

# Tab F – Paying for College



UTAH SYSTEM OF  
HIGHER EDUCATION

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## PAYING FOR COLLEGE

This tab contains information on student financial aid programs in the Utah System of Higher Education (USHE). Similar programs are grouped together in different sections of the report:

- I. State Student Financial Access Programs
- II. Federal Campus-Based Student Financial Aid
- III. Program-Based Student Financial Aid
- IV. Statutory Tuition Waivers
- V. Tuition Set Aside for Need-Based Financial Aid

### I. STATE STUDENT FINANCIAL ACCESS PROGRAMS

#### INTRODUCTION

The following tables provide statistical information my529 and for two state-sponsored programs administered by the Utah Higher Education Assistance Authority: the Higher Education Success Stipend Program (HESSP) and the Veterans Tuition Gap Program (VeT Gap), described in further detail below.

#### MY529

##### About my529

my529 (formerly the Utah Educational Savings Plan) is a 529 educational savings plan, authorized by the Utah Legislature in 1996 and designed to comply with Section 529 of the Internal Revenue Code. my529 is the official and only 529 plan sponsored by the State of Utah. It is administered and managed by the Utah State Board of Regents and the Utah Higher Education Assistance Authority (UHEAA) board.



As a direct-sold 529 plan, my529 is dedicated to helping families invest for education. my529 does not sell additional products or services, such as retirement plans or insurance.

##### Tax Advantages

- Earnings on investments in my529 accounts grow tax-deferred from federal and Utah state income taxes. Withdrawals are tax-free when used for qualified higher education expenses.
- Utah taxpayer account owners and trusts may claim up to a 5 percent Utah state income tax credit each year for contributions to their accounts up to certain limits *per qualified beneficiary*. Utah corporations may deduct contributions to their my529 accounts up to a certain limit *per qualified beneficiary*. For an account owner to be eligible for the Utah state income tax credit or deduction, the beneficiary of the my529 account must be designated as such before age 19.

##### Use of Funds

- Money in a my529 account may be used for a beneficiary's qualified higher education expenses, including:
  - tuition and fees
  - required books, supplies, and equipment
  - computers, software, and internet access
  - certain room and board costs

- my529 funds may be used at any accredited technical school, college, or university that participates in federal financial aid programs for students in the United States or abroad, not just at institutions in Utah. Visit the U.S. Department of Education federal student aid website (<https://ifap.ed.gov/ifap/fedSchoolCodeList.jsp>) for a list of eligible schools.

### Flexibility

- my529 requires no minimum or ongoing contributions to open an account. An account owner/agent may open an account with a zero balance and start saving when he or she chooses.
- A beneficiary may be anyone, of any age, with a valid U.S. Social Security or Taxpayer Identification Number and U.S. physical address.
- A beneficiary may be changed at any time to another member of the beneficiary's family.
- my529 allows the account owner/agent to be changed at any time, as long as the account owner/agent is at least age 18 and has a valid U.S. Social Security or Taxpayer Identification Number.

### Investment Options

An account owner/agent may choose from my529's 13 investment options:

- Four age-based investment options
- Seven static investment options
- Two customized investment options

my529 is a low-cost leader in the 529 plan industry.

For more information about my529 or to request a copy of the Program Description, visit [my529.org](http://my529.org), call 800.418.2551 toll-free, or send an email to [info@my529.org](mailto:info@my529.org).

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*Investing is an important decision. Read the Program Description in its entirety for more information and consider all investment objectives, risks, charges, and expenses before investing. For a copy of the Program Description, call 800.418.2551 or visit [my529.org](http://my529.org).*

*Investments in my529 are not insured or guaranteed by my529, the Utah State Board of Regents, the Utah Higher Education Assistance Authority or any other state or federal agency. Your investment could lose value. However, Federal Deposit Insurance Corporation (FDIC) insurance is provided for the FDIC-insured accounts. Please read the Program Description to learn about the FDIC-insured accounts.*

*The state in which you or your beneficiary pays taxes or lives may offer a 529 plan that provides state tax or other benefits, such as financial aid, scholarship funds, and protection from creditors, not otherwise available to you by investing in my529. You should consider such benefits, if any, before investing in my529.*

*my529 does not provide legal, financial, investment, or tax advice, and the information provided in this document does not contain legal, financial, investment, or tax advice and cannot be construed as such or relied upon for those purposes. You should consult your own tax or legal advisor to determine the effect of federal and state tax laws on your particular situation.*

**HIGHER EDUCATION SUCCESS STIPEND PROGRAM (HESSP)**

HESSP is a state supplement grant and work-study assistance award established by the Utah Legislature. Program funds may be used for either grants or work-study awards to Utah resident undergraduate students with demonstrated financial need, using the federal needs analysis methodology. HESSP funds are allotted to participating eligible institutions based on population of resident students with high financial need as evidenced by award of Federal Pell Grants. In addition to USHE institutions, Brigham Young University, LDS Business College, Western Governors University, Westminster College, and the Utah System of Technical Colleges (USTC) participate in HESSP.

**VETERANS TUITION GAP PROGRAM (VeT GAP)**

The Veterans Tuition Gap Program (VeT Gap) is a State supplement grant to provide tuition assistance for veterans who are attending institutions of higher education in Utah and whose benefits under the federal program have been exhausted or are not available. This program is only available to public and private, non-profit higher education institutions in Utah that grant baccalaureate degrees. Eligible veterans must be in the last year of their first baccalaureate degree program. Awards can be up to the cost of tuition only. Allocations are based on the number of Utah-resident veterans a participating school has graduated with a baccalaureate in the last year as a ratio to the total for all participating schools.

Table 1

my529 (formerly UESP)  
Number of Accounts and Total Assets by Fiscal Year

Fiscal Year Ending June 30	Number of Accounts	Total Assets (in thousands)
2010	162,300	\$3,095,000
2011	182,200	\$4,197,000
2012	203,300	\$4,694,000
2013	226,100	\$5,843,000
2014	257,400	\$7,433,000
2015	287,900	\$8,357,000
2016	314,716	\$9,132,000
2017	341,496	\$10,913,000
2018	371,651	\$12,634,000
2019	397,519	\$14,145,000

Table 2

Higher Education Success Stipend Program (HESSP)  
Fiscal Year Ending June 30, 2019

Institution	Grant Award		Work Study Award		Administrative Expense	Total Expended
	#	\$	#	\$	\$	\$
U of U	281	260,542	0	0	8,058	268,600
USU	341	265,228	0	0	9,483	274,711
WSU	159	238,523	0	0	0	238,523
SUU	199	64,950	77	77,770	0	142,720
SNOW	96	59,655	0	0	1,845	61,500
DSU	5	2,500	46	109,132	3,368	115,000
UVU	555	409,300	0	0	0	409,300
SLCC	310	253,314	0	0	7,911	261,225
<b>TOTAL USHE</b>	<b>1,946</b>	<b>\$ 1,554,012</b>	<b>123</b>	<b>\$ 186,902</b>	<b>\$ 30,665</b>	<b>\$ 1,771,579</b>
BYU	93	176,600	0	0	0	176,600
LDSBC	23	18,400	0	0	0	18,400
WESTMINSTER	7	15,900	0	0	0	15,900
WGU	49	84,200	0	0	0	84,200
<b>TOTAL PRIVATE</b>	<b>172</b>	<b>\$ 295,100</b>	<b>0</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 295,100</b>
USTC	130	\$ 44,355	0	\$ -	\$ 345	\$ 44,700
<b>FINAL TOTALS</b>	<b>2,248</b>	<b>\$ 1,893,467</b>	<b>123</b>	<b>\$ 186,902</b>	<b>\$ 31,010</b>	<b>\$ 2,111,379</b>

## Notes:

(1) HESSP data is compiled from annual reports provided by the participating institutions for the 2019 award year.

