow College Social Sciences Classroom & Lab Building*

### **Space Utilization Plan (@ Full Enrollment)**

- RUR: 34.2 hours per week
- SOR: 91.0% room capacity enrolled
- Summer utilization will be maximized as much as is practical
- Non-instructional Space conforms with industry standards.



# 2024 Intent Language – Space Utilization

## *Utah State University Veterinary Medical Education Building*

### **Space Utilization Plan (@ Full Enrollment)**

- RUR (110): 31.0 hours per week\*
- SOR (110): 98.9% capacity enrolled
- Summer utilization will be maximized as much as is practical
- Non-instructional Space conforms with industry standards.



\*Although USU's estimated usage at full program enrollment is below the 33.75 hrs./week guideline. It will be available for centralized scheduling to supplement capacity to reach the targeted standard.

# 2024 Intent Language – Space Utilization

## *Utah State University Human Resources Building*



### **Space Utilization Plan**

- No Instructional Space (Administrative Building only)
- Year-Round Utilization
- Non-instructional Space conforms with industry standards.



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# MOTION

I move to certify that the capital projects as funded in the 2024 Legislative Session substantially meet intent language requirements for space utilization plans.



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# MOTION

I move to approve the University of Utah's request to amend its General Indenture, as the proposed excluded revenues comprise 9.96% of Indenture-defined revenues, and the institution's credit rating of AA+ (S&P) and Aa1 (Moody's) has been reaffirmed.



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