**Table 3****Veterans Tuition Grant Program (VeT Gap)**

Fiscal Year Ending June 30, 2019

Institution	Awards		Administrative Expense	Total Expended
	#	\$	\$	\$
University of Utah	11	72,632	68	72,700
Utah State University	5	17,496	0	17,496
Weber State University	7	18,902	0	18,902
Southern Utah University	6	20,682	1,737	22,419
Dixie State University	2	3,344	0	3,344
Utah Valley University	6	23,185	1,644	24,829
<b>TOTAL USHE</b>	<b>37</b>	<b>\$ 156,241</b>	<b>\$ 3,449</b>	<b>\$ 159,690</b>
Embry Riddle Aeronautical University	0	0	0	0
Park University - Hill AFB Campus	0	0	0	0
Roseman University	0	0	0	0
Western Governors University	8	18,950	0	18,950
Westminster College	1	5,100	0	5,100
<b>TOTAL PRIVATE NOT-FOR-PROFIT</b>	<b>9</b>	<b>\$ 24,050</b>	<b>\$ -</b>	<b>\$ 24,050</b>
<b>FINAL TOTALS</b>	<b>46</b>	<b>\$ 180,291</b>	<b>\$ 3,449</b>	<b>\$ 183,740</b>

Notes:

(1) VeT Gap data is compiled from UHEAA disbursement records for the 2019 award year.

## II. FEDERAL CAMPUS-BASED STUDENT FINANCIAL AID

### INTRODUCTION

The following tables provide statistical information concerning a number of federally-supported student financial aid programs. These programs all are campus-based, as operated in Utah. Awards under all four programs are required to be based on demonstrated financial need. Annual state appropriations to the Board of Regents provide part of the required matching funds for the Federal Work Study (FWS) Program and all required matching funds for the Federal Supplemental Educational Opportunity Grant (FSEOG) for USHE institutions.

### FEDERAL PERKINS LOANS

The Federal Perkins Loan Program expired September 30, 2017. This program provided low interest (five percent) loans with a maximum 10-year repayment period to students with exceptional financial need.

*Congress has not funded the Perkins Loan Program since Fiscal Year 2006; however institutions continued to disburse program funds from prior year contributions until the program's expiration.*

### FEDERAL WORK-STUDY (FWS)

The FWS Program provides jobs for financially needy undergraduate and graduate students who qualify for financial aid. Employers pay a portion of the students' wages while the FWS funds pay the remainder.

Funding for the FWS Program is received directly from the U.S. Department of Education (ED). Institutions are required to provide an annual match representing 25 percent of total FWS funds.

### FEDERAL PELL GRANTS

The Federal Pell Grant Program is the largest federal student financial aid grant program. Federal Pell Grants are need-based awards to undergraduate students. Eligibility for Pell Grants is limited to students with the *greatest* financial need. Funding for the Federal Pell Grant Program comes directly from ED to the individual campuses. The Pell Grant Program is provided to every eligible applicant. For the 2019-2020 award year the maximum grant amount is scheduled at \$6,195.

### FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANTS (FSEOG)

The FSEOG Program provides grants to undergraduate students with exceptional need. Awards of up to \$4,000 per year are available depending on the student's need and availability of funds. Funding for the program is provided by ED. The state matching requirement is 25 percent of total funds.



Table 4

## USHE Federal and State Matching Student Financial Aid

Institution	2008-09		2009-2010		2010-11		2011-12		2012-13	
	No. of Students	Dollar Amount	No. of Students	Dollar Amount	No. of Students	Dollar Amount	No. of Students	Dollar Amount	No. of Students	Dollar Amount
UU Perkins Loan	1,089	\$2,518,406	1,485	\$3,273,659	1,342	\$3,056,533	1,849	\$4,145,697	1,787	\$4,047,324
FWS	390	\$1,263,064	447	\$1,617,816	425	\$1,442,206	405	\$1,407,502	391	\$1,360,896
FSEOG	3,006	\$1,078,773	1,607	\$1,172,474	1,302	\$970,204	1,250	\$936,876	1,424	\$1,060,578
Pell	4,882	\$13,663,216	6,204	\$21,110,783	7,986	\$30,596,971	8,880	\$32,232,699	8,917	\$32,800,048
<b>TOTAL</b>		<b>\$18,944,739</b>		<b>\$27,581,352</b>		<b>\$36,477,514</b>		<b>\$38,722,774</b>		<b>\$39,268,846</b>
USU Perkins Loan	319	\$873,418	434	\$1,181,471	797	\$2,153,545	803	\$1,854,836	1,090	\$2,613,171
FWS	698	\$1,728,761	594	\$1,601,487	407	\$1,091,096	383	\$1,291,454	483	\$1,314,513
FSEOG	1,023	\$854,960	1,041	\$828,376	2,442	\$826,261	1,360	\$919,379	1,359	\$952,393
Pell	5,798	\$17,188,871	7,358	\$27,028,704	8,816	\$33,286,071	10,500	\$36,913,317	10,212	\$37,608,539
<b>TOTAL</b>		<b>\$20,921,810</b>		<b>\$30,944,038</b>		<b>\$37,664,973</b>		<b>\$40,978,986</b>		
WSU Perkins Loan	509	\$1,622,388	444	\$1,405,161	356	\$1,016,561	65	\$177,437	231	\$789,032
FWS	317	\$799,795	448	\$1,258,640	261	\$836,390	327	\$990,407	381	\$1,089,337
FSEOG	1,072	\$946,562	659	\$566,285	669	\$590,858	959	\$670,513	1,355	\$670,839
Pell	4,654	\$12,174,809	6,404	\$21,823,012	8,143	\$29,042,257	8,591	\$29,421,332	9,098	\$30,895,461
<b>TOTAL</b>		<b>\$15,768,754</b>		<b>\$25,297,598</b>		<b>\$31,733,466</b>		<b>\$31,259,689</b>		<b>\$33,444,669</b>
SUU Perkins Loan	62	\$186,911	75	\$195,938	87	\$268,826	88	\$253,700	111	\$343,323
FWS	232	\$284,371	236	\$284,348	212	\$284,348	225	\$284,348	212	\$284,348
FSEOG	603	\$194,998	570	\$185,448	499	\$195,348	457	\$195,348	545	\$198,604
Pell	2,265	\$7,029,574	2,952	\$11,734,843	3,499	\$14,188,315	3,343	\$12,923,168	3,229	\$12,842,204
<b>TOTAL</b>		<b>\$7,787,054</b>		<b>\$12,491,249</b>		<b>\$15,046,537</b>		<b>\$13,656,564</b>		<b>\$13,668,479</b>
SNOW Perkins Loan	0	\$0	0	\$0	0	\$0	0	\$0	0	\$0
FWS	119	\$127,613	114	\$124,718	87	\$110,835	74	\$95,191	82	\$96,504
FSEOG	314	\$109,524	301	\$109,524	338	\$109,524	349	\$136,528	305	\$109,524
Pell	863	\$2,436,725	1,276	\$4,658,083	1,607	\$6,103,966	1,626	\$5,915,921	1,600	\$5,822,523
<b>TOTAL</b>		<b>\$2,719,262</b>		<b>\$4,939,325</b>		<b>\$6,372,065</b>		<b>\$6,147,640</b>		<b>\$6,028,551</b>
DSU Perkins Loan	102	\$339,374	68	\$246,392	92	\$293,000	55	\$203,375	60	\$210,000
FWS	65	\$213,858	86	\$202,185	101	\$247,091	107	\$285,363	102	\$254,323
FSEOG	434	\$134,591	336	\$138,967	536	\$118,092	309	\$161,250	395	\$230,715
Pell	2,373	\$6,538,252	4,103	\$14,558,351	5,207	\$19,773,229	5,594	\$19,280,928	4,971	\$17,742,978
<b>TOTAL</b>		<b>\$7,288,775</b>		<b>\$15,215,395</b>		<b>\$20,511,712</b>		<b>\$19,930,916</b>		<b>\$18,438,016</b>
UVU Perkins Loan	45	\$129,326	64	\$174,000	30	\$79,750	71	\$183,000	58	\$150,500
FWS	283	\$807,991	179	\$715,072	407	\$1,171,133	156	\$558,488	235	\$712,765
FSEOG	1,080	\$520,984	1,887	\$451,986	1,929	\$638,237	1,683	\$477,909	2,669	\$785,200
Pell	8,205	\$22,055,335	12,007	\$42,514,124	14,800	\$56,003,580	15,821	\$55,636,977	14,908	\$52,403,553
<b>TOTAL</b>		<b>\$23,749,136</b>		<b>\$44,126,982</b>		<b>\$58,194,299</b>		<b>\$56,856,374</b>		<b>\$54,052,018</b>
SLCC Perkins Loan	260	\$603,173	305	\$605,934	297	\$547,427	303	\$562,585	276	\$529,256
FWS	190	\$431,758	198	\$475,283	182	\$467,189	141	\$393,290	142	\$441,627
FSEOG	449	\$365,825	504	\$378,562	510	\$588,206	643	\$532,942	479	\$3,698,900
Pell	6,427	\$14,617,064	10,807	\$32,212,720	13,238	\$41,472,610	14,547	\$42,324,972	14,188	\$41,499,839
<b>TOTAL</b>		<b>\$16,300,520</b>		<b>\$33,991,299</b>		<b>\$43,399,032</b>		<b>\$43,813,789</b>		<b>\$46,169,622</b>
TOTAL Perkins Loan	2,406	\$6,317,042	2,889	\$7,106,011	3,011	\$7,431,402	3,234	\$7,380,630	3,613	\$8,682,606
USHE FWS	2,332	\$5,708,952	2,322	\$6,299,832	2,110	\$5,691,651	1,818	\$5,020,680	2,028	\$5,554,313
FSEOG	8,051	\$4,258,522	6,971	\$3,885,252	8,300	\$4,094,597	7,010	\$4,030,745	8,531	\$7,706,753
Pell	36,088	\$97,505,385	52,012	\$178,845,149	64,506	\$234,859,055	68,902	\$234,649,314	67,123	\$231,615,145
<b>TOTAL</b>		<b>\$115,453,554</b>		<b>\$197,915,236</b>		<b>\$253,934,291</b>		<b>\$251,081,369</b>		<b>\$253,558,817</b>

Table 4

## USHE Federal and State Matching Student Financial Aid

Institution	2014-15		2015-16		2016-17		2017-18		2018-19		
	No. of Students	Dollar Amount	No. of Students	Dollar Amount	No. of Students	Dollar Amount	No. of Students	Dollar Amount	No. of Students	Dollar Amount	
UU	Perkins Loan*	1,888	\$4,273,880	2,538	\$4,522,873	1,590	\$3,217,581	876	\$1,577,701	0	\$0
	FWS	397	1,268,181	400	1,196,487	384	1,162,806	375	1,084,363	598	1,620,738
	FSEOG	1,694	1,256,102	1,789	1,311,402	1,725	1,299,367	1,885	1,391,529	1,964	2,645,323
	Pell	7,956	30,003,457	7,660	29,283,233	7,124	27,479,452	7,486	31,659,484	6,930	30,110,461
	<b>TOTAL</b>		<b>\$36,801,620</b>		<b>\$36,313,995</b>		<b>\$33,159,206</b>		<b>\$35,713,077</b>		<b>\$34,376,522</b>
USU	Perkins Loan*	526	\$1,394,947	728	\$2,001,043	726	\$2,052,953	348	\$1,117,445	0	\$0
	FWS	472	1,472,229	449	1,393,467	432	1,335,137	418	1,264,135	450	1,223,496
	FSEOG	1,167	921,088	1,317	920,956	1,113	777,355	1,422	981,505	1,399	982,306
	Pell	10,239	38,010,193	9,980	37,407,946	9,677	35,725,465	9,777	41,703,176	9,361	40,510,633
	<b>TOTAL</b>		<b>\$41,798,457</b>		<b>\$41,723,412</b>		<b>\$39,890,910</b>		<b>\$45,066,261</b>		<b>\$42,716,435</b>
WSU	Perkins Loan*	299	\$878,493	421	\$1,415,839	16	\$58,000	22	\$74,562	0	\$0
	FWS	342	1,153,919	343	850,052	296	794,764	276	763,410	284	822,334
	FSEOG	791	513,717	741	506,353	1,022	875,082	979	814,557	1,063	878,817
	Pell	8,027	28,716,432	7,462	26,329,799	7,074	24,734,303	7,516	29,454,161	7,412	29,902,653
	<b>TOTAL</b>		<b>\$31,262,561</b>		<b>\$29,102,043</b>		<b>\$26,462,149</b>		<b>\$31,106,690</b>		<b>\$31,603,804</b>
SUU	Perkins Loan*	100	\$335,011	52	\$246,471	48	\$183,404	37	\$118,196	0	\$0
	FWS	198	284,347	178	28,438	169	288,538	190	284,348	211	291,406
	FSEOG	560	195,348	517	195,348	481	179,870	583	202,902	689	246,269
	Pell	3,050	12,162,526	2,950	11,967,705	3,096	12,265,630	3,986	13,582,333	3,146	14,391,585
	<b>TOTAL</b>		<b>\$12,977,232</b>		<b>\$12,437,962</b>		<b>\$12,917,442</b>		<b>\$14,187,779</b>		<b>\$14,929,260</b>
SNOW	Perkins Loan*	0	0	0	0	0	0	0	\$0	0	0
	FWS	90	114,394	110	154,397	99	125,055	113	143,818	127	151,666
	FSEOG	236	118,404	151	77,731	193	100,317	161	93,117	146	76,837
	Pell	1,639	6,051,331	1,617	6,211,599	1,696	6,529,622	1,755	7,199,410	1,753	7,373,115
	<b>TOTAL</b>		<b>\$6,284,129</b>		<b>\$6,443,727</b>		<b>\$6,754,994</b>		<b>\$7,436,345</b>		<b>\$7,601,618</b>
DSU	Perkins Loan*	95	\$278,618	47	\$235,535	39	\$169,300	19	\$78,922	0	\$0
	FWS	111	301,110	117	305,284	136	326,581	109	288,968	136	352,078
	FSEOG	437	220,119	346	174,716	267	149,900	414	188,834	424	192,935
	Pell	4,483	15,924,152	3,880	14,147,361	3,893	14,189,850	4,080	16,065,933	3,694	14,913,622
	<b>TOTAL</b>		<b>\$16,723,999</b>		<b>\$14,862,896</b>		<b>\$14,835,631</b>		<b>\$16,622,657</b>		<b>\$15,458,635</b>
UVU	Perkins Loan*	122	\$447,381	74	\$338,260	80	\$202,000	62	\$151,938	0	\$0
	FWS	154	432,369	195	591,971	201	659,934	210	684,224	267	824,852
	FSEOG	1,706	987,152	1,974	737,857	1,484	1,043,000	1,267	910,211	1,854	1,309,002
	Pell	0	47,199,077	13,148	45,293,943	12,865	44,193,986	13,688	54,194,810	13,597	54,645,610
	<b>TOTAL</b>		<b>\$49,065,979</b>		<b>\$46,962,031</b>		<b>\$46,098,920</b>		<b>\$55,941,183</b>		<b>\$56,779,464</b>
SLCC	Perkins Loan*	306	\$697,540	157	\$353,182	124	\$245,010	28	\$59,430	0	\$0
	FWS	233	614,149	187	580,968	186	528,809	126	373,976	139	382,496
	FSEOG	856	731,871	749	662,618	721	653,806	925	702,350	984	723,917
	Pell	12,019	34,523,919	9,668	28,851,255	9,172	26,976,543	9,306	29,531,098	8,128	21,013,227
	<b>TOTAL</b>		<b>\$36,567,479</b>		<b>\$30,448,022</b>		<b>\$28,404,168</b>		<b>\$30,666,854</b>		<b>\$22,119,640</b>
TOTAL	Perkins Loan*	3,336	\$8,305,870	4,017	\$9,113,203	2,623	\$6,128,248	1,392	\$3,178,194	0	\$0
USHE	FWS	1,997	\$5,640,698	1,979	\$5,101,064	1,903	\$5,221,624	1,817	\$4,887,242	2,212	\$5,669,066
	FSEOG	7,447	\$4,943,801	7,584	\$4,586,981	7,006	\$5,078,697	7,636	\$5,285,005	8,523	\$7,055,406
	Pell	47,413	\$212,591,087	56,365	\$199,492,841	54,597	\$192,094,851	57,594	\$223,390,405	54,021	\$212,860,905.93
	<b>TOTAL</b>		<b>\$231,481,456</b>		<b>\$218,294,089</b>		<b>\$208,523,420</b>		<b>\$236,740,846</b>		<b>\$225,585,378</b>

## Notes:

(1) Pell, FWS, FSEOG expenditures compiled from Institutional FISAPs for AY 18-19.

### **III. PROGRAM-BASED STUDENT FINANCIAL AID**

#### **INTRODUCTION**

The following tables provide statistical information for program-based student financial aid programs administered by the Office of the Commissioner or the Utah Higher Educational Assistance Authority (UHEAA) or USHE institutions. These programs are: (1) the Western Interstate Commission for Higher Education (WICHE) Exchange Program, (2) the Terrel H. Bell Teaching Incentive Loan (TIL) Program, and (3) the institutionally-based Educationally Disadvantaged Programs.

#### **WESTERN INTERSTATE COMMISSION FOR HIGHER EDUCATION (WICHE)**

WICHE's Professional Student Exchange Program enables students in 15 western states to enroll in selected out-of-state professional programs when those fields of study are not available at public institutions in their home state. Exchange students pay reduced levels of tuition and the state pays a support fee to the admitting schools to help cover the cost difference between resident and non-resident tuition.

#### **TERREL H. BELL TEACHING INCENTIVE LOAN (TIL)**

Beginning July 1, 2019, all awards made under this program are scholarships under the name T.H. Bell Education Scholarship Program. Awards made prior to July 1, 2019 are forgivable loans under the TIL program name. TIL is a state-funded program. The program waived tuition and fees at the Utah public institutions of higher education, and paid toward tuition costs at BYU and Westminster College, for a period of up to four years. TIL recipients are required to pursue a teacher education program and to teach in Utah public or private schools for a period equal to the time they receive TIL assistance. If for some reason the recipient does not complete an education program and teach in a Utah public school for the required period of time, they are required to repay all TIL funds received with interest.

#### **EDUCATIONALLY DISADVANTAGED**

The Educationally Disadvantaged Program is funded by line item appropriations to the eight USHE institutions. The appropriations are to be used to support the educational needs of students who, because of their social-economic status or demographics, have historically been disadvantaged from pursuing a higher education. Funds may be spent on tuition assistance, counselors, advisors, or tutoring.

Table 5

**Western Interstate Commission for Higher Education (WICHE)  
Scholarships Awarded**

		2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Veterinary Medicine	# of Awards	28	25	22	17	11	5	0	0	0	0
	\$ Amount	\$660,350	\$654,750	\$575,050	\$435,000	\$321,300	\$156,500	\$0	\$0	\$0	\$0
Optometry	# of Awards	7	7	9	12	15	20	25	26	29	27
	\$ Amount	\$105,700	\$109,200	\$142,200	\$193,200	\$246,000	\$336,000	\$427,500	\$460,850	\$513,713	\$486,675
Podiatry	# of Awards	2	4	3	7	10	16	18	13	15	15
	\$ Amount	\$26,200	\$54,000	\$41,100	\$97,300	\$142,000	\$232,000	\$251,090	\$198,575	\$233,250	\$233,250
Administrative Fee	\$ Amount	124,800	125,000	125,000	131,000	131,000	\$137,000	\$141,000	\$149,000	\$153,000	\$156,000
TOTAL	# of Awards	37	36	34	36	36	41	43	39	44	42
	\$ Amount	\$917,050	\$942,950	\$883,350	\$856,500	\$840,300	\$861,500	\$819,590	\$808,425	\$899,963	\$875,925

**Regional Dental Exchange Program (RDEP)  
Scholarships Awarded**

		2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16
State Appropriation	# of Awards	40	40	40	40	50	50	50
	\$ Amount	\$551,000	\$503,100	\$525,300	\$529,600	\$529,600	\$543,000	\$569,400

## Notes:

- (1) The Student Exchange Program administered through the Western Interstate Commission for Higher Education (WICHE) and the Regional Dental Education Program (RDEP) assist Utah students in obtaining training in dentistry, veterinary medicine, optometry and podiatry under the interstate compact. Participating students pay resident tuition and general fees of the receiving state or reduced tuition at private institutions. The chart above is a summary of Utah's participation in these programs.
- (2) Beginning in 2012-2013, the State Board of Regents discontinued funding new, first year, veterinary medicine students now that USU has a veterinary medicine program.
- (3) RDEP assisted Utah students to obtain training in dentistry through a contract with Creighton University. Program ended in 2016-17 with the opening of the U of Utah School of Dentistry.

Table 6

USHE Terrel H. Bell Teaching Incentive Loan (TIL) <sup>(1)</sup>

2012-13 through 2018-19

WAIVERS	JULY - SEPTEMBER		OCTOBER - DECEMBER		JANUARY - MARCH		APRIL - JUNE		TOTAL		
	Disbursements	\$ Expended	Disbursements	\$ Expended	Disbursements	\$ Expended	Disbursements	\$ Expended	Disbursements	Awardees	\$ Expended
2012-13	65	\$147,601	293	\$749,490	138	\$346,853	153	\$368,880	649	369	\$1,612,824
2013-14	64	\$146,715	145	\$387,735	370	\$986,388	148	\$360,469	727	411	\$1,881,307
2014-15	127	\$326,316	240	\$617,562	149	\$408,330	172	\$479,862	688	419	\$1,832,070
2015-16	18	\$43,464	279	\$763,109	179	\$470,198	184	\$507,485	660	401	\$1,784,257
2016-17	145	\$370,052	310	\$892,120	224	\$663,659	90	\$205,290	769	445	\$2,131,120
2017-18	104	\$273,124	168	\$451,963	196	\$572,449	157	\$484,255	625	370	\$1,781,791
2018-19	77	\$211,714	207	\$572,678	155	\$488,070	156	\$483,665	595	339	\$1,756,127
STIPENDS	JULY - SEPTEMBER		OCTOBER - DECEMBER		JANUARY - MARCH		APRIL - JUNE		TOTAL		
	Disbursements	\$ Expended	Disbursements	\$ Expended	Disbursements	\$ Expended	Disbursements	\$ Expended	Disbursements	Awardees	\$ Expended
2012-13	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
2013-14	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
2014-15	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
2015-16	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
2016-17	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
2017-18	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
2018-19	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
PREMIER AWARDS	JULY - SEPTEMBER		OCTOBER - DECEMBER		JANUARY - MARCH		APRIL - JUNE		TOTAL		
	Disbursements	\$ Expended	Disbursements	\$ Expended	Disbursements	\$ Expended	Disbursements	\$ Expended	Disbursements	Awardees	\$ Expended
2012-13	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
2013-14	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
2014-15	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
2015-16	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
2016-17	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
2017-18	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
2018-19	0	\$0	0	\$0	0	\$0	0	\$0	0	0	\$0
TOTAL AWARDS	JULY - SEPTEMBER		OCTOBER - DECEMBER		JANUARY - MARCH		APRIL - JUNE		TOTAL		
	Disbursements	\$ Expended	Disbursements	\$ Expended	Disbursements	\$ Expended	Disbursements	\$ Expended	Disbursements	Awardees	\$ Expended
2012-13	65	\$147,601	293	\$749,490	138	\$346,853	153	\$368,880	649	369	\$1,612,824
2013-14	64	\$146,715	145	\$387,735	370	\$986,388	148	\$360,469	727	411	\$1,881,307
2014-15	127	\$326,316	240	\$617,562	149	\$408,330	172	\$479,862	688	419	\$1,832,070
2015-16	18	\$43,464	279	\$763,109	179	\$470,198	184	\$507,485	660	401	\$1,784,257
2016-17	145	\$370,052	310	\$892,120	224	\$663,659	90	\$205,290	769	445	\$2,131,120
2017-18	104	\$273,124	168	\$451,963	196	\$572,449	157	\$484,255	625	370	\$1,781,791
2018-19	77	\$211,714	207	\$572,678	155	\$488,070	156	\$483,665	595	339	\$1,756,127
OTHER										Administrative Support Costs	Total Expenditures
2012-13										\$61,566	\$1,674,390
2013-14										\$64,091	\$1,945,398
2014-15										\$57,296	\$1,889,366
2015-16										\$117,448	\$1,901,705
2016-17										\$90,567	\$2,221,687
2017-18										\$106,035	\$1,887,826
2018-19										\$100,963	\$1,857,090

Notes:

(1) The Terrel H. Bell Teaching Incentive Loan (TIL) is designed to encourage outstanding students to pursue careers as teachers. The program is open to students enrolled in a program of study leading to teacher certification in a state-supported college or university, Brigham Young University, or Westminster College.

Table 7

Utah Engineering and Computer Science Scholarship Program (UECSP) FY 2018-19  
 Planning Worksheet

**Formula**

*Two times the number of Associate Degrees*

*Four times the number of Bachelor Degrees*

*Two times the number of Master Degrees*

*Five times the number of Doctoral Degrees*

Funds are distributed based on the percentage of the whole.

Graduates--2017						
Institution	Associate	Bachelor	Master	Doctoral	Formula	Percent
University of Utah	0	732	478	89	4329	41.45%
Utah State University	4	441	158	22	2198	21.04%
Weber State University	182	259	2	0	1404	13.44%
Southern Utah University	30	58	0	0	292	2.80%
Snow College	48	0	0	0	96	0.92%
Dixie State University	1	43	0	0	174	1.67%
Utah Valley University	153	296	0	0	1490	14.27%
Salt Lake Community College	231	0	0	0	462	4.42%
<b>Total</b>	<b>649</b>	<b>1,829</b>	<b>638</b>	<b>111</b>	<b>10445</b>	<b>100%</b>

Scholarship Funds Available for FY 2018-19:	\$38,400
Carry-Over from Previous Years:	\$0
Total Available for Allocation:	<u>\$38,400</u>

Institution	Scholarship Share	Amount Disbursed	Students Awarded
University of Utah	\$ 15,915.00	\$ 30,829	25
Utah State University	\$ 8,081.00	8,081	9
Weber State University	\$ 5,162.00	5,162	18
Southern Utah University	\$ 1,073.00	-	0
Snow College	\$ 353.00	353	1
Dixie State University	\$ 640.00	640	1
Utah Valley University	\$ 5,478.00	5,478	4
Salt Lake Community College	\$ 1,698.00	5,052	3
<b>Total</b>	<b>\$ 38,400</b>	<b>\$ 55,595</b>	<b>61</b>

Table 8

## USHE Educationally Disadvantaged Programs

<i>Utilization of Funds for Eligible Purposes</i>				<i>Scholarship Measures</i>			
Expenditure Category	2017-18	2018-19	Budget 2019-20	Measure	2017-18	2018-19	Budget 2019-20
<b>University of Utah</b>				<b>University of Utah</b>			
Scholarships - General	\$181,119	\$176,320	\$180,318	Students receiving general scholarships	237	235	224
Scholarships - Minority Students	79,515	77,408	79,163	Average per student	\$764	\$750	\$805
Tutoring	80,616	78,480	80,260	Minority students receiving scholarships	102	101	105
Counseling	423,230	412,015	421,359	Average per minority student	\$780	\$766	\$754
<b>Total Expenditures</b>	<b>\$764,480</b>	<b>\$744,223</b>	<b>\$761,100</b>				
<b>Utah State University</b>				<b>Utah State University</b>			
Scholarships - General	\$6,745	\$318	\$6,000	Students receiving general scholarships	1	1	1
Scholarships - Minority Students	86,792	58,948	84,000	Average per student	\$6,745	\$318	\$6,000
Tutoring	6,463	6,734	10,000	Minority students receiving scholarships	13	9	14
Counseling	0	0	0	Average per minority student	\$6,676	\$6,550	\$6,000
<b>Total Expenditures</b>	<b>\$100,000</b>	<b>\$66,000</b>	<b>\$100,000</b>				
<b>Weber State University</b>				<b>Weber State University</b>			
Scholarships - General	\$0	\$0	\$0	Students receiving general scholarships	n/a	n/a	n/a
Scholarships - Minority Students	0	0	0	Average per student	n/a	n/a	n/a
Tutoring	75,344	9,779	15,088	Minority students receiving scholarships	n/a	n/a	n/a
Counseling/Other scholarship	284,445	403,594	381,312	Average per minority student	n/a	n/a	n/a
<b>Total Expenditures</b>	<b>\$359,789</b>	<b>\$413,373</b>	<b>\$396,400</b>				
<b>Southern Utah University</b>				<b>Southern Utah University</b>			
Scholarships - General	\$40,861	\$38,893	\$30,164	Students receiving general scholarships	56	83	65
Scholarships - Minority Students	20,862	10,843	16,242	Average per student	\$730	\$469	\$464
Tutoring	0	0	0	Minority students receiving scholarships	28	24	35
Counseling	24,133	29,443	50,894	Average per minority student	\$745	\$452	\$464
<b>Total Expenditures</b>	<b>\$85,856</b>	<b>\$79,179</b>	<b>\$97,300</b>				
<b>Snow College</b>				<b>Snow College</b>			
Scholarships - General	\$32,000	\$32,000	\$32,000	Students receiving general scholarships	30	30	30
Scholarships - Minority Students	0	0	0	Average per student	\$1,067	\$1,067	\$1,067
Tutoring	0	0	0	Minority students receiving scholarships	0	0	0
Counseling/Other scholarship	0	0	0	Average per minority student	\$0	\$0	\$0
<b>Total Expenditures</b>	<b>\$32,000</b>	<b>\$32,000</b>	<b>\$32,000</b>				
<b>Dixie State University</b>				<b>Dixie State University</b>			
Scholarships - General	\$0	\$0	\$0	Students receiving general scholarships	0	0	0
Scholarships - Minority Students	25,500	25,000	26,000	Average per student	\$0	\$0	\$0
Tutoring	0	0	0	Minority students receiving scholarships	18	17	20
Counseling	0	0	0	Average per minority student	\$1,109	\$1,471	\$1,300
<b>Total Expenditures</b>	<b>\$25,500</b>	<b>\$25,000</b>	<b>\$26,000</b>				
<b>Utah Valley University</b>				<b>Utah Valley University</b>			
Scholarships - General	\$0	\$0	\$0	Students receiving general scholarships	n/a	n/a	n/a
Scholarships - Minority Students	0	0	0	Average per student	n/a	n/a	n/a
Tutoring	22,313	27,808	25,270	Minority students receiving scholarships	n/a	n/a	n/a
Counseling	142,728	154,338	166,409	Average per minority student	n/a	n/a	n/a
<b>Total Expenditures</b>	<b>\$165,041</b>	<b>\$182,146</b>	<b>\$191,679</b>				
<b>Salt Lake Community College</b>				<b>Salt Lake Community College</b>			
Scholarships - General	\$172,519	\$178,120	\$178,400	Students receiving general scholarships	236	220	237
Scholarships - Minority Students	0	0	0	Average per student	\$731	\$810	\$753
Tutoring	0	0	0	Minority students receiving scholarships	0	0	0
Counseling	0	0	0	Average per minority student	\$0	\$0	\$0
<b>Total Expenditures</b>	<b>\$172,519</b>	<b>\$178,120</b>	<b>\$178,400</b>				
<b>Utah System of Higher Education</b>				<b>Utah System of Higher Education</b>			
Scholarships - General	\$433,244	\$425,651	\$426,882	Students receiving general scholarships	560	569	557
Scholarships - Minority Students	\$212,669	\$172,199	\$205,405	Average per student	\$773.65	\$748	\$766
Tutoring	\$184,736	\$122,801	\$130,618	Minority students receiving scholarships	161	151	174
Counseling/Other scholarship	\$874,536	\$999,390	\$1,019,974	Average per minority student	1321	\$1,140	\$1,180
<b>Total Expenditures</b>	<b>\$1,705,185</b>	<b>\$1,720,041</b>	<b>\$1,782,879</b>				

## VI. STATUTORY TUITION WAIVERS

Table 9

### USHE Statutory Tuition Waivers

	2015-16	2016-17	2017-18	2018-19
<b>Resident Tuition Waivers</b>				
<b>Resident 10% Meritorious</b>				
UU	\$9,322,153	\$10,107,338	\$12,386,498	\$19,302,455
USU	7,532,780	8,360,875	9,198,403	10,050,443
WSU	6,665,314	6,842,146	6,110,774	6,716,418
SUU	3,158,621	3,285,109	3,186,005	3,363,092
Snow	1,137,933	1,044,012	520,413	1,002,830
DSU	2,121,025	2,249,875	2,440,554	2,325,136
UVU	7,740,608	9,091,084	9,305,275	9,837,362
SLCC	2,427,318	2,326,410	1,903,806	2,053,726
<b>Subtotal</b>	<b>\$40,105,752</b>	<b>\$43,306,849</b>	<b>\$45,051,728</b>	<b>\$54,651,462</b>
<b>Resident 10% Impecunious</b>				
UU	\$0	\$0	\$0	\$0
USU	0	0	0	0
WSU	0	0	817,057	865,160
SUU	0	0	355,080	354,354
Snow	0	0	487,181	5,200
DSU	0	0	20,025	290,025
UVU	0	0	0	0
SLCC	0	0	176,845	631,788
<b>Subtotal</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,856,188</b>	<b>\$2,146,527</b>
<b>Resident National Guard Waivers Set-aside</b>				
UU	\$175,717	\$194,276	\$272,228	\$196,811
USU	245,255	250,065	250,324	254,622
WSU	138,078	141,597	142,919	157,709
SUU	73,303	73,699	94,688	90,090
Snow	10,808	12,784	14,762	18,293
DSU	37,126	53,346	54,681	52,770
UVU	139,800	213,520	239,320	245,406
SLCC	37,030	24,289	34,850	37,334
<b>Subtotal</b>	<b>\$857,117</b>	<b>\$963,576</b>	<b>\$1,103,772</b>	<b>\$1,053,035</b>
<b>Critical Occupations</b>				
UU	\$0	\$0	\$0	\$0
USU	0	0	0	0
WSU	0	0	0	0
SUU	0	0	0	0
Snow	0	0	0	0
DSU	0	0	0	0
UVU	0	0	0	0
SLCC	0	0	0	0
<b>Subtotal</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Senior Citizens</b>				
UU	\$1,775,364	\$1,926,148	\$2,317,565	\$2,470,761
USU	3,461	12,320	57,380	80,289
WSU	143,625	154,229	182,645	208,653
SUU	0	0	0	0
Snow	0	0	0	0
DSU	81,992	85,317	72,381	76,715
UVU	125,304	118,558	130,508	160,442
SLCC	59,193	226,995	72,160	58,873
<b>Subtotal</b>	<b>\$2,188,939</b>	<b>\$2,523,567</b>	<b>\$2,832,639</b>	<b>\$3,055,733</b>



Table 9

## USHE Statutory Tuition Waivers

	2015-16	2016-17	2017-18	2018-19
<b>Police or Firefighter Survivor</b>				
UU	\$0	\$0	\$7,787	\$0
USU	0	0	0	0
WSU	0	0	0	0
SUU	0	0	0	6,006
Snow	0	2,314	1,638	1,663
DSU	1,954	0	0	5,015
UVU	0	0	8,624	15,880
SLCC	0	0	0	0
<b>Subtotal</b>	<b>\$1,954</b>	<b>\$2,314</b>	<b>\$18,049</b>	<b>\$28,564</b>
<b>Wards of the State</b>				
UU	\$0	\$0	\$0	\$0
USU	0	0	0	0
WSU	0	0	0	0
SUU	0	0	0	0
Snow	0	0	0	0
DSU	0	0	0	0
UVU	0	0	0	0
SLCC	0	0	0	0
<b>Subtotal</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Public School Teachers</b>				
UU	\$23,640	\$45,920	\$28,870	\$740
USU	0	0	0	0
WSU	0	0	0	0
SUU	0	0	0	0
Snow	0	0	0	0
DSU	0	0	0	0
UVU	0	0	0	0
SLCC	0	0	0	0
<b>Subtotal</b>	<b>\$23,640</b>	<b>\$45,920</b>	<b>\$28,870</b>	<b>\$740</b>
<b>Sequential Mandarin Chinese</b>				
UU	\$0	\$0	\$0	\$0
USU	0	0	0	0
WSU	0	0	0	0
SUU	0	0	0	0
Snow	0	0	0	0
DSU	0	0	0	0
UVU	0	0	0	0
SLCC	0	0	0	0
<b>Subtotal</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

Table 9

## USHE Statutory Tuition Waivers

	2015-16	2016-17	2017-18	2018-19
<b>Purple Heart Waiver</b>				
UU	\$24,802	\$36,138	\$44,693	\$5,290
USU	20,755	32,393	28,139	28,721
WSU	26,293	26,303	13,829	9,345
SUU	7,381	17,322	27,832	30,015
Snow	0	3,196	4,914	3,326
DSU	9,933	7,181	11,488	7,244
UVU	27,004	14,027	33,612	26,362
SLCC	9,126	8,887	1,459	4,518
Subtotal	\$125,294	\$145,447	\$165,966	\$114,821
<b>Scott B. Lundell-Fallen Soldiers' Dependents Waiver</b>				
UU	\$0	\$22,641	\$11,039	\$11,234
USU	0	25,988	20,803	20,340
WSU	11,217	0	0	0
SUU	0	0	0	0
Snow	0	0	0	0
DSU	0	0	0	0
UVU	7,736	0	4,024	1,754
SLCC	779	2,967	3,041	2,946
Subtotal	\$19,732	\$51,596	\$38,907	\$36,274
<b>Athletic Waivers- Residents</b>				
UU	\$0	\$0	\$0	\$0
USU	0	0	0	0
WSU	0	0	0	0
SUU	0	0	0	0
Snow	0	0	0	0
DSU	0	0	0	0
UVU	0	0	0	0
SLCC	0	0	0	0
Subtotal	\$0	\$0	\$0	\$0
<b>Total Resident Waivers</b>				
UU	\$11,321,676	\$12,332,461	\$15,068,680	\$21,987,291
USU	7,802,251	8,681,641	9,555,049	10,434,415
WSU	6,984,527	7,164,275	7,267,224	7,957,285
SUU	3,239,305	3,376,130	3,663,605	3,843,557
Snow	1,148,741	1,062,306	1,028,908	1,031,312
DSU	2,252,030	2,395,719	2,599,129	2,756,905
UVU	8,040,452	9,437,189	9,721,363	10,287,206
SLCC	2,533,446	2,589,548	2,192,161	2,789,185
Total Resident	\$43,322,428	\$47,039,269	\$51,096,119	\$61,087,156

Table 9

## USHE Statutory Tuition Waivers

	2015-16	2016-17	2017-18	2018-19
<b>Nonresident Tuition Waivers</b>				
<b>Meritorious Nonresident Undergraduate</b>				
UU	\$6,454,437	\$7,359,426	\$11,074,618	\$12,859,227
USU	9,248,083	8,327,507	6,753,592	5,729,538
WSU	2,561,714	2,720,926	2,921,951	2,678,135
SUU	5,014,564	6,642,732	7,492,813	8,424,993
Snow	671,652	537,060	645,213	789,081
DSU	270,695	298,745	3,570,372	4,042,760
UVU	5,621,363	5,271,360	5,831,781	6,348,570
SLCC	30,701	16,075	273,303	254,323
<b>Subtotal</b>	<b>\$29,873,209</b>	<b>\$31,173,831</b>	<b>\$38,563,643</b>	<b>\$41,126,627</b>
<b>Meritorious Nonresident Graduate Waivers</b>				
UU	\$0	\$0	\$0	\$0
USU	3,898,004	3,778,644	4,298,096	4,453,845
WSU	594,213	493,348	498,376	410,733
SUU	75,486	73,290	126,054	116,236
Snow	0	0	0	0
DSU	0	0	0	0
UVU	0	350,880	0	387,732
SLCC	0	0	0	0
<b>Subtotal</b>	<b>\$4,567,703</b>	<b>\$4,696,162</b>	<b>\$4,922,526</b>	<b>\$5,368,546</b>
<b>WICHE / WUE</b>				
UU	\$2,267,986	\$3,726,441	\$0	\$0
USU	1,339,460	1,437,531	0	0
WSU	663,562	629,980	0	0
SUU	2,747,631	3,720,811	0	0
Snow	134,290	181,778	0	0
DSU	977,275	1,823,886	0	0
UVU	3,611,254	4,074,018	0	0
SLCC	178,598	248,777	0	0
<b>Subtotal</b>	<b>\$11,920,056</b>	<b>\$15,843,222</b>	<b>\$0</b>	<b>\$0</b>
<b>Reciprocal Agreements</b>				
UU	\$0	\$0	\$0	\$0
USU	0	0	0	0
WSU	0	0	0	0
SUU	0	0	4,296,601	4,182,459
Snow	0	0	0	0
DSU	210,357	151,383	84,029	19,596
UVU	0	0	0	0
SLCC	0	0	0	0
<b>Subtotal</b>	<b>\$210,357</b>	<b>\$151,383</b>	<b>\$4,380,630</b>	<b>\$4,202,055</b>
<b>Border Waivers</b>				
UU	\$0	\$57,377	\$90,591	\$36,535
USU	6,858	0	0	20,382
WSU	6,320	0	0	2,447
SUU	2,789	2,500	0	0
Snow	0	0	0	0
DSU	77,491	75,216	35,505	0
UVU	9,816	0	0	0
SLCC	0	0	2,060	0
<b>Subtotal</b>	<b>\$103,274</b>	<b>\$135,093</b>	<b>\$128,156</b>	<b>\$59,364</b>

Table 9

## USHE Statutory Tuition Waivers

	2015-16	2016-17	2017-18	2018-19
<b>Certain Utah High School Graduates- Undocumented</b>				
UU	\$1,055,793	\$1,048,290	\$1,084,250	\$1,082,115
USU	278,426	268,093	338,582	353,766
WSU	525,223	632,445	644,743	686,533
SUU	126,505	209,684	207,781	205,830
Snow	0	0	0	0
DSU	0	0	0	164,933
UVU	1,488,840	1,714,680	1,843,129	1,903,083
SLCC	2,068,144	1,648,561	2,486,393	2,382,264
<b>Subtotal</b>	<b>\$5,542,931</b>	<b>\$5,521,753</b>	<b>\$6,604,878</b>	<b>\$6,778,524</b>
<b>Certain Utah High School Graduates-Foreign Nationals</b>				
UU	\$570,878	\$680,598	\$723,403	\$791,056
USU	100,055	142,140	196,200	131,313
WSU	118,503	82,419	52,514	155,542
SUU	0	0	0	0
Snow	0	0	0	0
DSU	0	0	0	19,596
UVU	183,748	243,278	277,048	312,615
SLCC	72,172	79,708	96,461	127,187
<b>Subtotal</b>	<b>\$1,045,356</b>	<b>\$1,228,143</b>	<b>\$1,345,626</b>	<b>\$1,537,309</b>
<b>Nonresident Transition Waivers</b>				
UU	\$196,219	\$390,401	\$60,437	\$81,682
USU	0	0	0	12,291
WSU	0	0	0	0
SUU	944,981	542,083	351,470	2,265,074
Snow	0	0	0	0
DSU	3,078,379	3,671,131	730,086	692,104
UVU	0	0	0	0
SLCC	0	0	0	0
<b>Subtotal</b>	<b>\$4,219,579</b>	<b>\$4,603,615</b>	<b>\$1,141,993</b>	<b>\$3,051,151</b>
<b>Athletic Waivers- Non-Residents</b>				
UU	\$665,019	\$674,520	\$716,154	\$1,243,365
USU	1,753,427	1,743,488	1,921,337	2,419,372
WSU	1,323,522	1,369,839	1,400,751	1,452,114
SUU	844,000	845,406	2,181,928	2,462,594
Snow	323,973	347,070	442,263	320,863
DSU	243,842	239,749	1,031,942	1,159,439
UVU	1,482,284	887,539	1,025,211	1,091,905
SLCC	161,250	242,940	277,677	325,461
<b>Subtotal</b>	<b>\$6,797,317</b>	<b>\$6,350,550</b>	<b>\$8,997,263</b>	<b>\$10,475,113</b>

Table 9

## USHE Statutory Tuition Waivers

	2015-16	2016-17	2017-18	2018-19
<b>Alumni Legacy Scholarship</b>				
UU	\$178,500	\$226,500	\$241,500	\$625,500
USU	17,148,770	19,756,313	19,262,076	21,368,222
WSU	386,634	525,304	683,982	742,128
SUU	279,150	373,032	605,236	881,235
Snow	0	199,233	217,250	310,421
DSU	232,158	256,939	258,642	214,740
UVU	0	20,320	26,035	52,850
SLCC	0	0	0	0
<b>Subtotal</b>	<b>\$18,225,212</b>	<b>\$21,357,640</b>	<b>\$21,294,721</b>	<b>\$24,195,096</b>
<b>Total Non-Resident Waivers</b>				
UU	\$11,388,832	\$14,163,553	\$13,990,953	\$16,719,480
USU	33,773,083	35,453,716	32,769,883	34,488,729
WSU	6,179,691	6,454,261	6,202,317	6,127,632
SUU	10,035,106	12,409,537	15,261,883	18,538,421
Snow	1,129,915	1,265,141	1,304,726	1,420,365
DSU	5,090,197	6,517,048	5,710,574	6,313,168
UVU	12,397,305	12,562,075	9,003,204	10,096,755
SLCC	2,510,865	2,236,060	3,135,894	3,089,235
<b>Total Non-Resident</b>	<b>\$82,504,994</b>	<b>\$91,061,391</b>	<b>\$87,379,434</b>	<b>\$96,793,785</b>
<b>Total Waivers (Resident and Nonresident)</b>				
UU	\$22,710,508	\$26,496,014	\$29,059,633	\$38,706,771
USU	41,575,334	44,135,357	42,324,932	44,923,144
WSU	13,164,218	13,618,536	13,469,541	14,084,917
SUU	13,274,411	15,785,667	18,925,488	22,381,978
Snow	2,278,656	2,327,447	2,333,634	2,451,677
DSU	7,342,227	8,912,767	8,309,703	9,070,073
UVU	20,437,757	21,999,264	18,724,567	20,383,961
SLCC	5,044,311	4,825,608	5,328,055	5,878,420
<b>Total Waivers</b>	<b>\$125,827,422</b>	<b>\$138,100,660</b>	<b>\$138,475,553</b>	<b>\$157,880,941</b>

V. TUITION SET ASIDES FOR NEED-BASED FINANCIAL AID

Table 10

USHE First Tier Tuition Set Aside for Financial Aid

Utilization of Funds for Eligible Purposes			Productivity Measures				
Expenditure Category	2018-19	Budget 2019-20	Measure	2018-19		Budget 2019-20	
				Number	Average Amount	Number	Average Amount
<b>University of Utah</b>			<b>University of Utah</b>				
Need-based Grants	\$2,449,700	\$1,551,317	Students Receiving Need-based Grants	3,737	\$656	1,551	\$1,000
Need-based Loans	0	0	Students Receiving Need-based Loans	0	0	0	\$0
Need-based Work Study Awards	0	0	Students Receiving Need-based: Other*	60	2528	53	3200
Other housing stipends	151,683	169,600	Total Receiving Need-based Aid	3,797	\$685	1,604	\$1,073
<b>Total Expenditures</b>	<b>\$2,601,383</b>	<b>\$1,720,917</b>					
<b>Utah State University</b>			<b>Utah State University</b>				
Need-based Grants	\$1,324,250	\$1,700,000	Students Receiving Need-based Grants	540	\$2,452	600	\$2,833
Need-based Loans	0	0	Students Receiving Need-based Loans	0	0	0	0
Need-based Work Study Awards	0	0	Students Receiving Need-based: Other*	0	0	0	0
Other- Undergrad. Teaching Fellows	0	0	Total Receiving Need-based Aid	540	\$2,452	600	\$2,833
<b>Total Expenditures</b>	<b>\$1,324,250</b>	<b>\$1,700,000</b>					
<b>Weber State University</b>			<b>Weber State University</b>				
Need-based Grants	\$0	\$0	Students Receiving Need-based Grants	0	\$0	0	\$0
Need-based Loans	0	0	Students Receiving Need-based Loans	0	0	0	\$0
Need-based Work Study Awards	0	0	Students Receiving Need-based: Other*	470	992	400	1190
Need Based Other	466,034	475,966	Total Receiving Need-based Aid	470	\$992	400	\$1,190
<b>Total Expenditures</b>	<b>\$466,034</b>	<b>\$475,966</b>					
<b>Southern Utah University</b>			<b>Southern Utah University</b>				
Need-based Grants	\$354,354	\$334,755	Students Receiving Need-based Grants	59	\$6,006	57	\$5,873
Need-based Loans	0	0	Students Receiving Need-based Loans	0	0	0	\$0
Need-based Work Study Awards	0	0	Students Receiving Need-based Work Study Awards	0	0	0	0
2nd-Tier Tuition Based Scholarships	0	0	Total Receiving Need-based Aid	59	\$6,006	57	\$5,873
<b>Total Expenditures</b>	<b>\$354,354</b>	<b>\$334,755</b>					
<b>Snow College</b>			<b>Snow College</b>				
Need-based Grants	\$0	\$0	Students Receiving Need-based Grants	0	\$0	0	\$0
Need-based Loans	0	0	Students Receiving Need-based Loans	0	0	0	0
Need-based Work Study Awards	0	0	Students Receiving Need-based: Other*	0	0	0	0
Need Based Other	0	0	Total Receiving Need-based Aid	0	\$0	0	\$0
<b>Total Expenditures</b>	<b>\$0</b>	<b>\$0</b>					
<b>Dixie State University</b>			<b>Dixie State University</b>				
Need-based Grants	\$20,025	\$20,025	Students Receiving Need-based Grants	9	\$2,225	9	\$2,225
Need-based Loans	0	0	Students Receiving Need-based Loans	0	0	0	\$0
Need-based Work Study Awards	0	0	Students Receiving Need-based Work Study Awards	0	0	0	0
2nd-Tier Tuition Based Scholarships	0	0	Total Receiving Need-based Aid	9	\$2,225	9	\$2,225
<b>Total Expenditures</b>	<b>\$20,025</b>	<b>\$20,025</b>					
<b>Utah Valley University</b>			<b>Utah Valley University</b>				
Need-based Grants	\$427,605	\$450,000	Students Receiving Need-based Grants	317	\$1,349	350	\$1,286
Need-based Loans	0	0	Students Receiving Need-based Loans	0	0	0	\$0
Need-based Work Study Awards	0	0	Students Receiving Need-based Work Study Awards	0	0	0	0
2nd-Tier Tuition Based Scholarships	0	0	Total Receiving Need-based Aid	317	\$1,349	350	\$1,286
<b>Total Expenditures</b>	<b>\$427,605</b>	<b>\$450,000</b>					
<b>Salt Lake Community College</b>			<b>Salt Lake Community College</b>				
Need-based Grants	\$213,700	\$213,700	Students Receiving Need-based Grants	241	\$887	241	\$887
Need-based Loans	0	0	Students Receiving Need-based Loans	0	0	0	\$0
Need-based Work Study Awards	0	0	Students Receiving Need-based Work Study Awards	0	0	0	0
2nd-Tier Tuition Based Scholarships	0	0	Total Receiving Need-based Aid	241	\$887	241	\$887
<b>Total Expenditures</b>	<b>\$213,700</b>	<b>\$213,700</b>					
<b>Utah System of Higher Education</b>			<b>Utah System of Higher Education</b>				
Need-based Grants	\$4,789,634	\$4,269,797	Students Receiving Need-based Grants	4,903	\$977	2,808	\$1,520.58
Need-based Loans	0	0	Students Receiving Need-based Loans	0	0	0	0
Need-based Work Study Awards	0	0	Students Receiving Need-based Work Study Awards/other	530	1166	453	1425
2nd-Tier Tuition Based Scholarships	617717	645566	Total Receiving Need-based Aid	5,433	\$995	3,261	\$1,507.32
<b>Total Expenditures</b>	<b>\$5,407,351</b>	<b>\$4,915,363</b>					

\*The U of U, USU, WSU, and Snow provided other types of need based awards. Their respective productivity measures reflect these other rewards.